Interstate Supplier Training V7 Procurement System





Overview

- Logging In
- Viewing the Existing Catalog Online
- Updating the Supplier Catalog Via Import/Export
- Updating the Supplier Catalog Online
- Responding to Incoming Purchase Order Requests





Login

Use this link to Log In:

http://ihrco.birchstreetsystems.com









Forgot Password?

Sign in

Login ID: KurtG

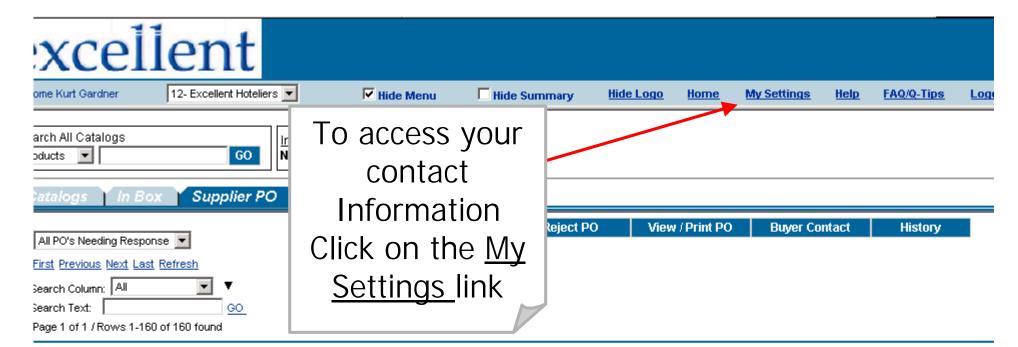
Password:



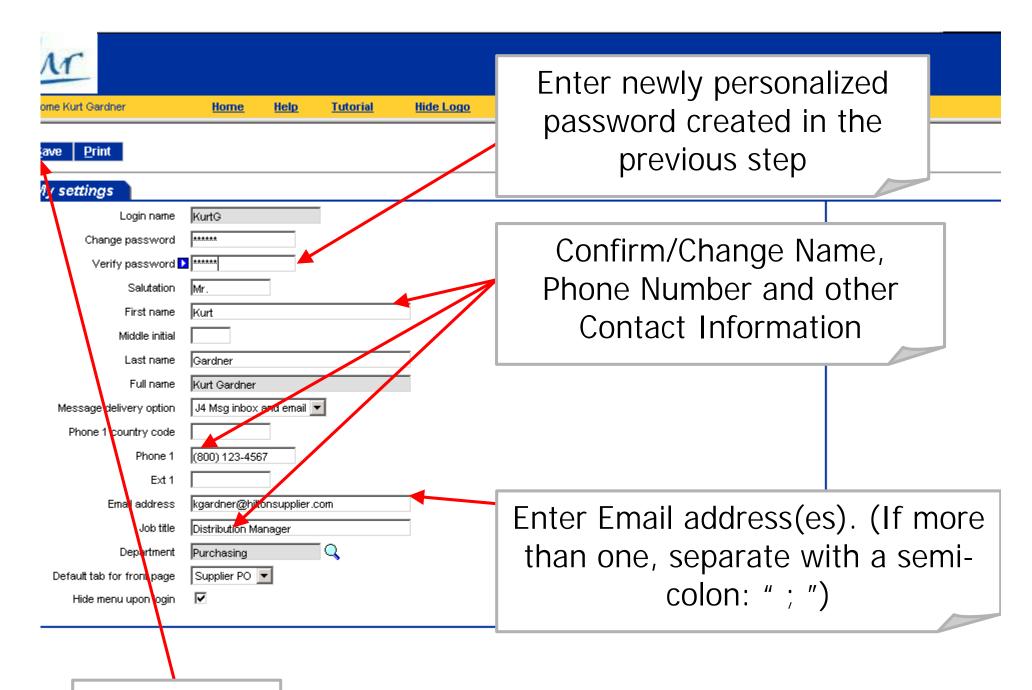
Enter Login ID (Provided by Interstate Hotels & Resorts)

Enter Password (Provided by Interstate Hotels & Resorts)

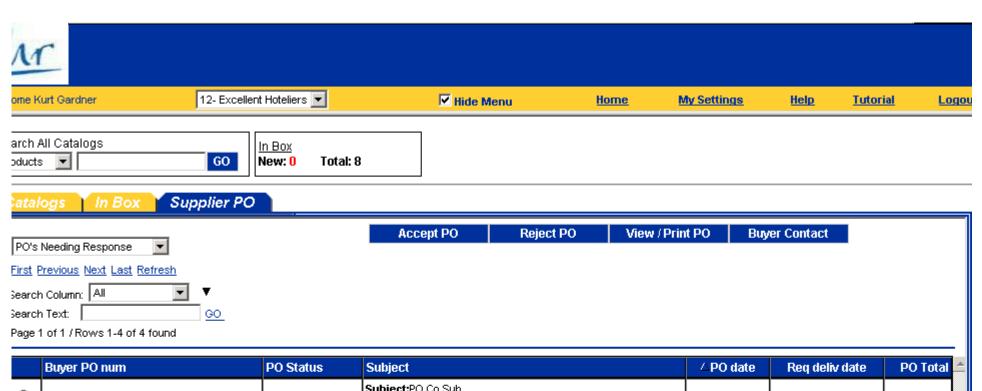
Click on "Sign In"



	Buyer PO num	PO Status	Subject	Sent date (PST)	△PO date	Req deliv date	PO Total
•	0000000000000314	Viewed by supplier	Subject: Buyer Name:Hilton Garden Inn Folsom	04/11/2003 18:35:58	04/11/2003	04/11/2003	\$276.00
0	0000000000000988	Supplier response pending	Subject:Approval 113 Buyer Name:Hilton Garden Inn Anaheim/Garden Grove	04/10/2003 10:04:05	04/10/2003	04/13/2003	\$260.71
0	000000000000308	Viewed by supplier	Subject:3/12/03 Buyer Name:Hilton Garden Inn Folsom	03/11/2003 10:13:20	03/11/2003	03/13/2003	\$90.09
0	000000000000820	Supplier response pending	Subject:meat Buyer Name:Hilton Garden Inn Anaheim/Garden Grove		02/27/2003	02/28/2003	\$381.97
0	000000000000822	Supplier response pending	Subject:Sleepy Time Buyer Name:Hilton Garden Inn Anaheim/Garden Grove		02/27/2003	03/17/2003	\$597.61
0	000000000000825	Supplier response pending	Subject:paper Buyer Name:Hilton Garden Inn Anaheim/Garden Grove		02/27/2003	05/01/2003	\$13.22
0	000000000000295	Supplier response pending	Subject:guest room order Buyer Name:Hilton Garden Inn Arcadia/Pasadena Area		02/27/2003	03/25/2003	\$11.59
0	000000000000862	Supplier response pending	Subject:Supplies Buyer Name:Hilton Garden Inn Anaheim/Garden Grove		02/27/2003	03/28/2003	\$10.06
0	000000000000303	Supplier response pending	Subject:food Buyer Name:Hilton Garden Inn Arcadia/Pasadena Area		02/27/2003	02/28/2003	\$20.90
0	000000000000301	Supplier response pending	Subject:meat order Buyer Name:Hilton Garden Inn Arcadia/Pasadena Area		02/27/2003	03/10/2003	\$32.05
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Click Save



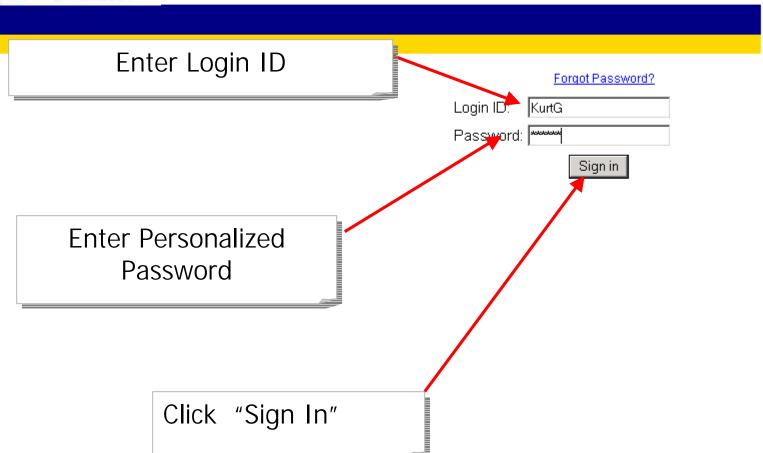
	Buyer PO num	PO Status	Subject	△PO date	Req deliv date	PO Total
•	1	l	Subject:PO Co Sub Buyer Name:Hilton Garden Inn Anaheim/Garden Grove	01/24/2003	01/27/2003	\$104.58
0		l	Subject:PO Co Sub Buyer Name:Hilton Garden Inn Anaheim/Garden Grove	01/02/2003	01/05/2003	\$328.39
0	1	l	Subject:Test cancel Buyer Name:Hilton Garden Inn Folsom	12/09/2002	12/24/2002	\$632.50
0	000000000000095	Viewed by supplier	Subject:Test cancel Buyer Name:Hilton Garden Inn Folsom	12/09/2002	12/24/2002	\$529.00

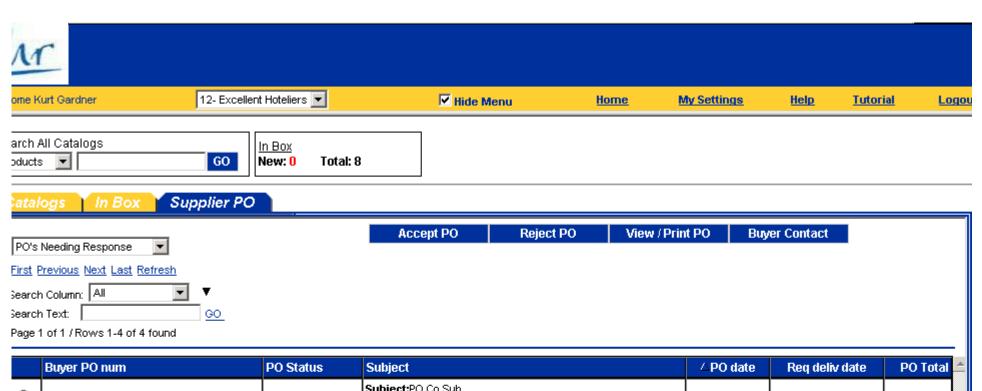
Login In Completed











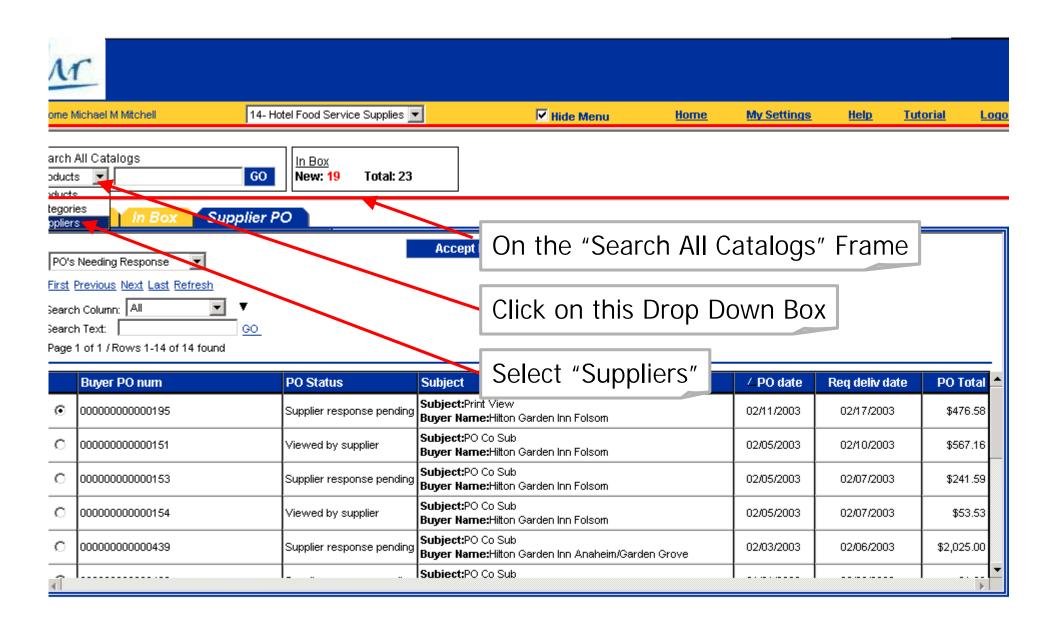
	Buyer PO num	PO Status	Subject	△PO date	Req deliv date	PO Total
•	1	l	Subject:PO Co Sub Buyer Name:Hilton Garden Inn Anaheim/Garden Grove	01/24/2003	01/27/2003	\$104.58
0		l	Subject:PO Co Sub Buyer Name:Hilton Garden Inn Anaheim/Garden Grove	01/02/2003	01/05/2003	\$328.39
0	1	l	Subject:Test cancel Buyer Name:Hilton Garden Inn Folsom	12/09/2002	12/24/2002	\$632.50
0	000000000000095	Viewed by supplier	Subject:Test cancel Buyer Name:Hilton Garden Inn Folsom	12/09/2002	12/24/2002	\$529.00

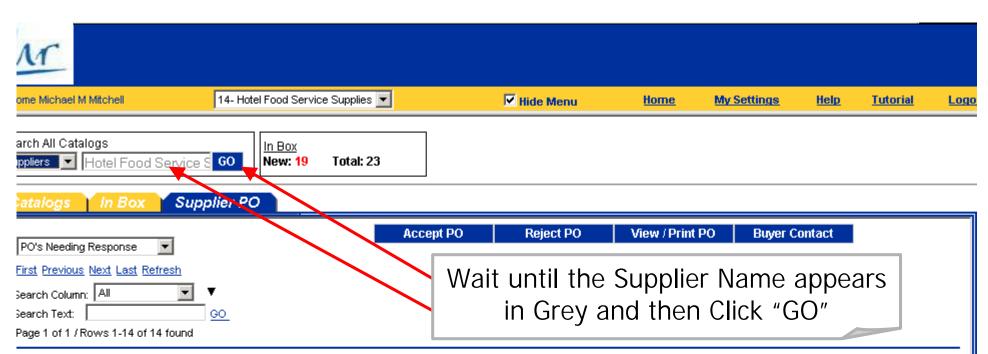
Login In Completed

Viewing the Supplier Catalog Online

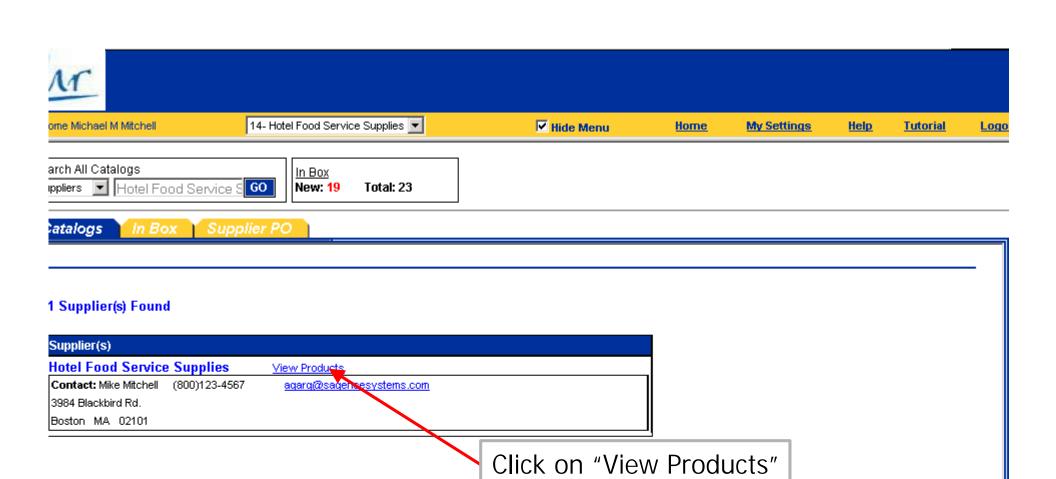


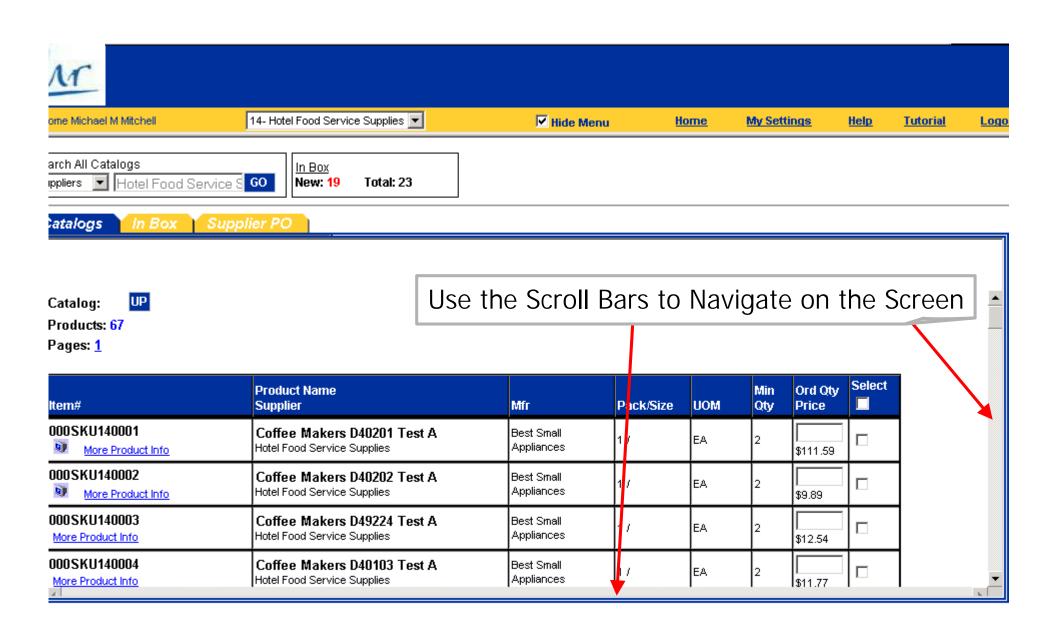






	Buyer PO num	PO Status	Subject	△PO date	Req deliv date	PO Total
•	000000000000195	Supplier response pending	Subject:Print View Buyer Name:Hilton Garden Inn Folsom	02/11/2003	02/17/2003	\$476.58
0	000000000000151	Viewed by supplier	Subject:PO Co Sub Buyer Name:Hilton Garden Inn Folsom	02/05/2003	02/10/2003	\$567.16
0	00000000000153	Supplier response pending	Subject:PO Co Sub Buyer Name:Hilton Garden Inn Folsom	02/05/2003	02/07/2003	\$241.59
0	00000000000154	Viewed by supplier	Subject:PO Co Sub Buyer Name:Hilton Garden Inn Folsom	02/05/2003	02/07/2003	\$53.53
0	00000000000439	I XI INNIIER RESNONSE NENGING	Subject:PO Co Sub Buyer Name:Hilton Garden Inn Anaheim/Garden Grove	02/03/2003	02/06/2003	\$2,025.00
√	1	1	Subject:PO Co Sub			• • • • • • • • • • • • • • • • • • •





Update the Supplier Catalog Via Export/Import

- Exporting the Catalog into Excel
- Saving the Workbook as a new .csv file
- Formatting the Workbook for easier changes
- Making Changes to the Catalog
 - Updating existing Records
 - Deleting Unchanged Records
 - Inserting New Records
- Importing the changes back into the v7 Procurement System

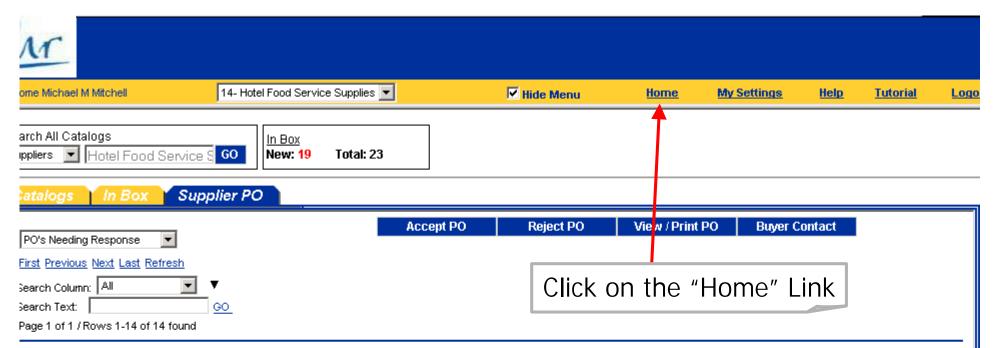




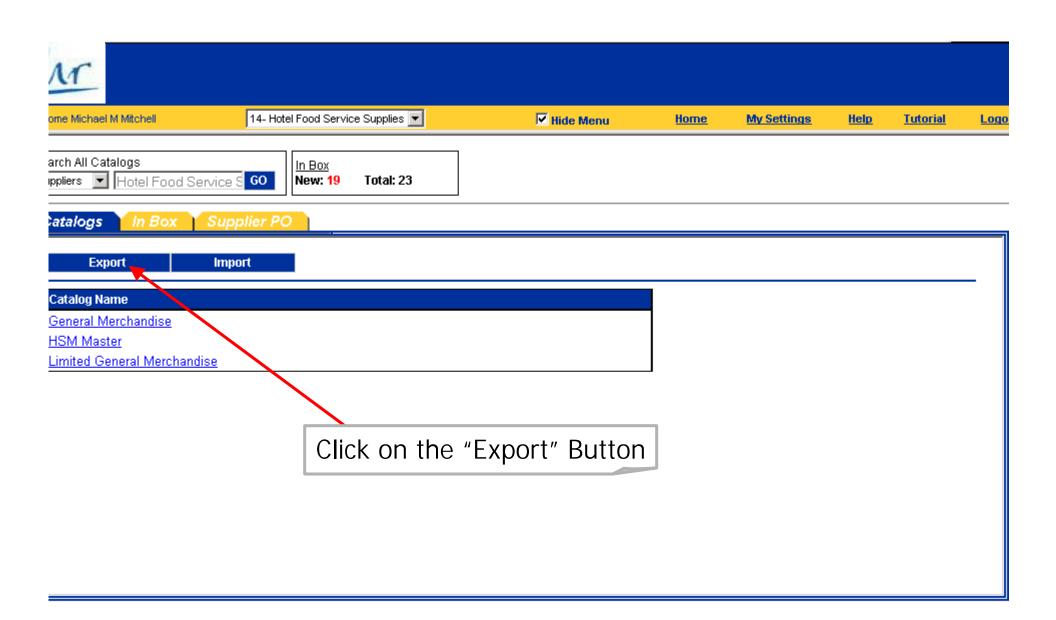
Exporting the Catalog into Excel

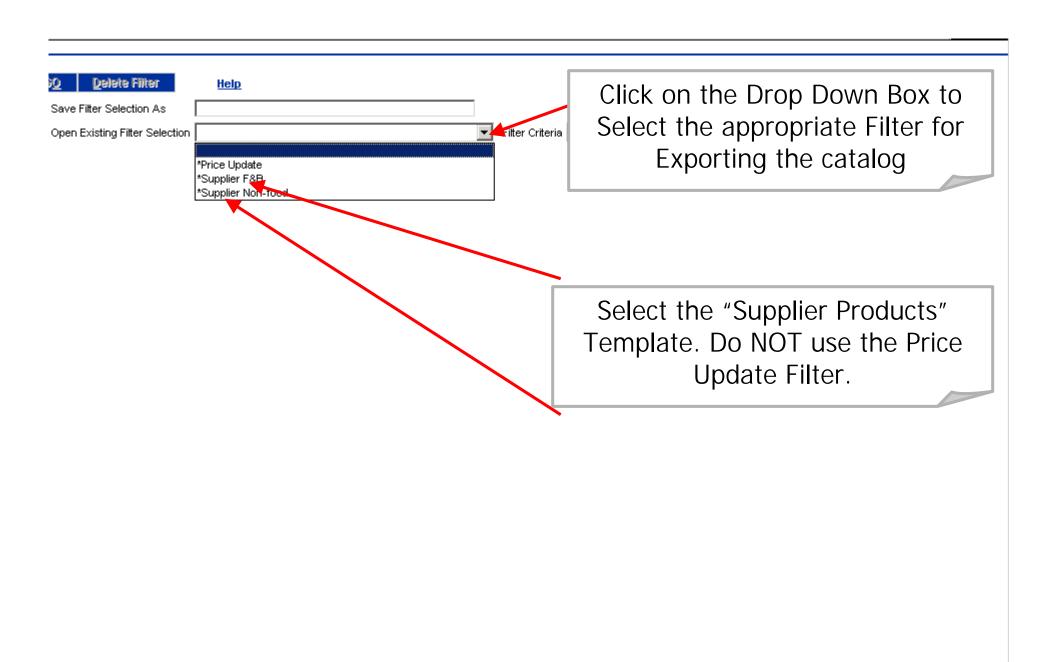






	Buyer PO num	PO Status	Subject	△PO date	Req deliv date	PO Total
•	000000000000195	Supplier response pending	Subject:Print View Buyer Name:Hilton Garden Inn Folsom	02/11/2003	02/17/2003	\$476.58
0		Viewed by supplier	Subject:PO Co Sub Buyer Name:Hilton Garden Inn Folsom	02/05/2003	02/10/2003	\$567.16
0	00000000000153	Supplier response pending	Subject:PO Co Sub Buyer Name:Hitton Garden Inn Folsom	02/05/2003	02/07/2003	\$241.59
0		Viewed by supplier	Subject:PO Co Sub Buyer Name:Hilton Garden Inn Folsom	02/05/2003	02/07/2003	\$53.53
0	00000000000439	I Sunnlier resnonse nendina.	Subject:PO Co Sub Buyer Name:Hilton Garden Inn Anaheim/Garden Grove	02/03/2003	02/06/2003	\$2,025.00
√	1	1	Subject:PO Co Sub			V

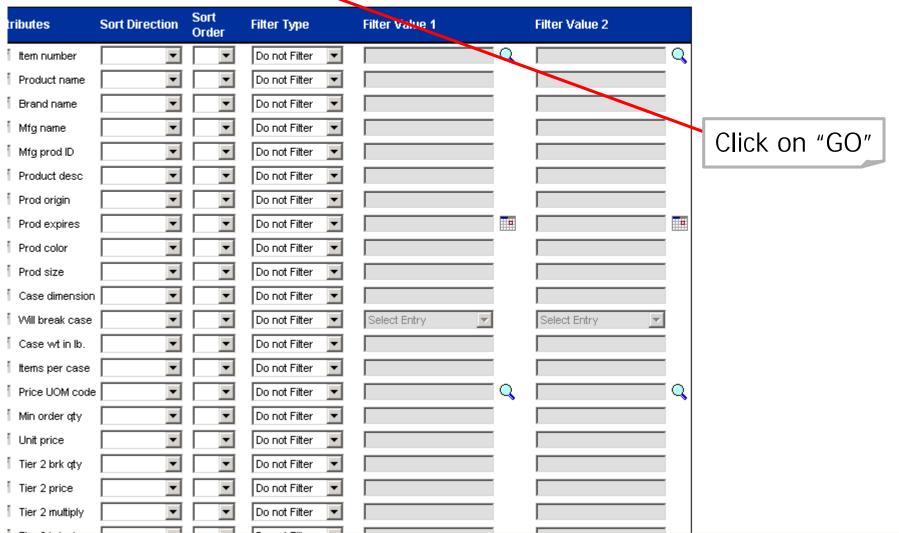


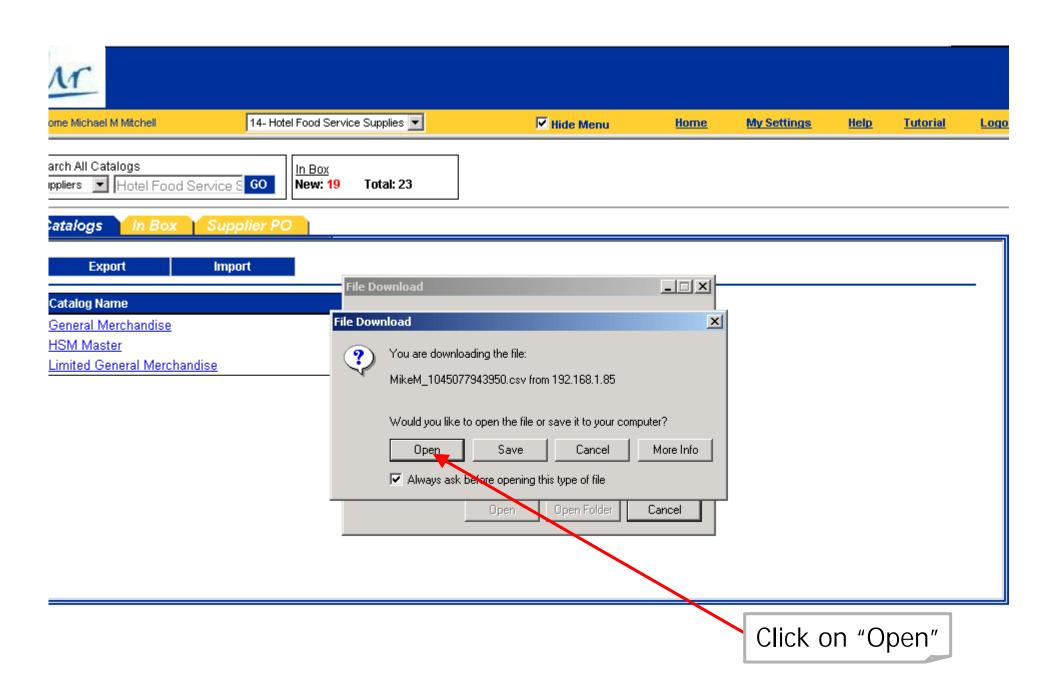


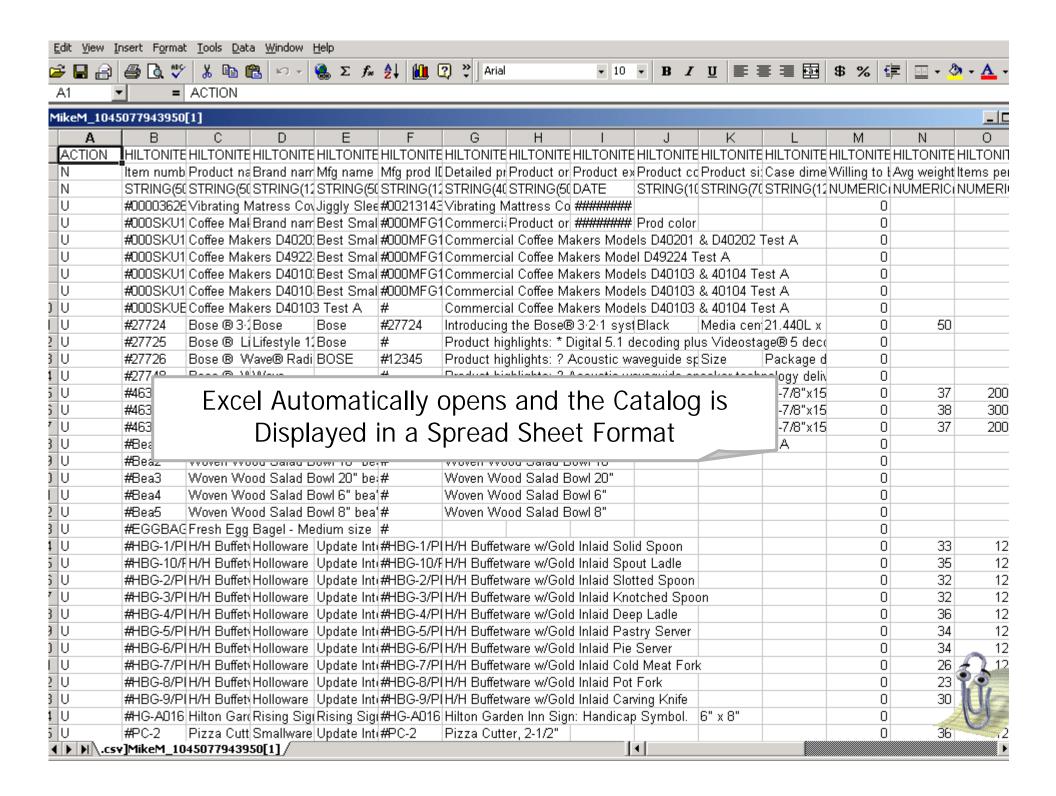
G <u>O</u> <u>D</u> elete Fiiter	<u>Help</u>					
Save Filter Selection As	*Supplier Non-food					
Open Existing Filter Selection	Supplier Non-food	▼	Filter (Criteria	All Criteria Met	•

TEM EXPORT

d filter criteria if you wish to limit the products to be exported. Use no filter criteria if you wish to export all of your products.



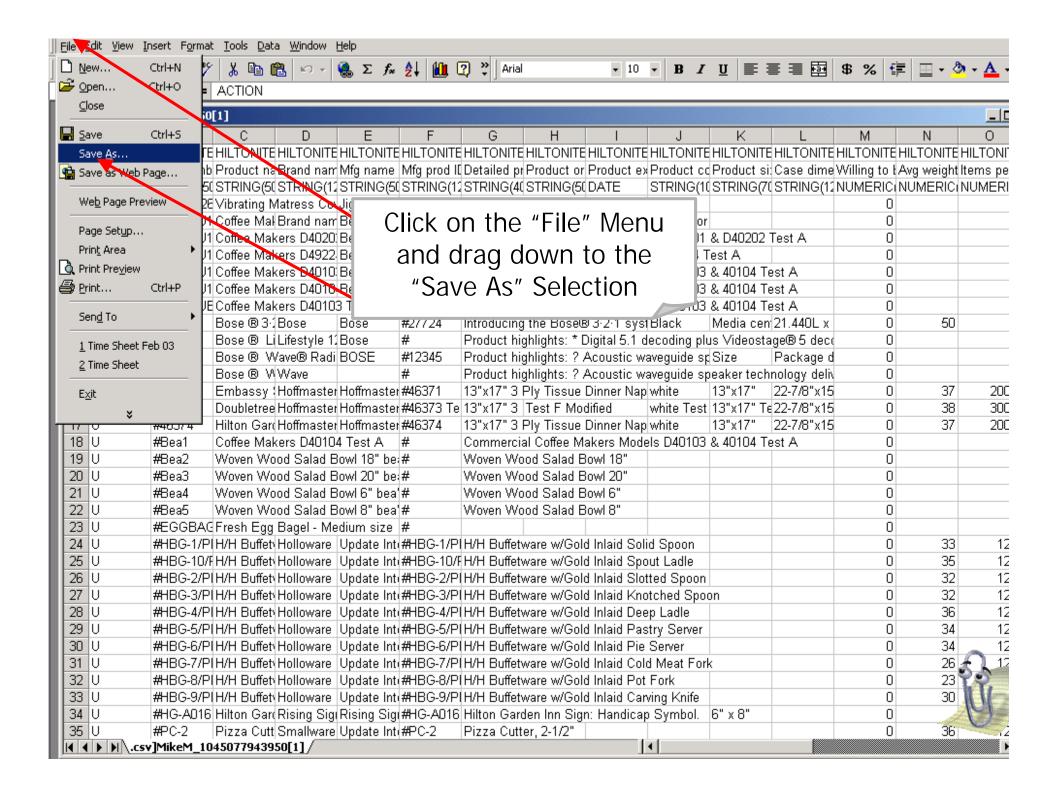


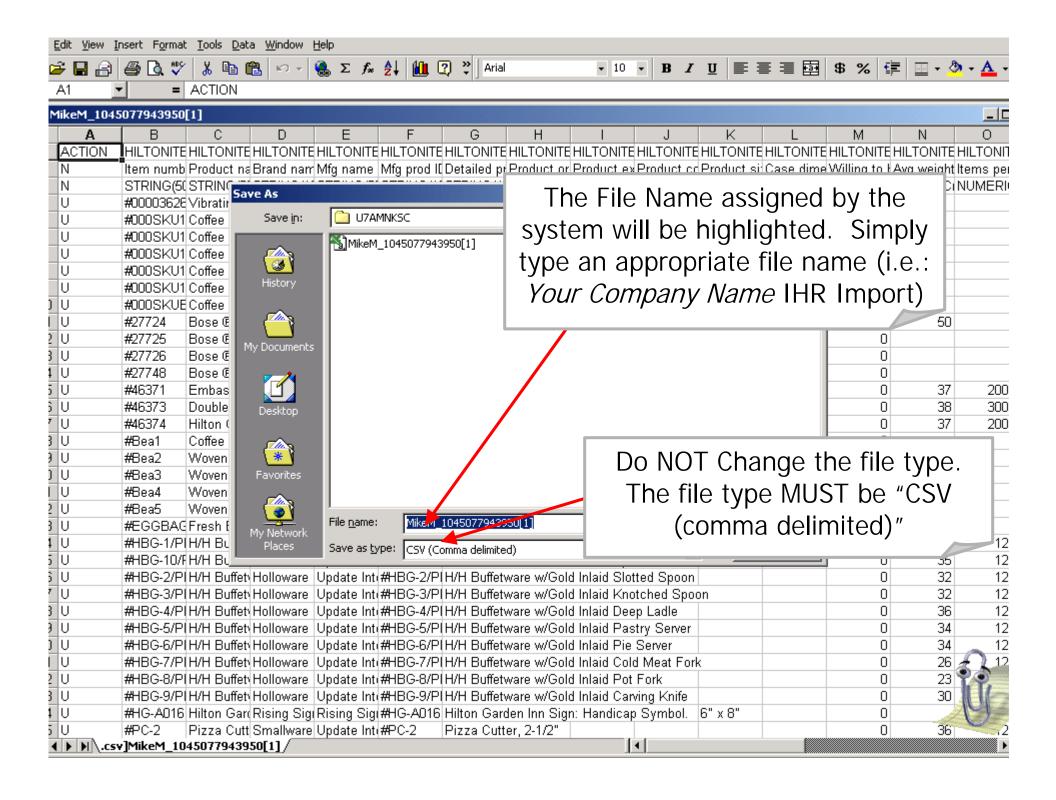


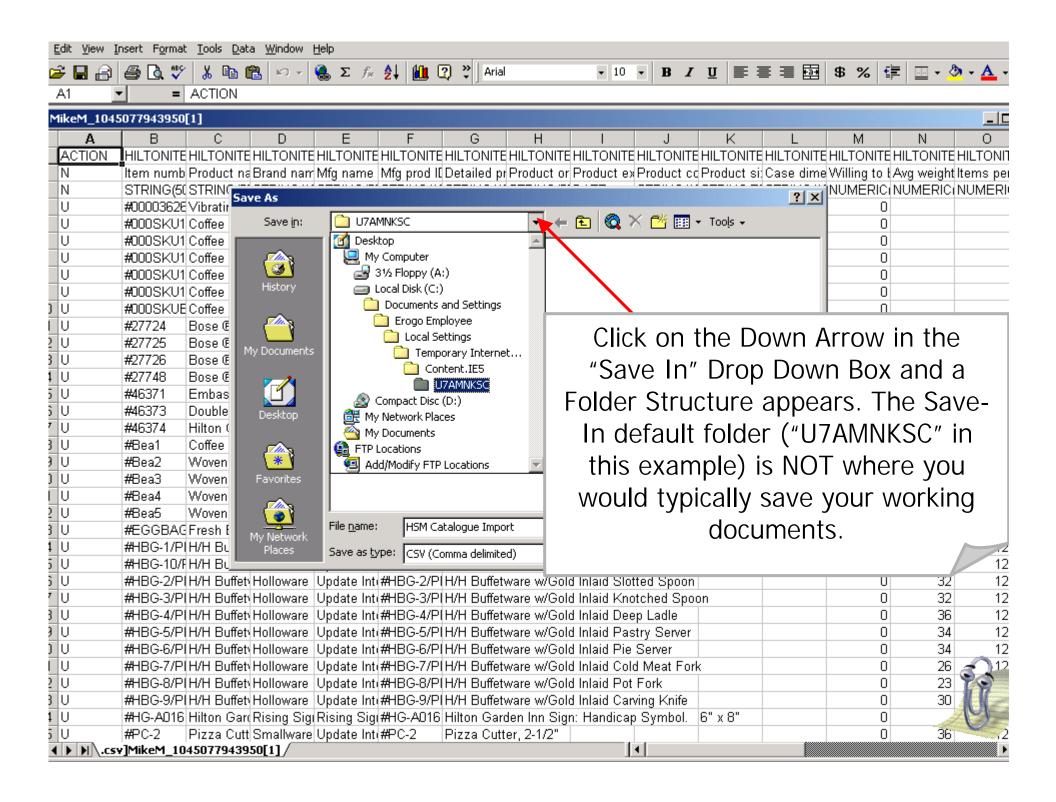
Saving the file in a .csv format

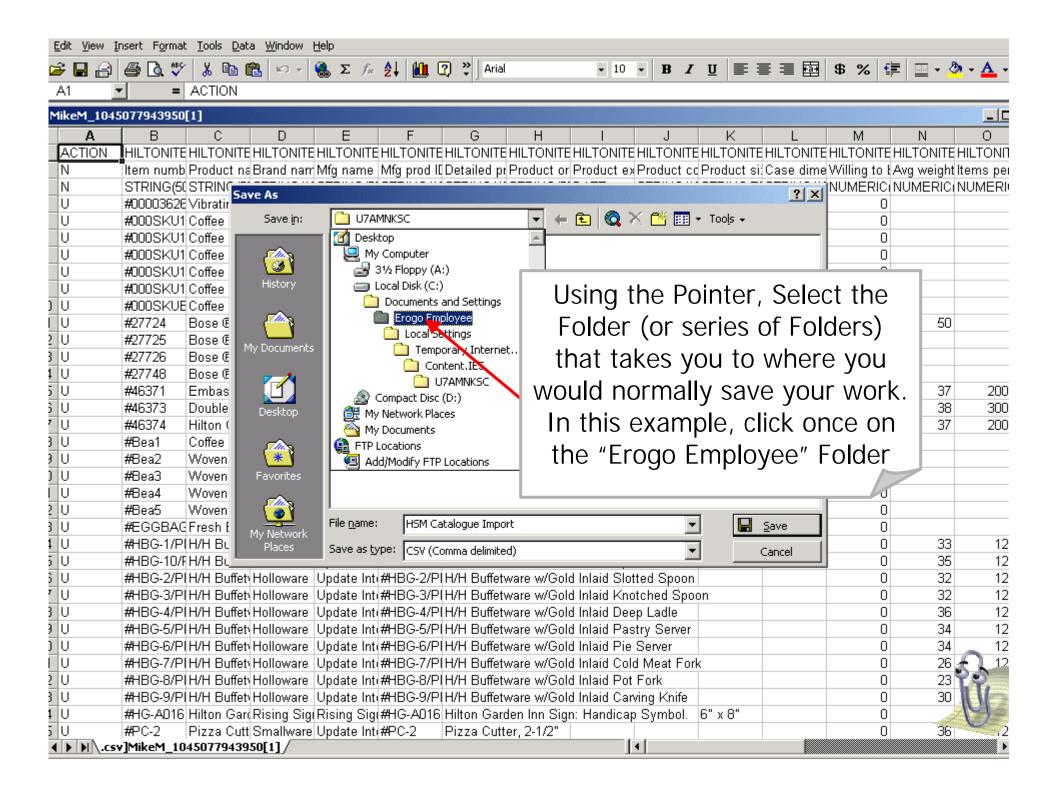


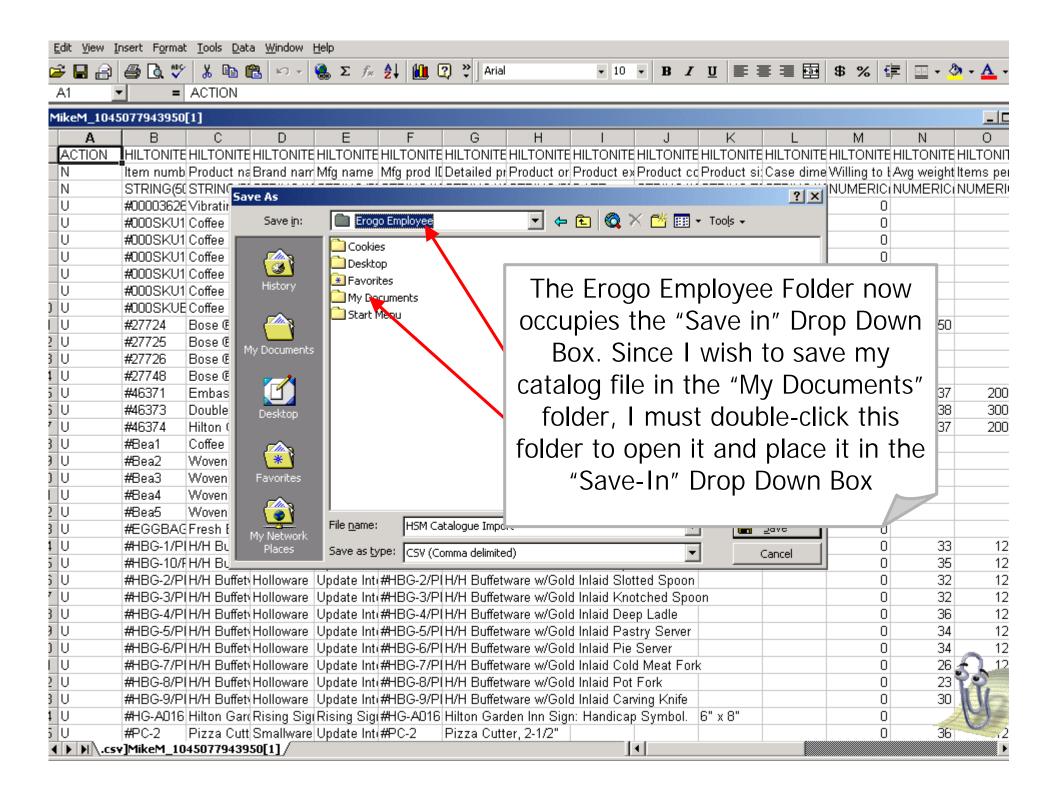


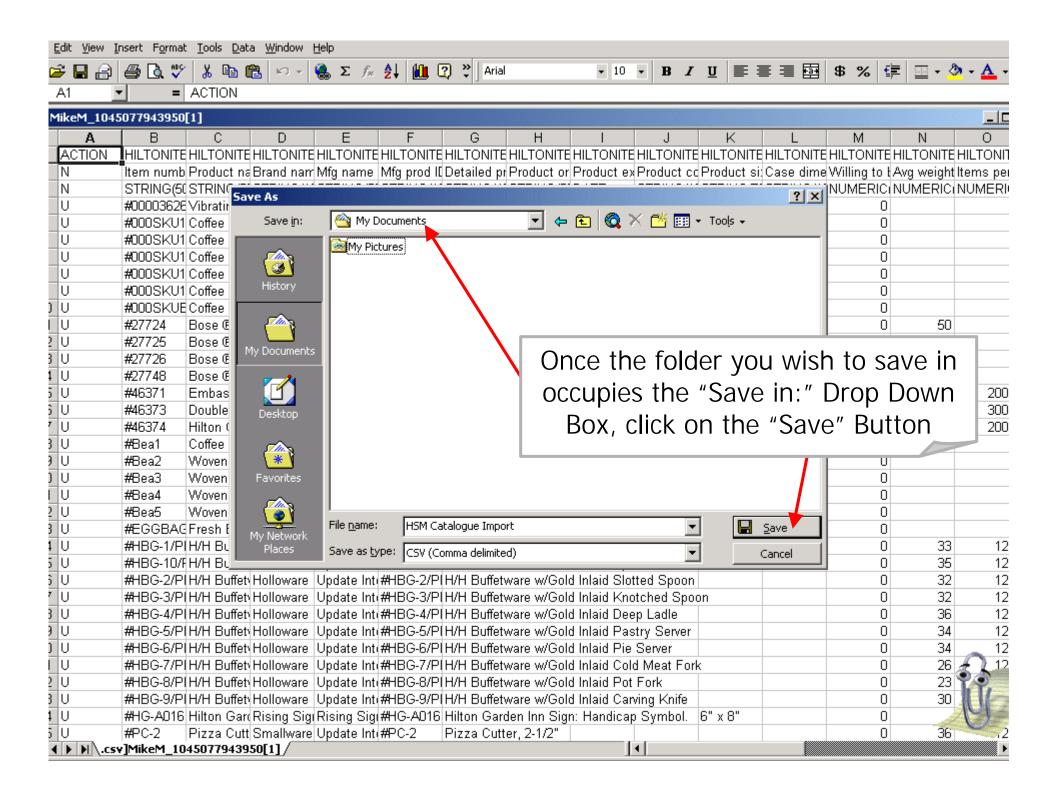


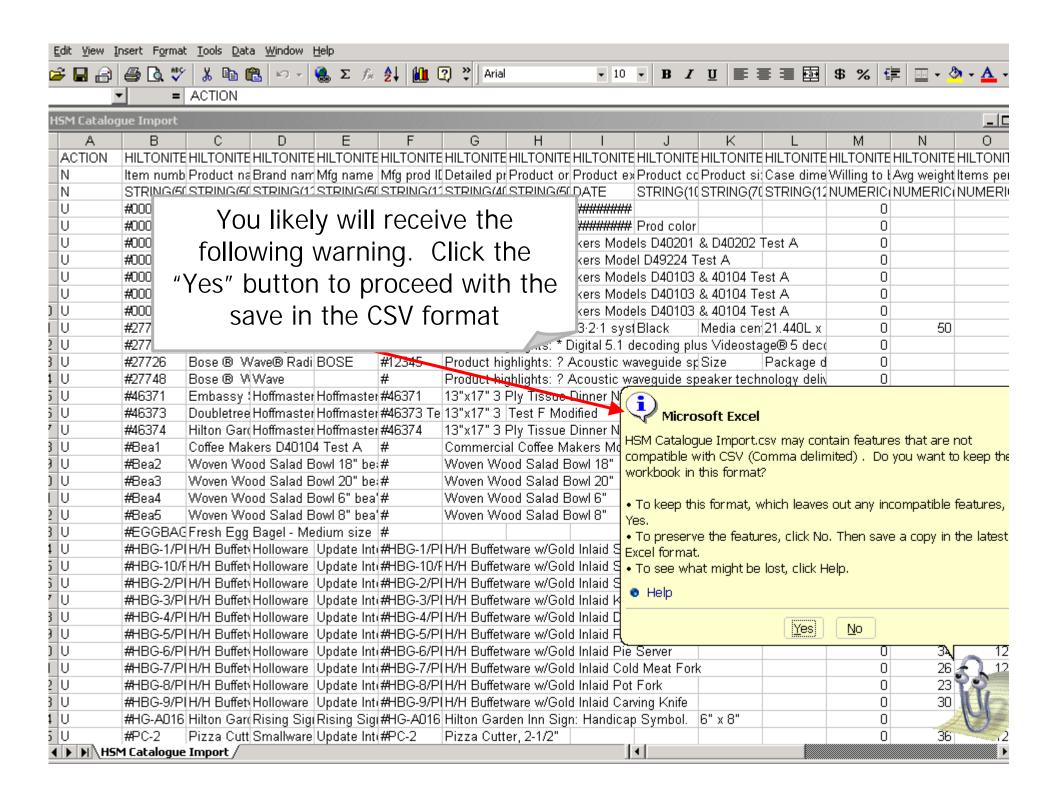


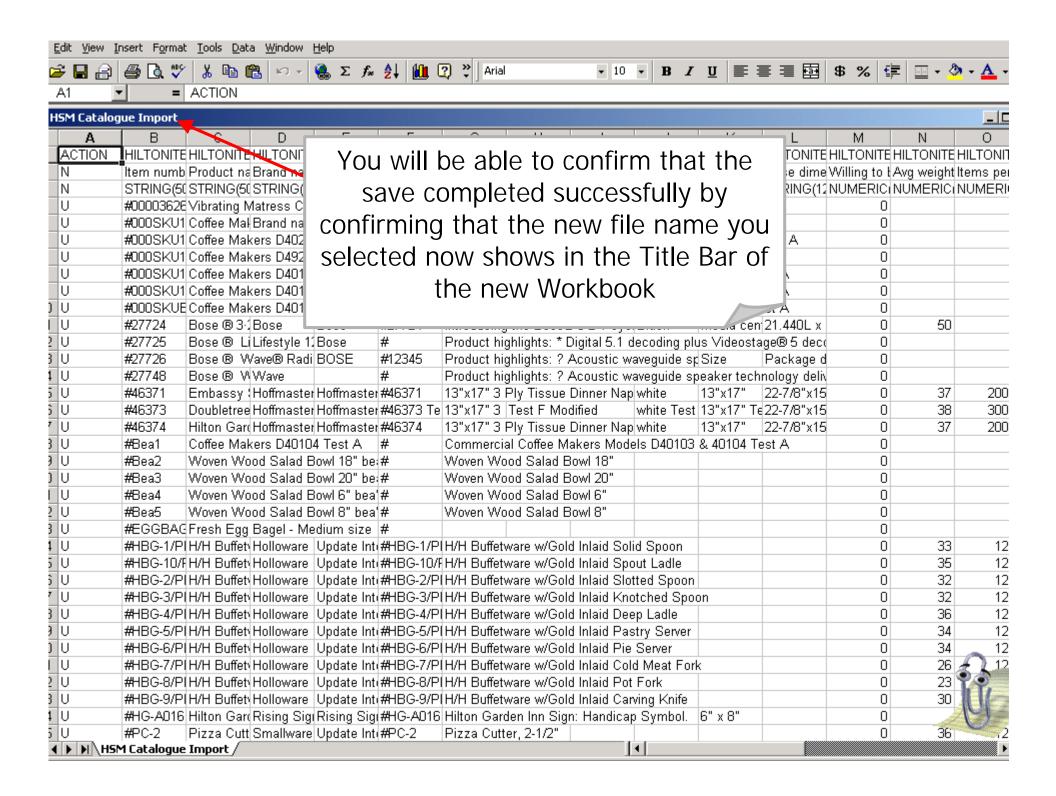








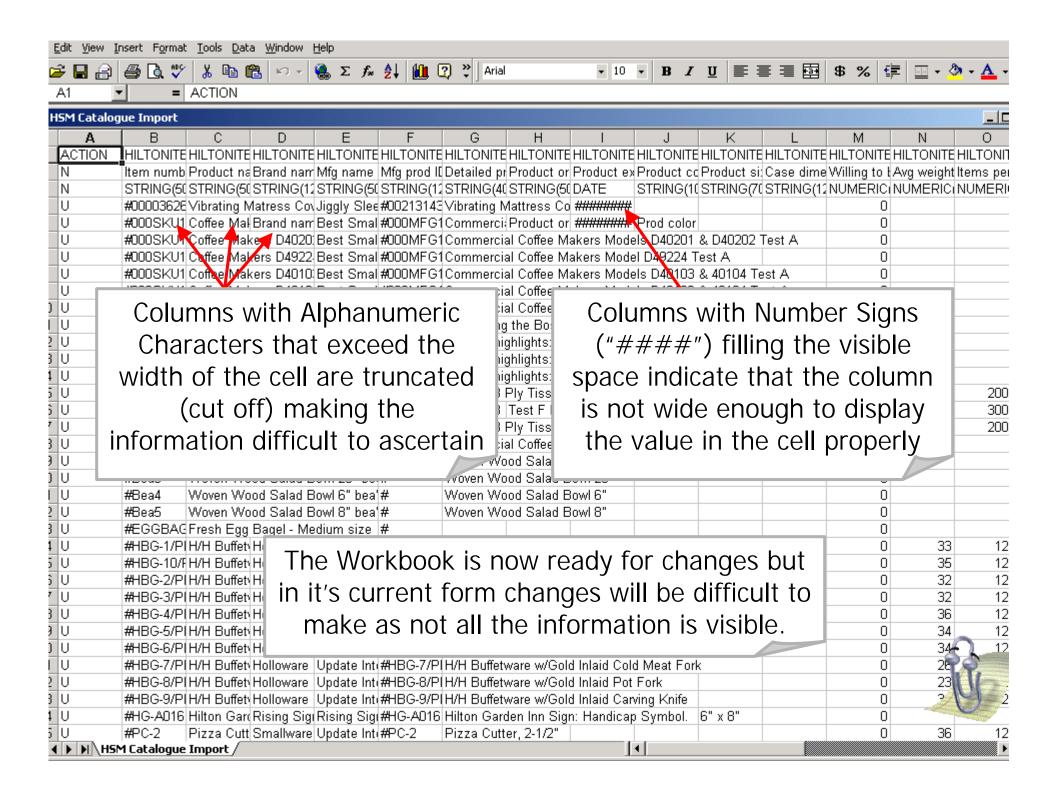


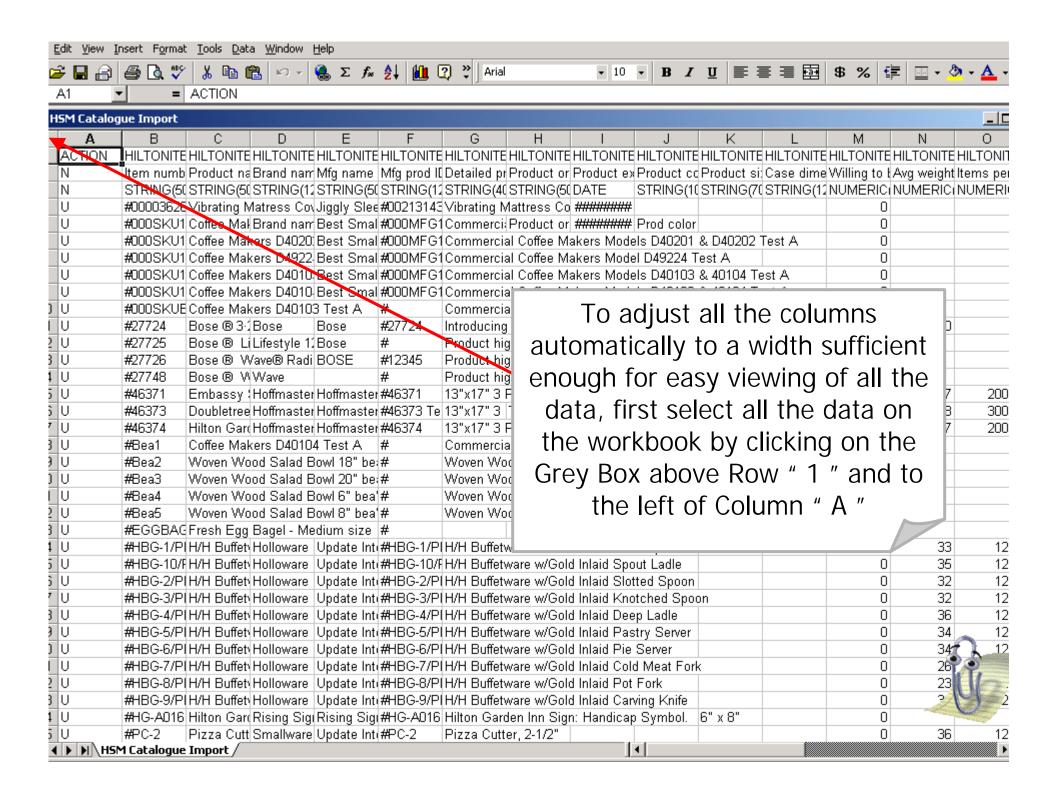


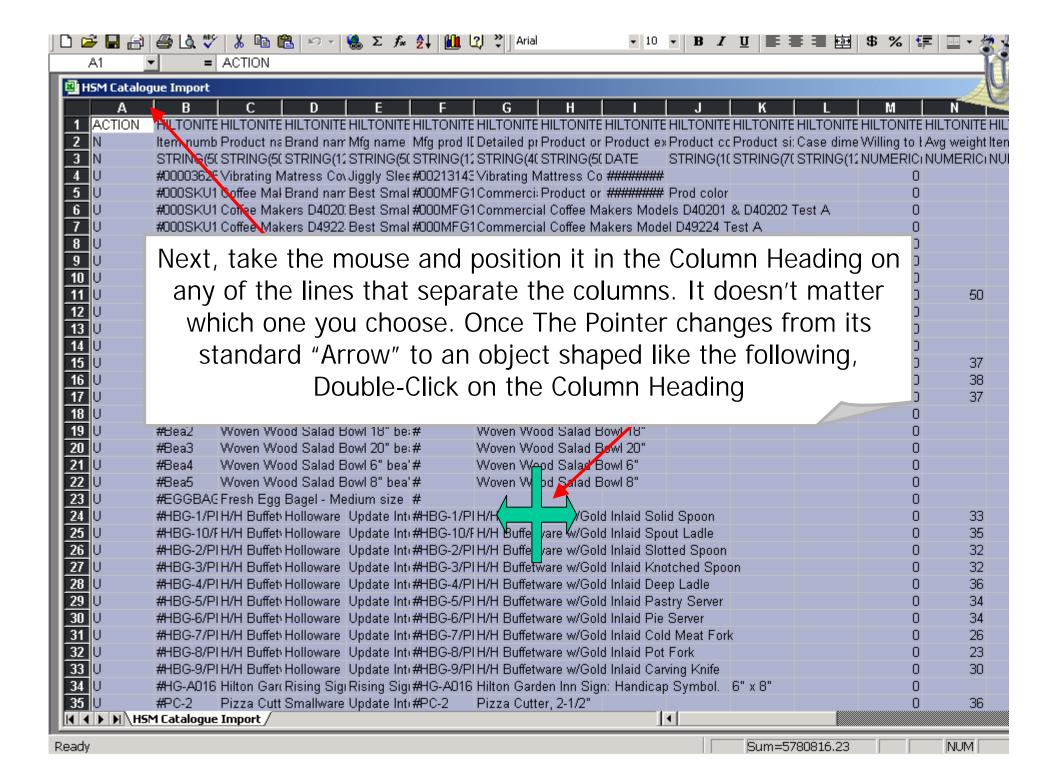
Formatting the Workbook to Make Changes

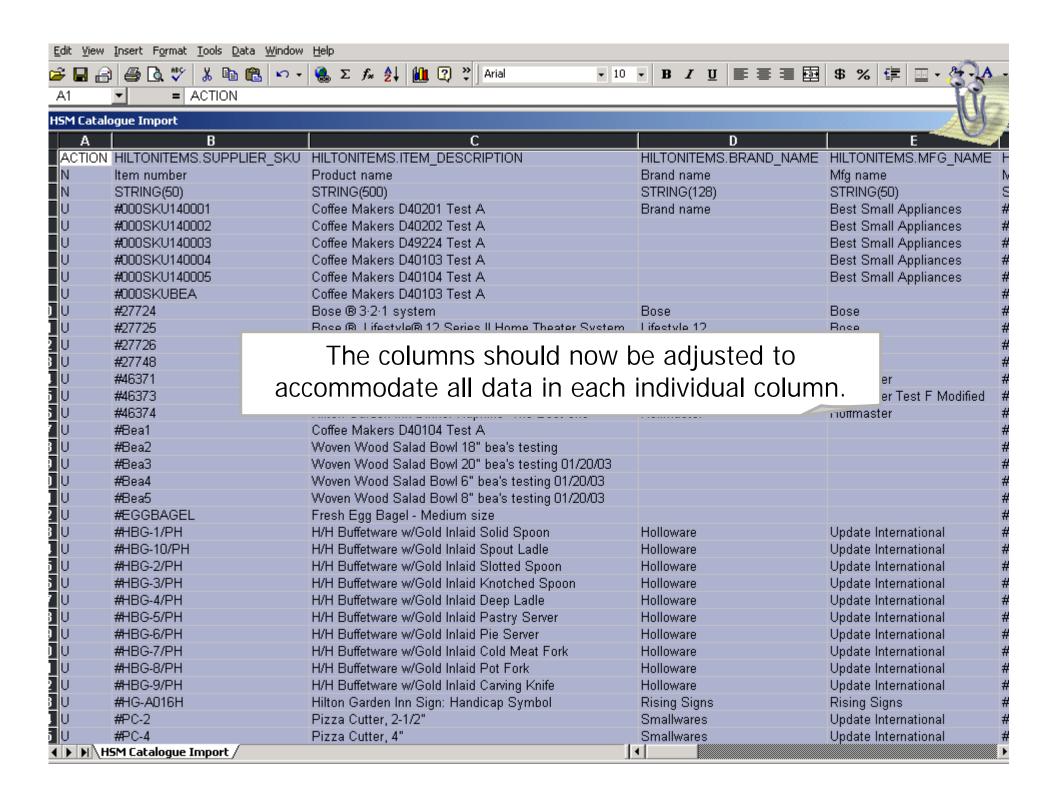


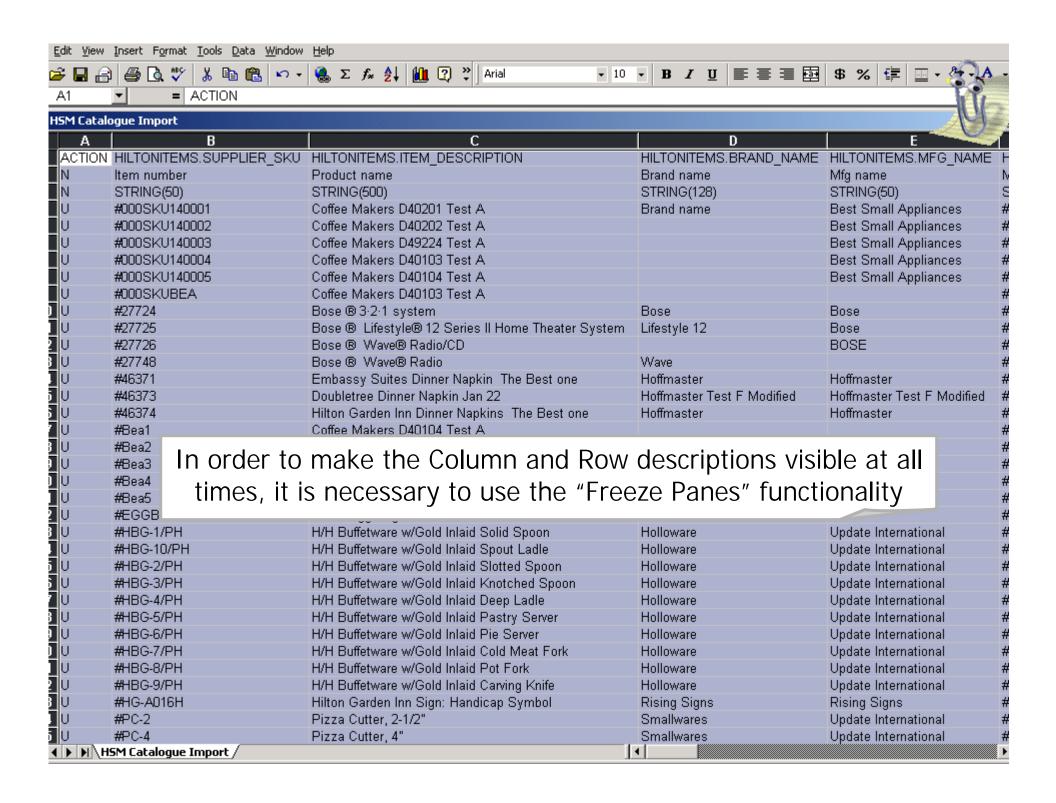


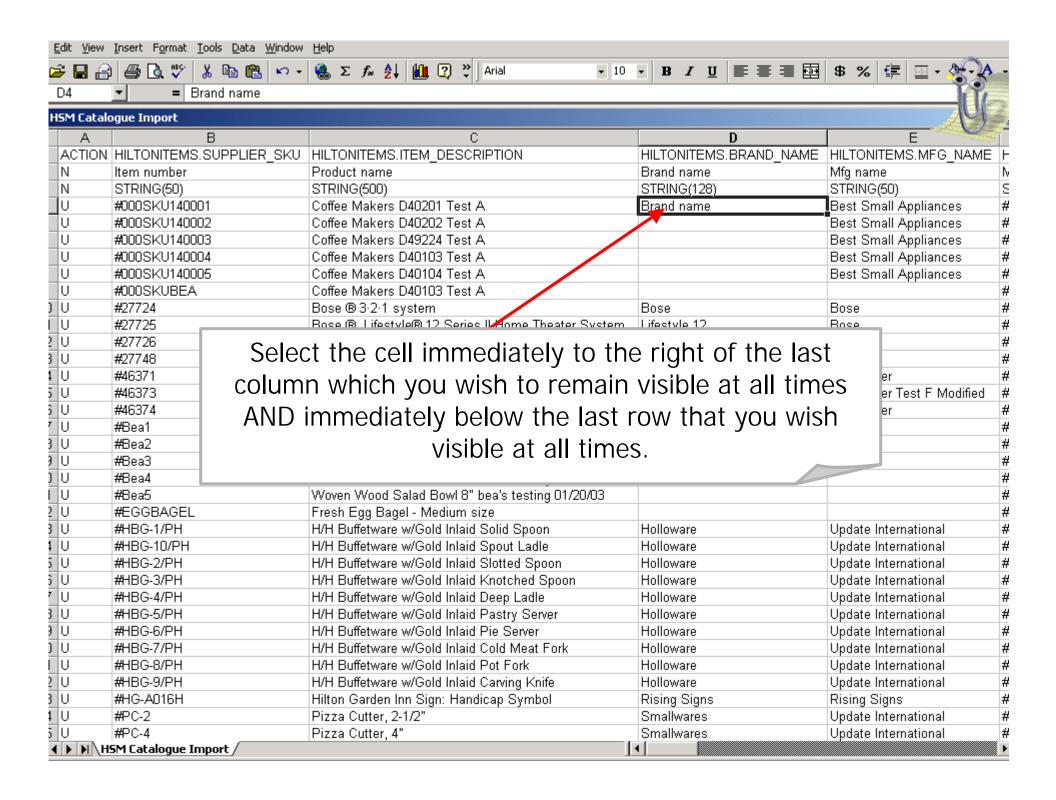


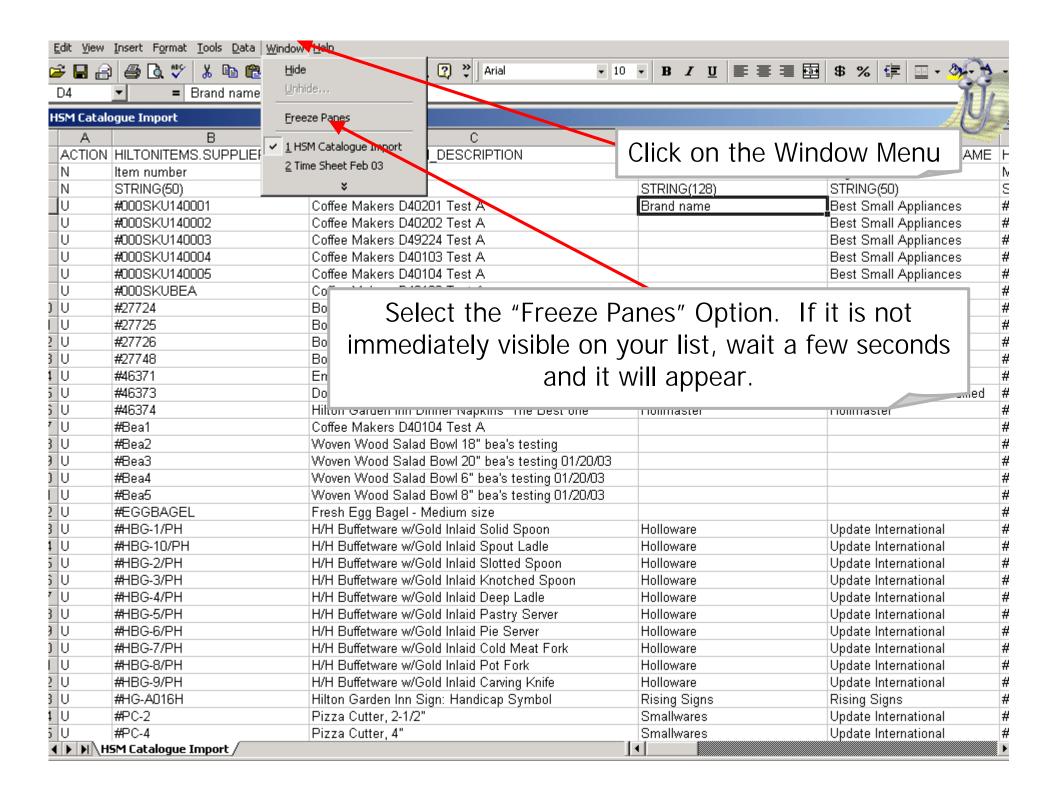


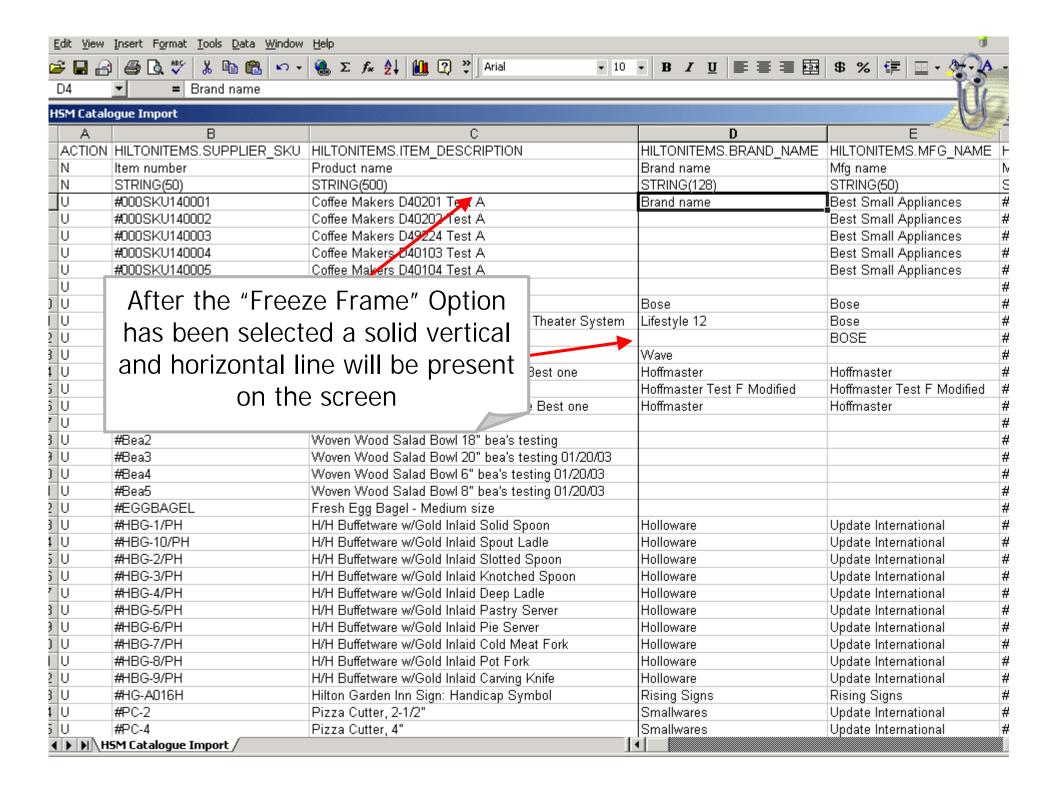


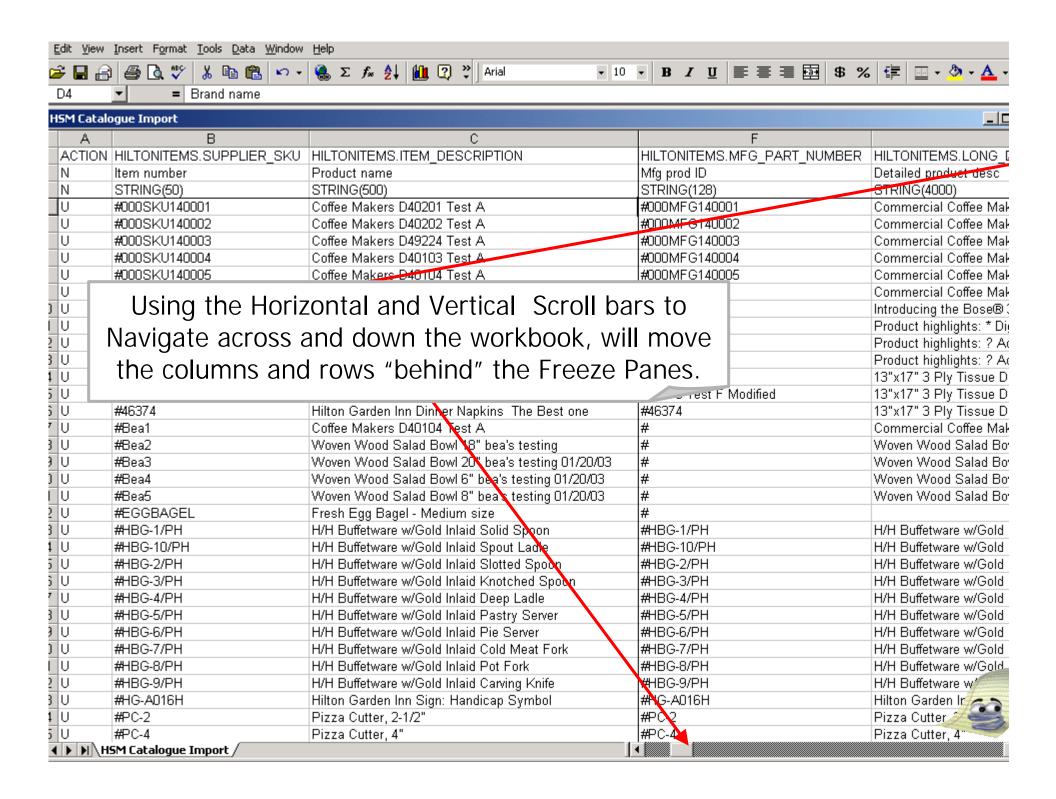










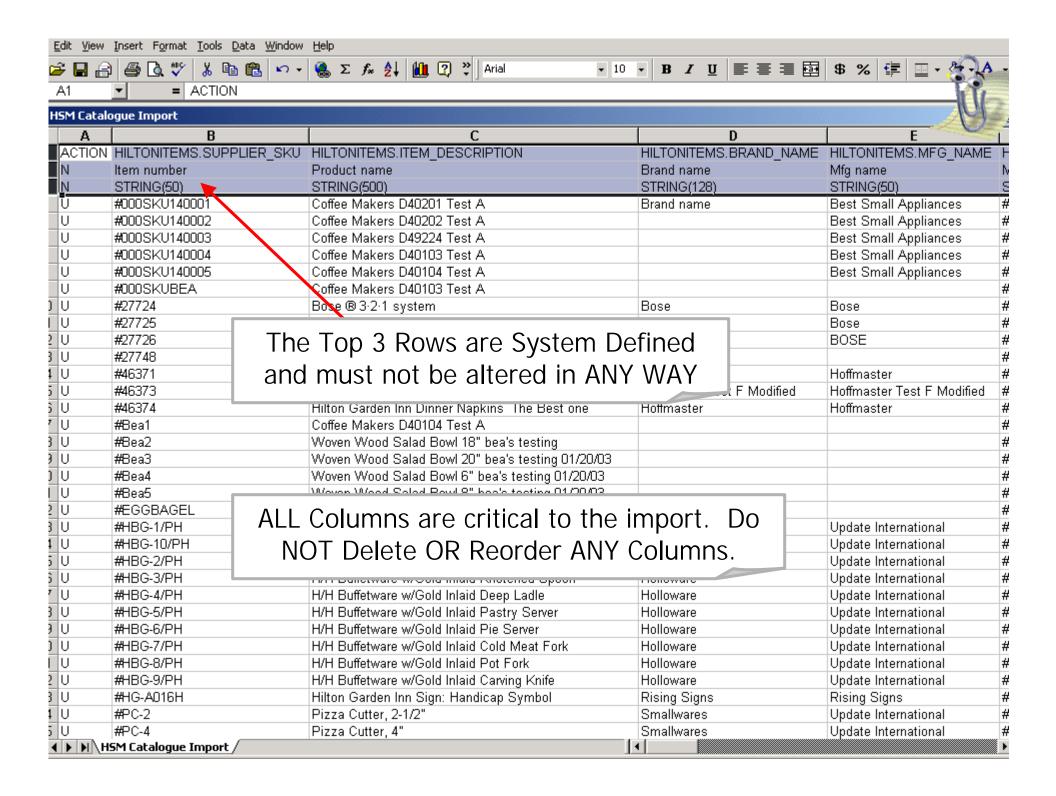


Making Changes to the Catalog

- Updating existing Records
- Deleting Unchanged Records
- Inserting New Records











- Column A: ACTION: Existing Records will default to "U" (Update) New Records Must have "I" (Insert)
- Column B: SUPPLIER ITEM NUMBER: Must be entered with a leading "#" The # sign will be stripped off when the file is uploaded back into the System
- Column C: ITEM DESCRIPTION Primary Description Label used by Buyers. If you really want the Buyer to know something about an item then make sure to enter it here
- Column M: WILLING TO BREAK CASE: Enter "1" for YES and "0" for NO





- Column O: ITEMS PER CASE: Make sure to enter a value greater than or equal to 1
- Column P: PRICE UOM: Price Unit of Measure Codes. Use Codes Available from HELP Lists
- Column Q: MINIMUM ORDER QUANTITY: Make sure to enter a value greater than or equal to 1
- Column R: UNIT PRICE: Enter Numeric Values ONLY (i.e. \$57.779 would be entered: 57.779) Do NOT enter "Call For Quote". If the price is uncertain enter "0" (Zero). Put "Call For Quote" in the Description field, Column C
- Column Y: EFFECTIVE DATE: This is an important change from Purchase Pro. All Price Changes/Additions MUST Have an Effective Date. Enter in format MM/DD/YY





- Column Z: EXPIRATION DATE: Also known as the "End Date". This is the Date that this price will expire. It is only an estimate but it is required by Interstate. If you don't have a specific end date for the price enter the estimated date that you will next update your catalog. Buyers will still be able to place orders for products after this date.
- Column AG: CATEGORY ID: Buyers will only be able to view your Catalog items if they have an associated category. Enter the Category ID as identified from the Help List



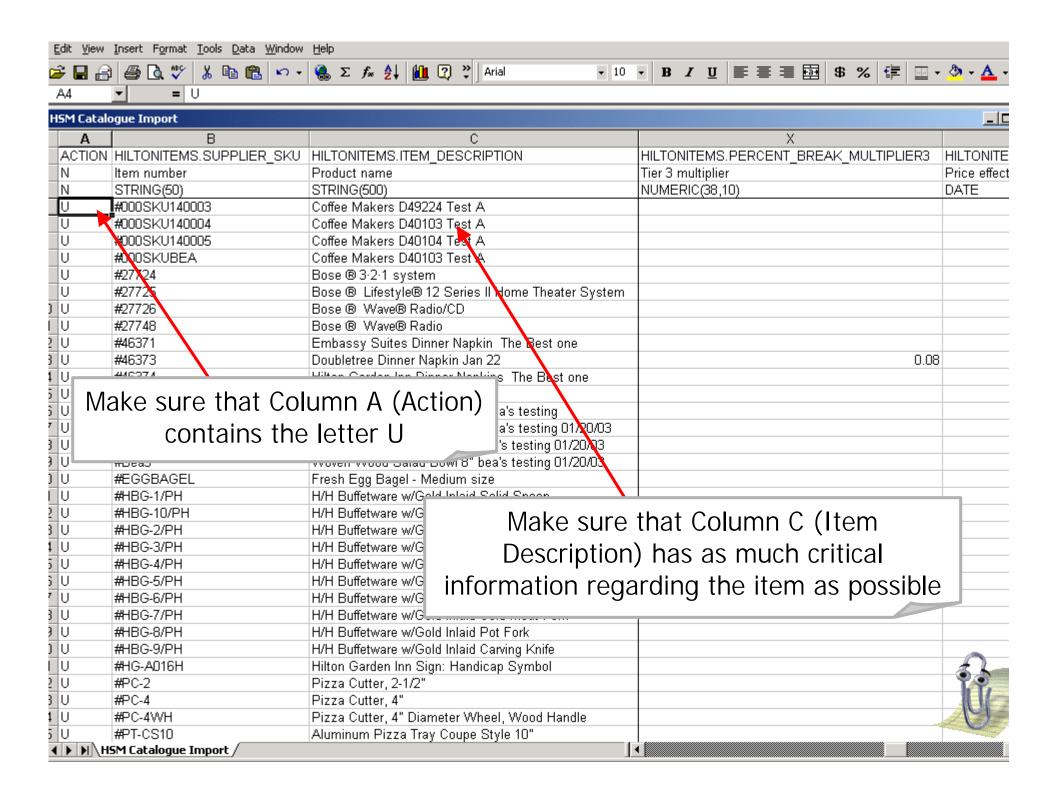


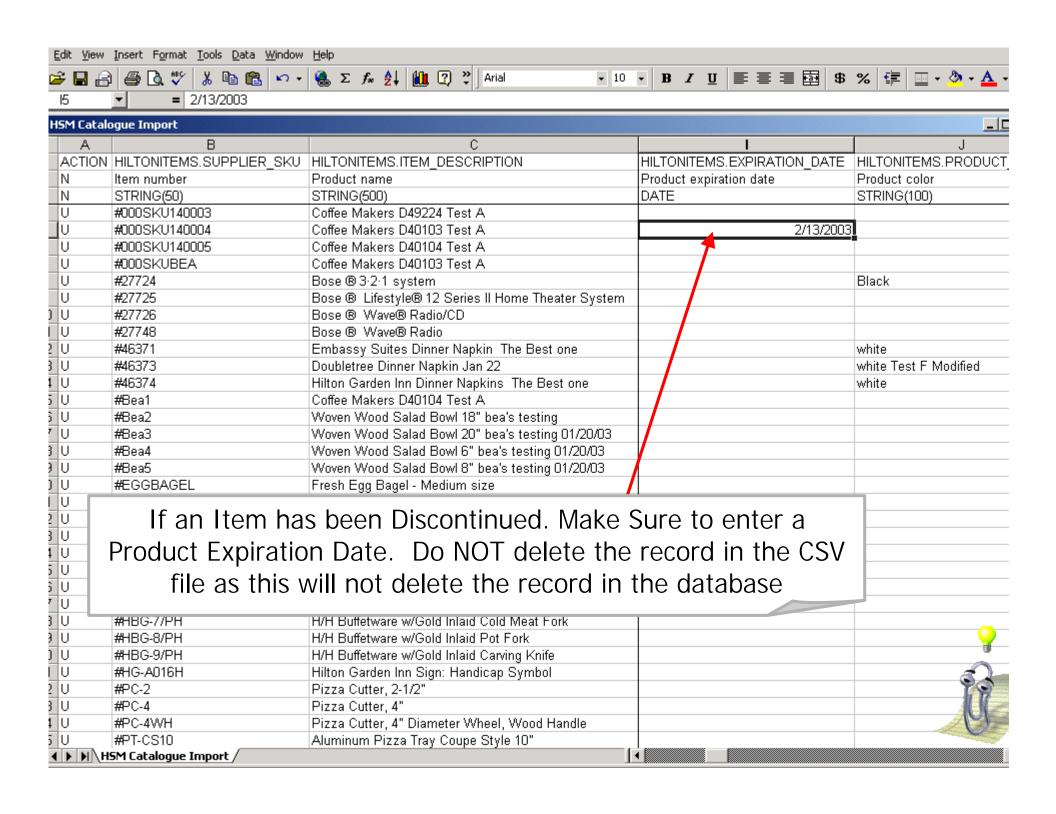
Updating Existing Records

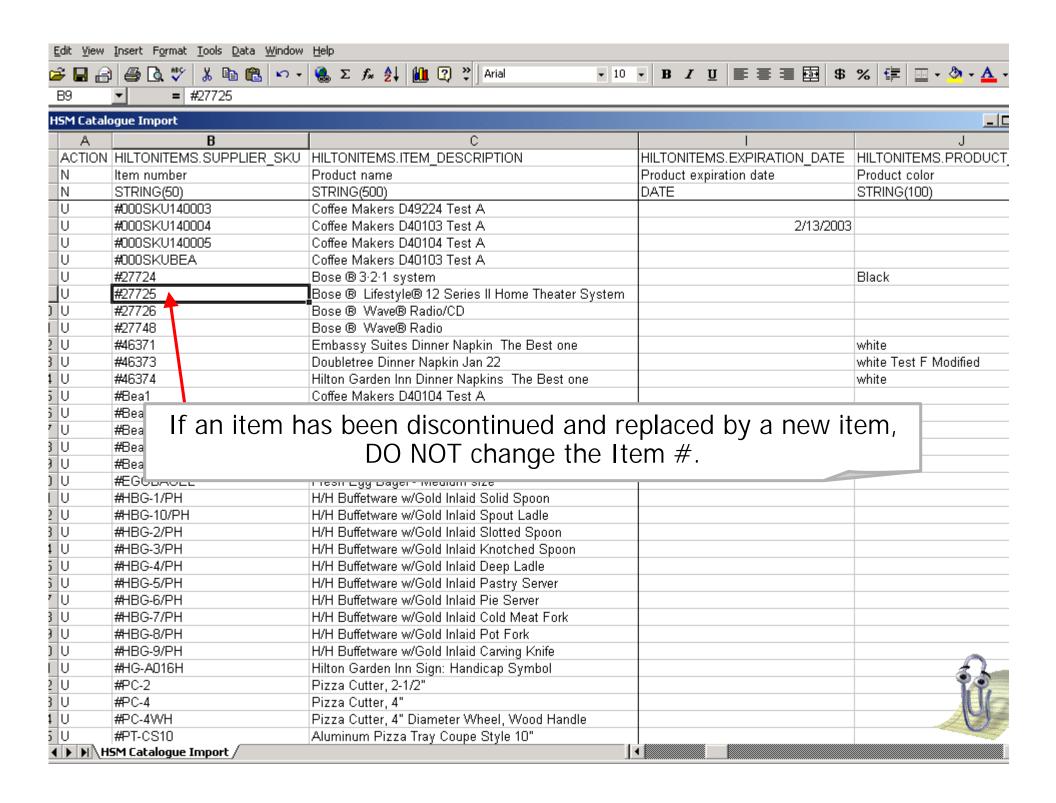
- Discontinued Items
- Discontinued Items replaced by Like Items
- Updating Category IDs

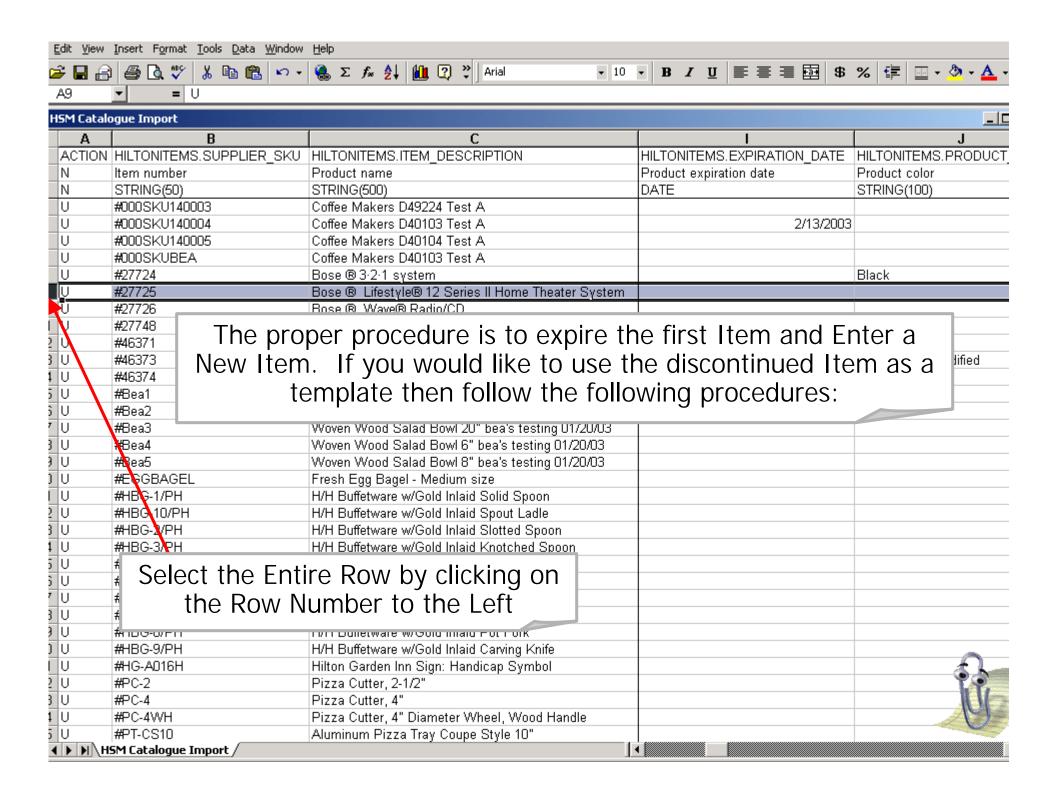


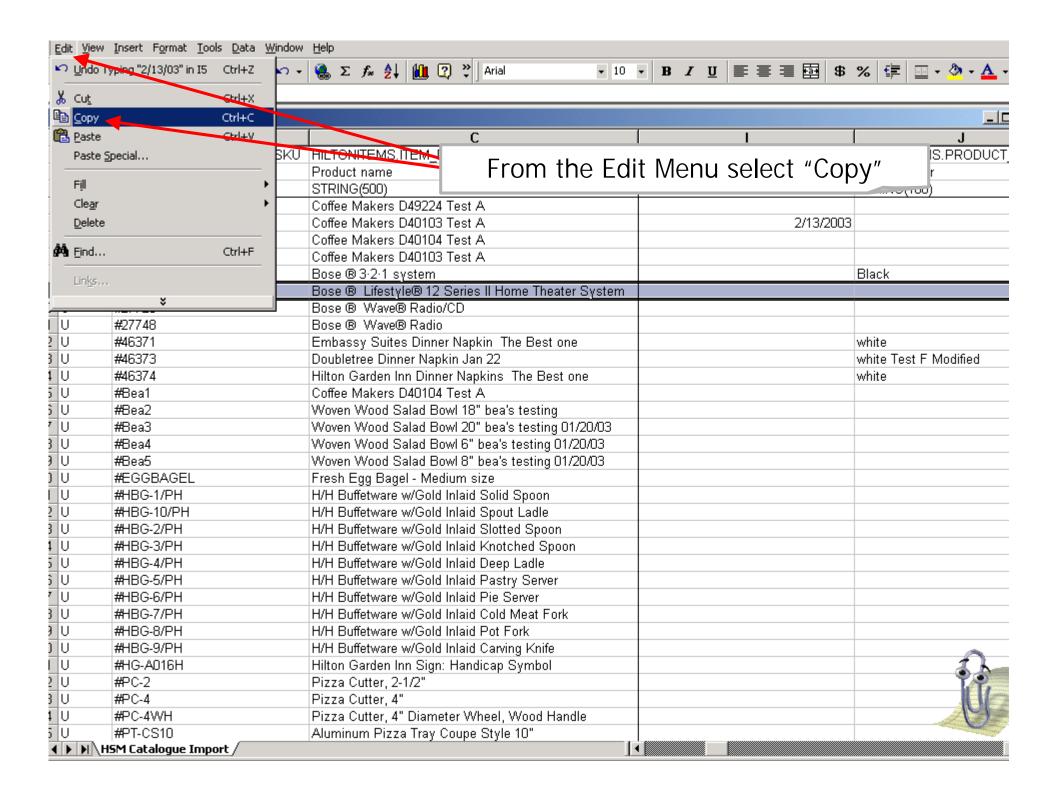


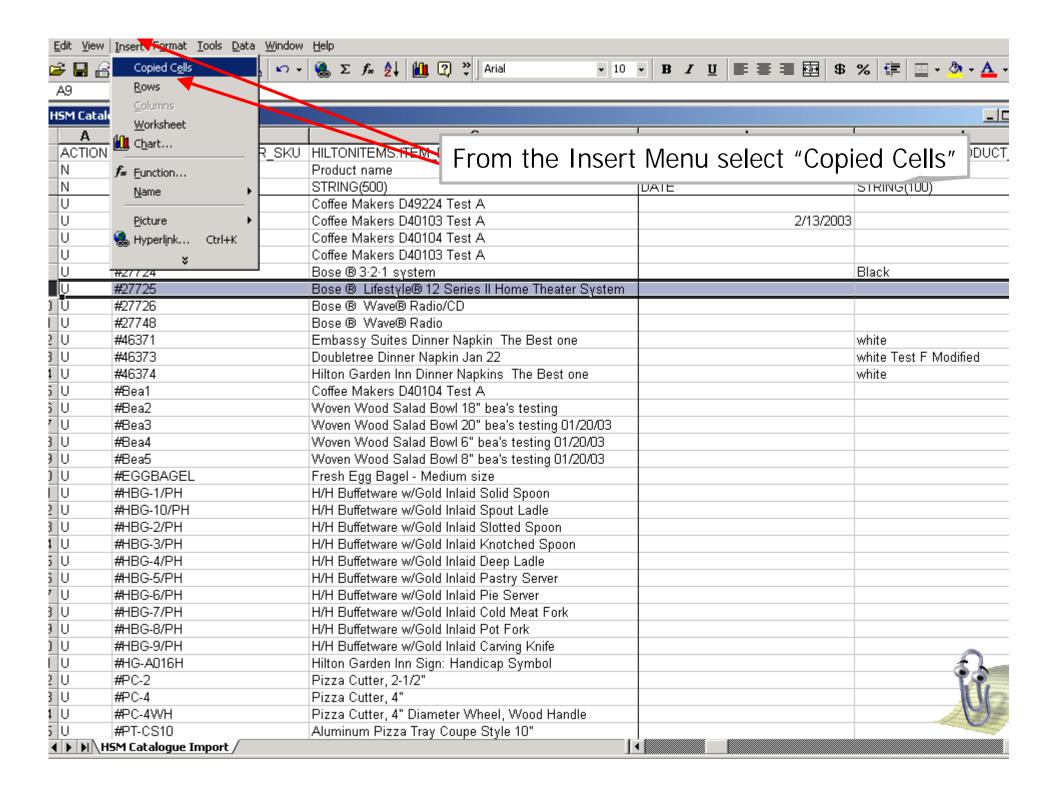


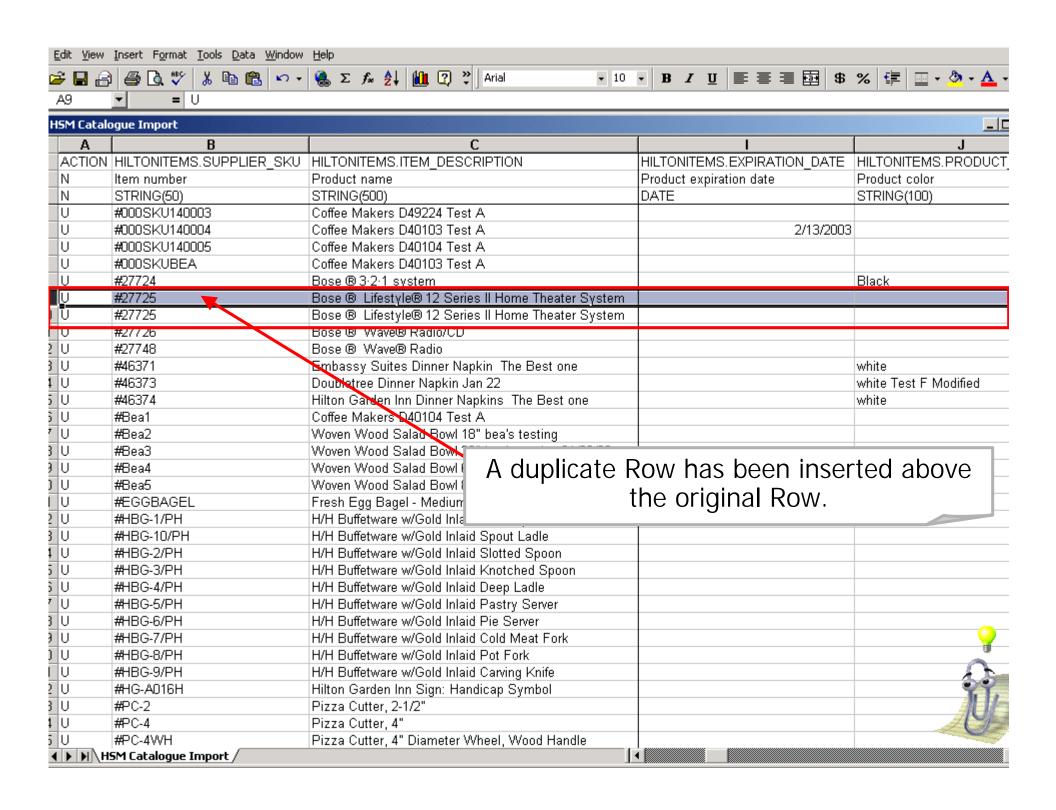


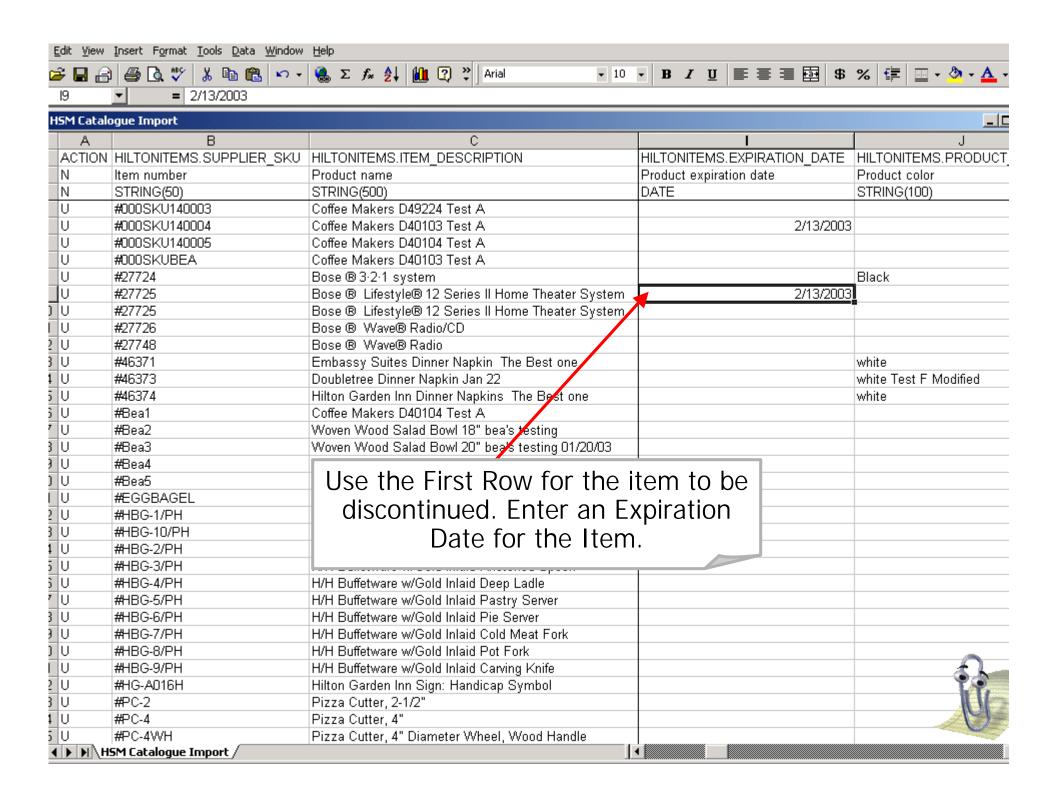


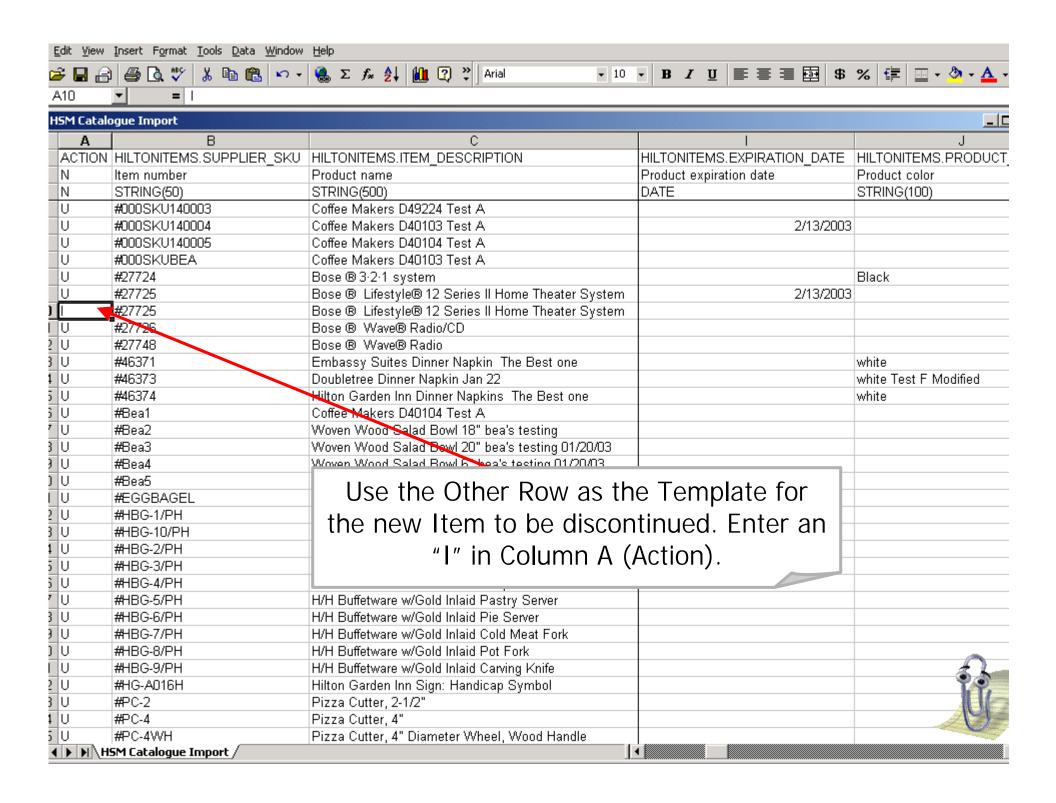


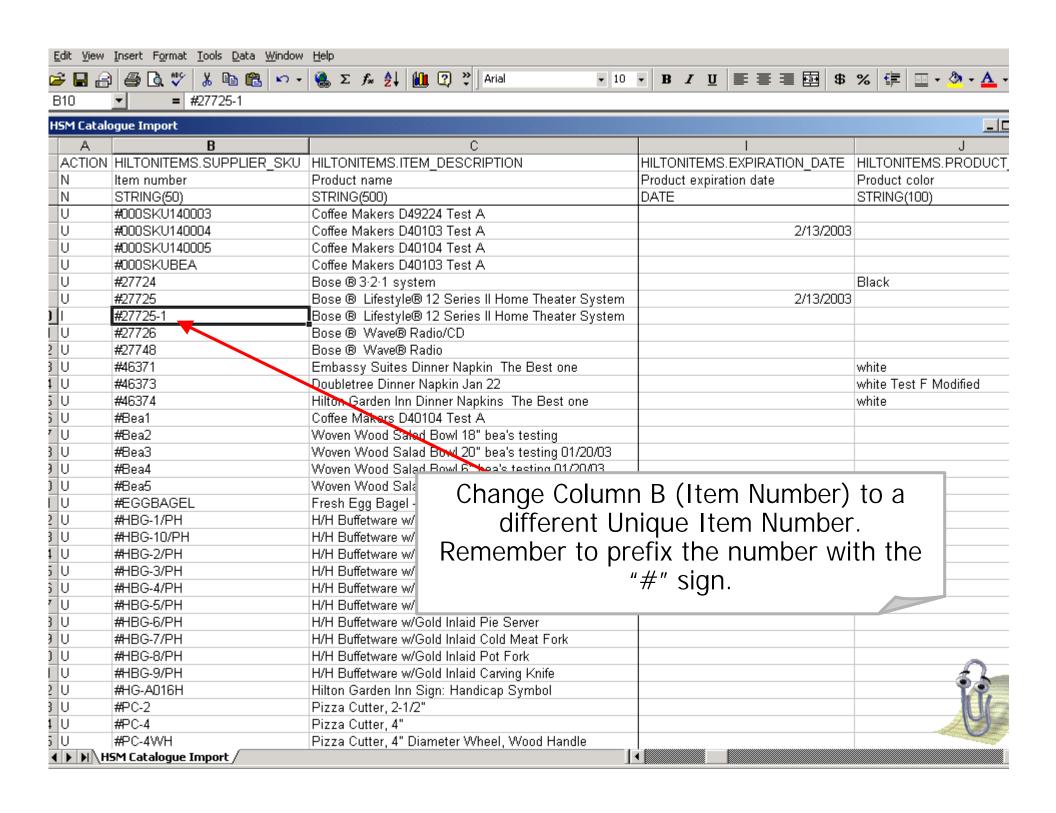


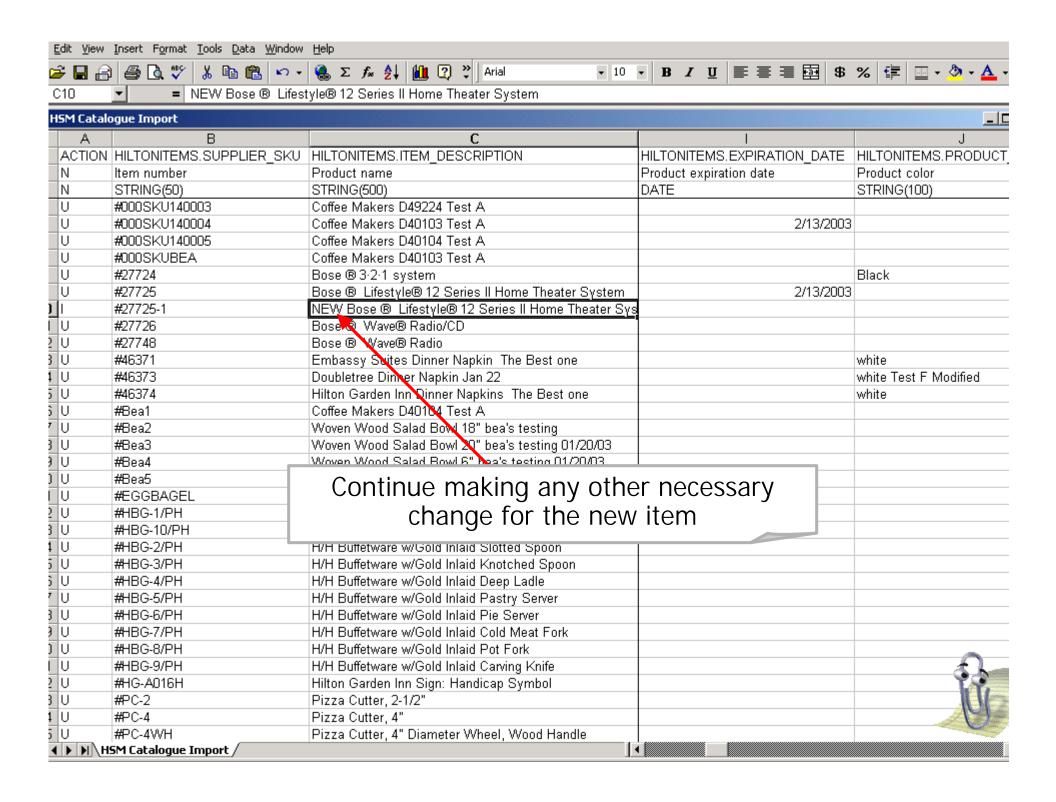


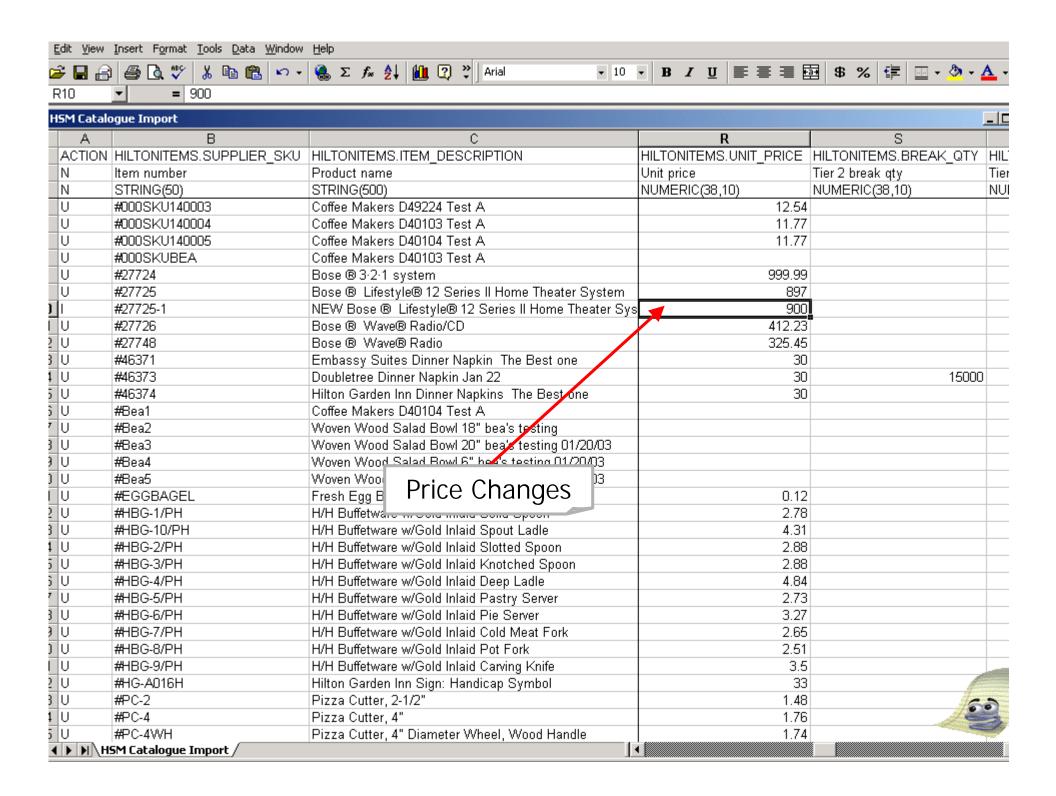


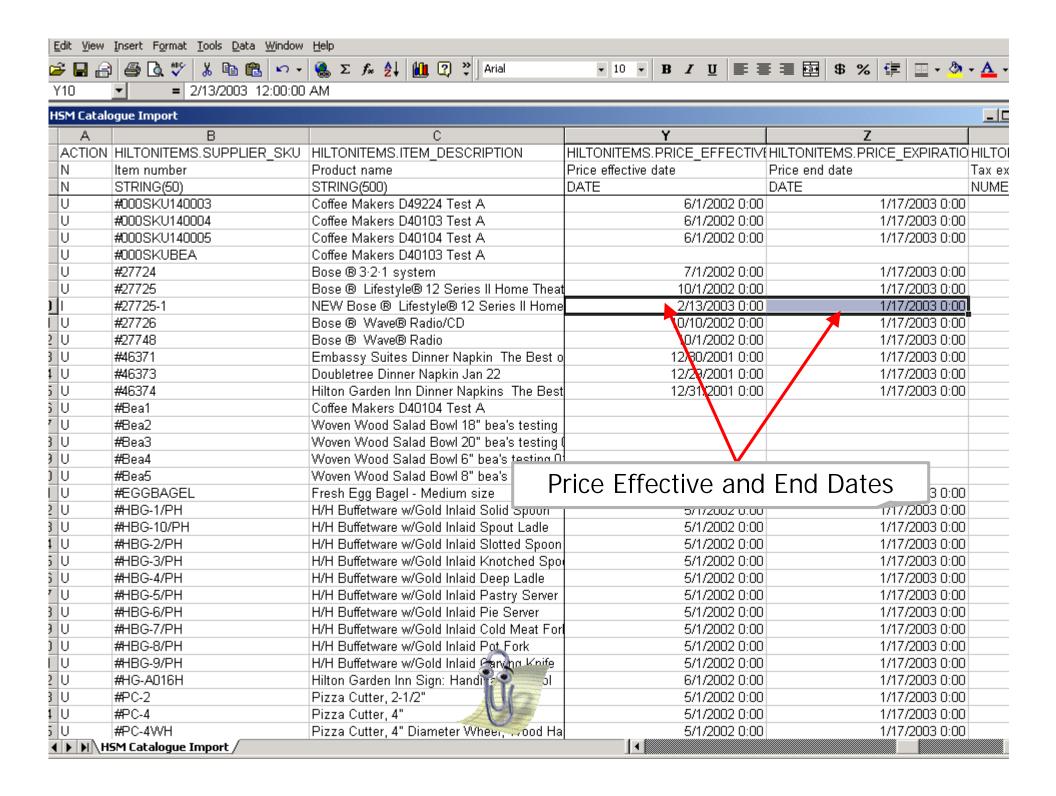


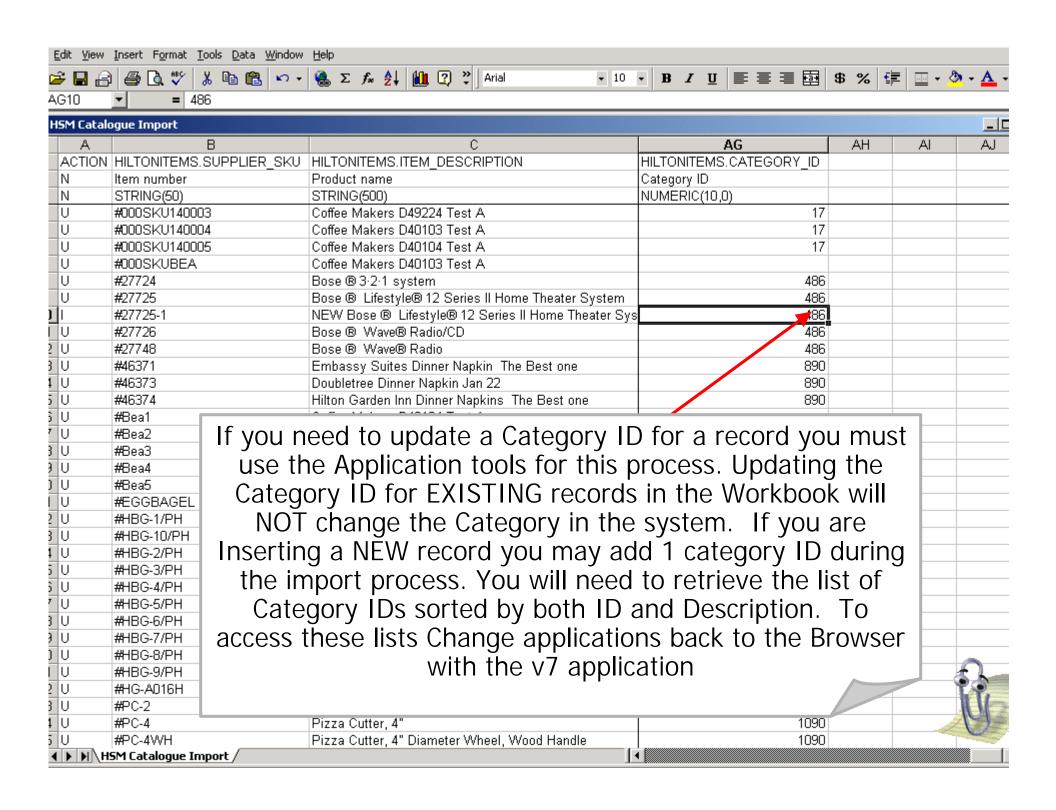














In Box

PO's Needing Response

Search Column:

First Previous Next Last Refresh

Supplier PO

y Menu

owledgebase

Advanced

Procurement

Accept a PO

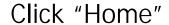
Setup Individual Items Within a Catalog Assign a Catalog Item to a Catalog Cate

Auto Price Update

Manual Price Update for Price Regulate

Company Application Setting

Administration



	Buyer PO num	PO Status	Subject	
0	000000000000516	Supplier response pending	Subject:PO Co Sub Buyer Name:Hilton Garden Inn Anaheim/Garden Grove	
0	000000000000515	Supplier response pending	Subject:PO Co Sub Buyer Name:Hilton Garden Inn Anaheim/Garden Grove	
•	00000000000151	Viewed by supplier	Subject:PO Co Sub Buyer Name:Hitton Garden Inn Folsom	
0	00000000000154	Viewed by supplier	Subject:PO Co Sub Buyer Name:Hilton Garden Inn Folsom	1
0	00000000000439	Supplier response pending	Subject:PO Co Sub Buyer Name:Hilton Garden Inn Anaheim/Garden Grove	1
_	1		Subject:PO Co Sub	

Accept PO

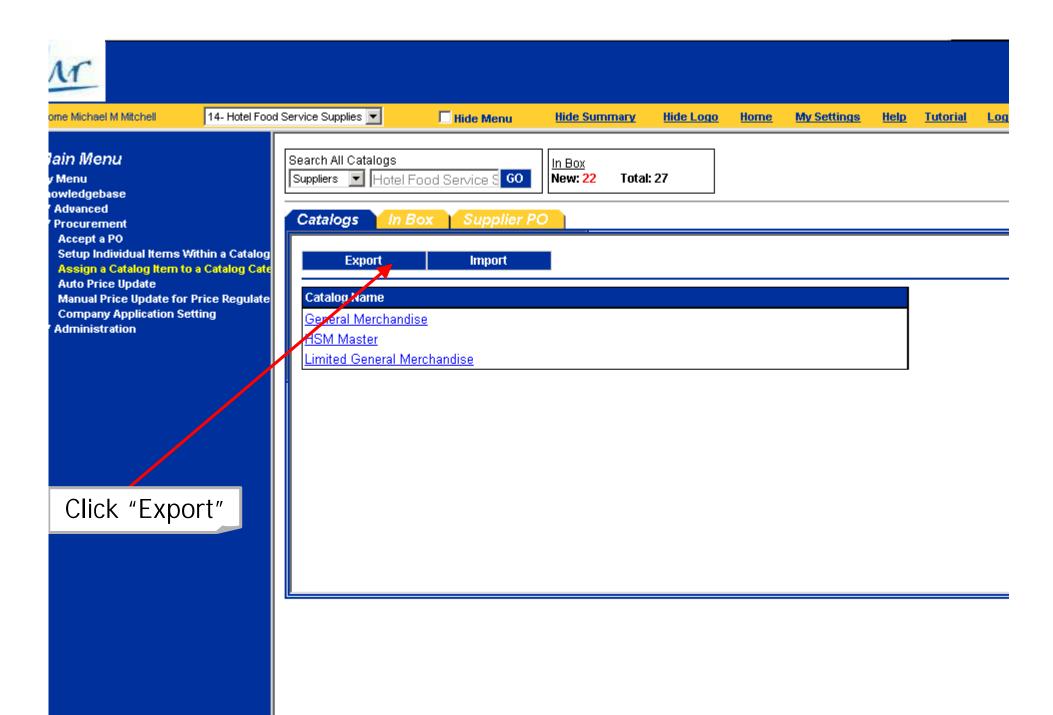
My Settings

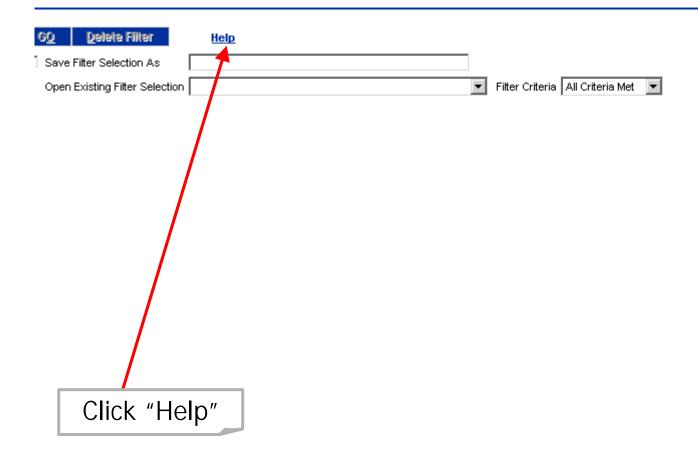
Reject PO

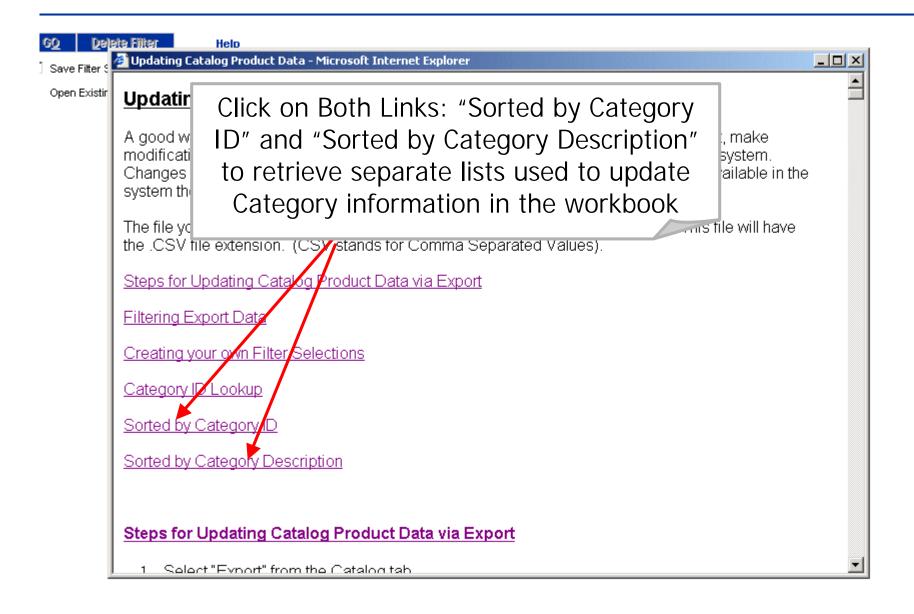
<u>Help</u>

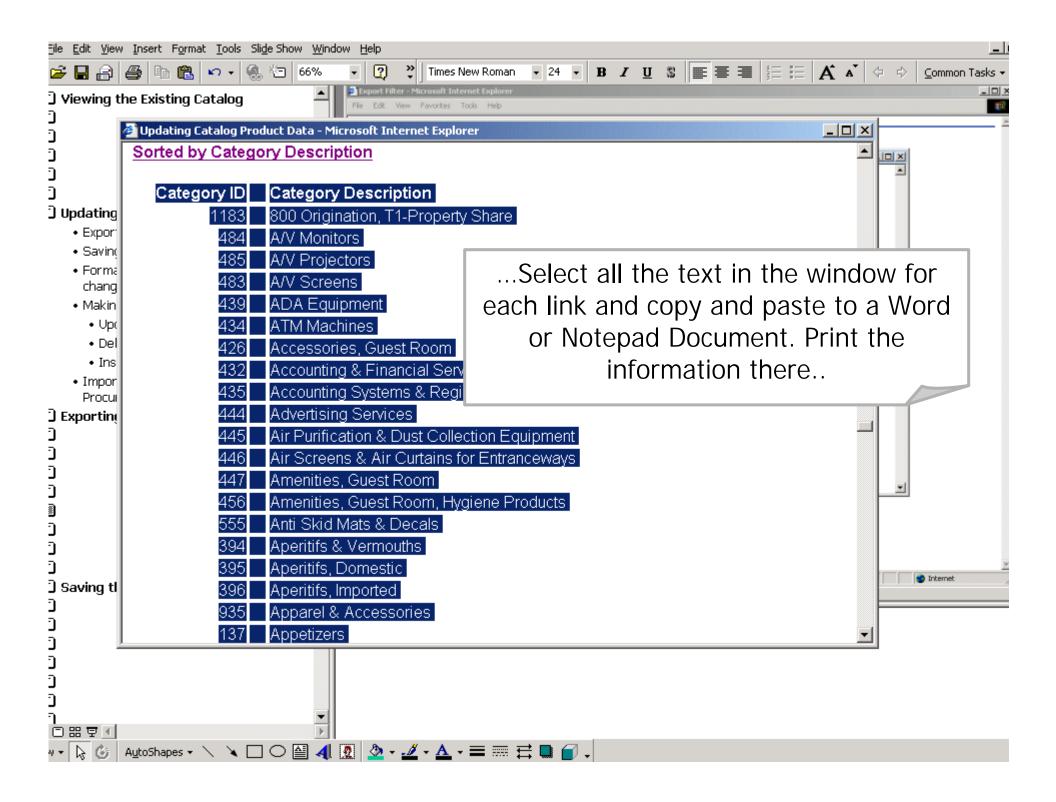
<u>Tutorial</u>

View / Print PO







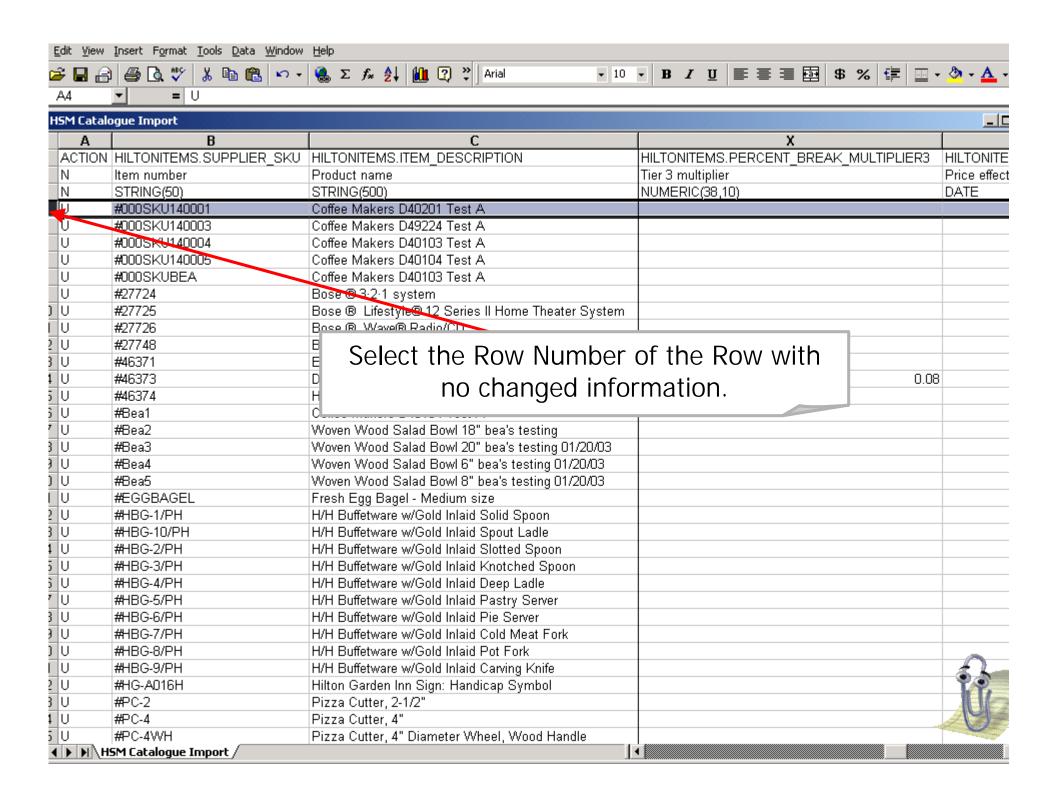


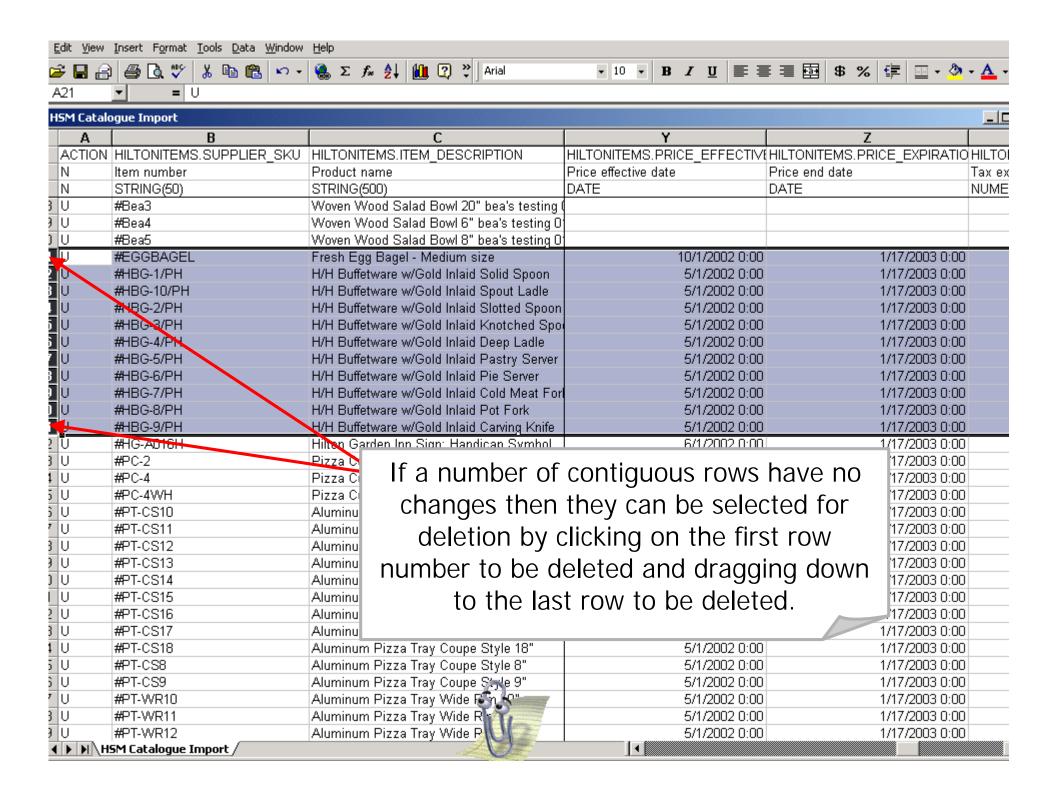
Deleting Unchanged Records

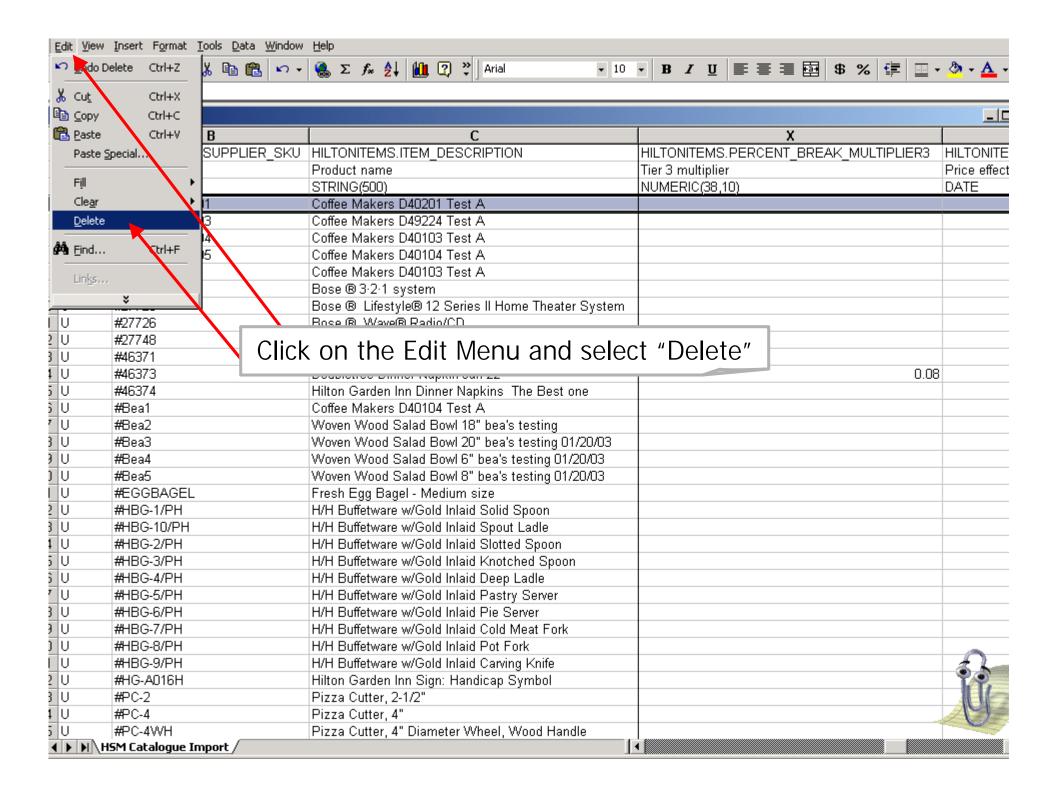
- If the record has no changes to be made to it then follow the instructions on the next slides to delete it.
- Deleting a record in the workbook WILL NOT delete the item once the workbook is imported back into the system. Deleting items improves the speed of the upload process.

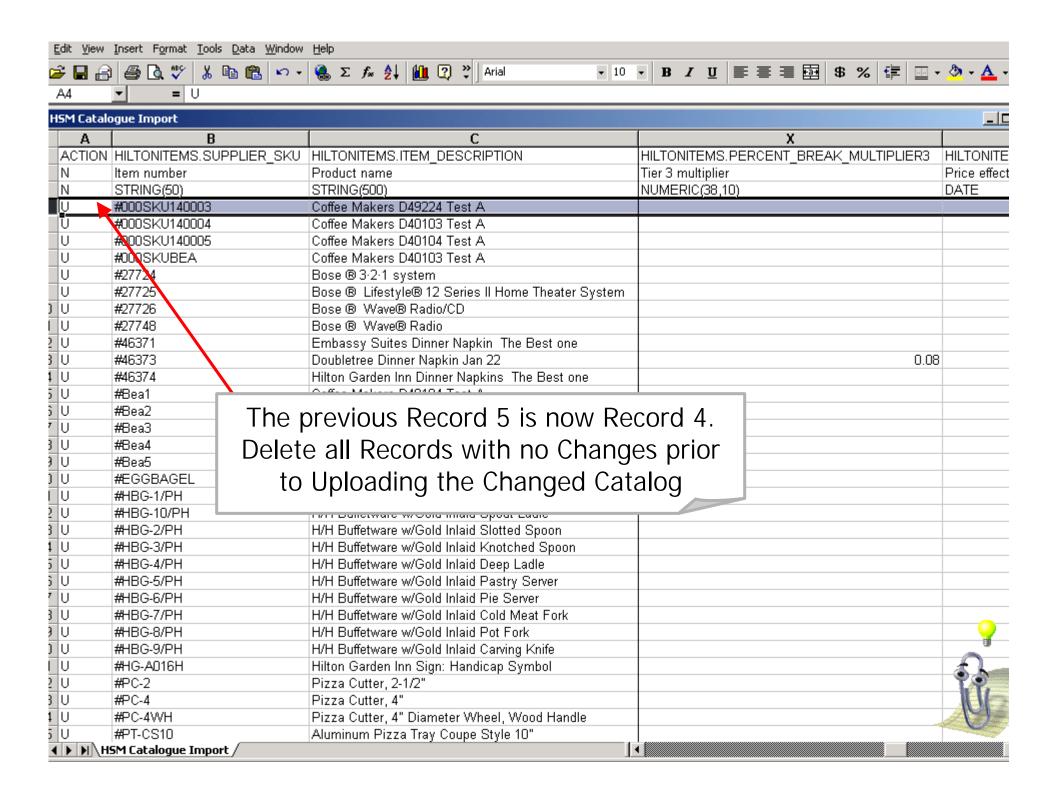












Inserting New Records

- Prior to Inserting New Records gather all information necessary to do so.
- If this information is in an Excel Workbook then Copying and Pasting is a good method for entering data in the .csv file to be Imported.
- Make Sure to Enter an "I" in Column A (Action)



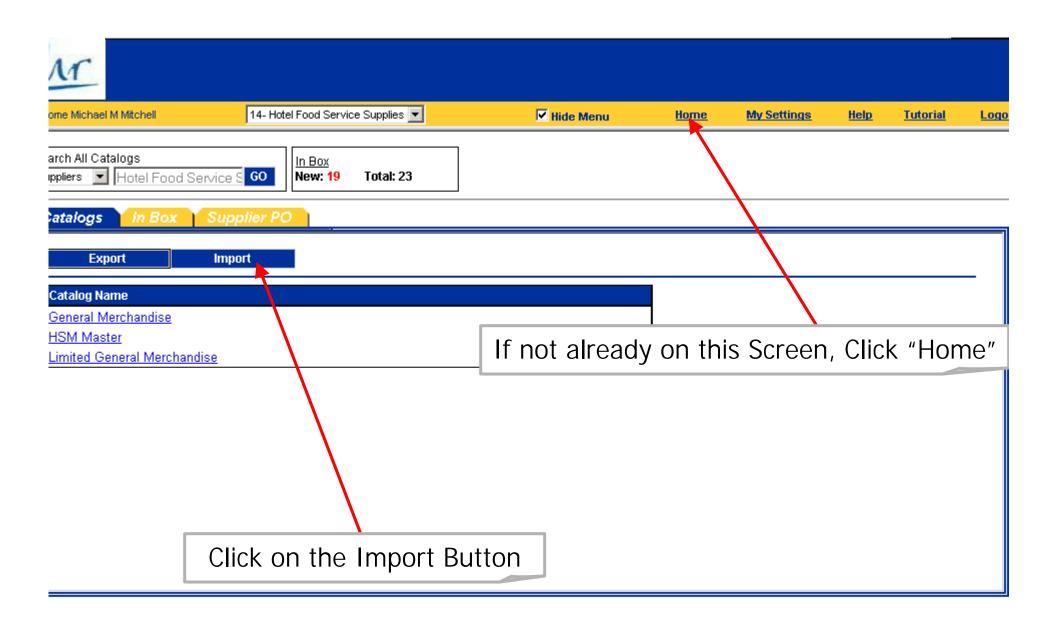


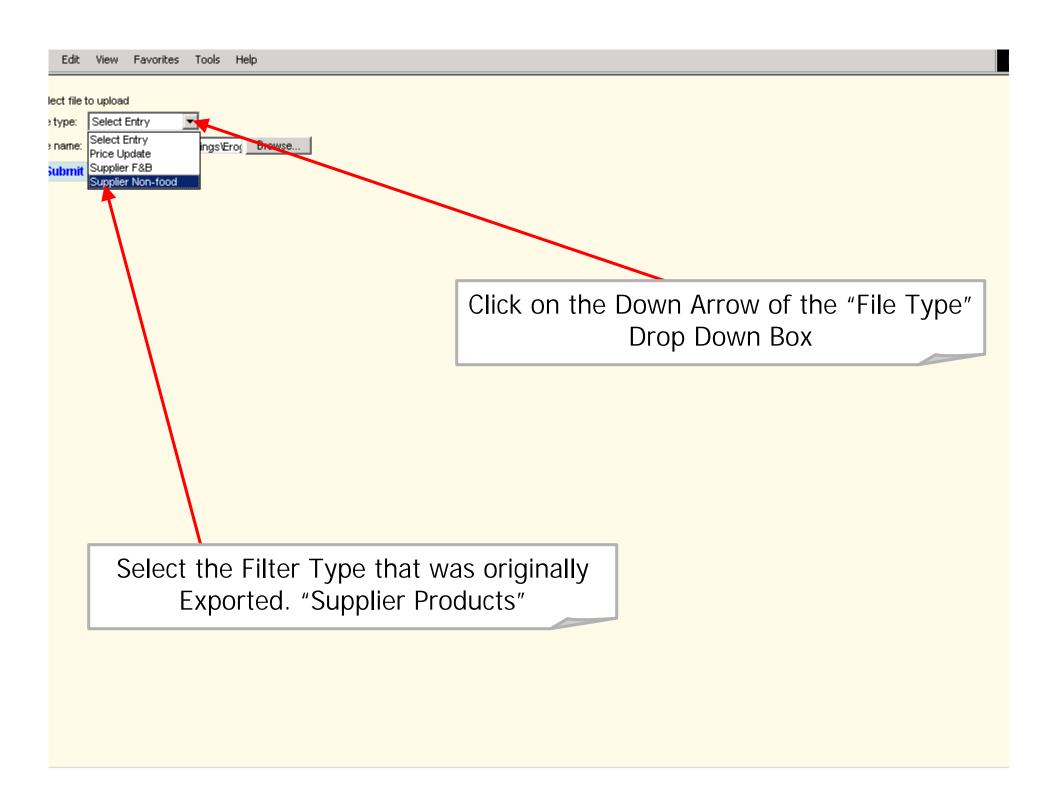
Importing the changes back into the v7 Procurement System

- Make Sure to enter Data in All Required Fields
- Prior to Importing make sure to Save the .csv file
- Make sure you know in which folder the saved .csv file is located



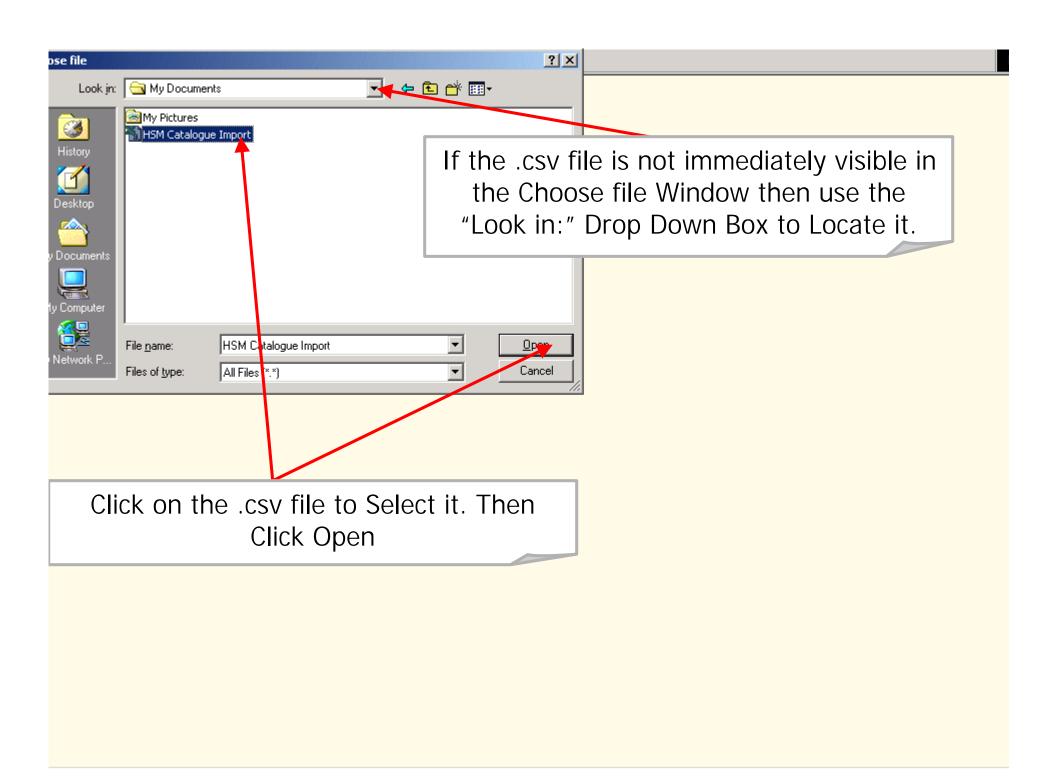


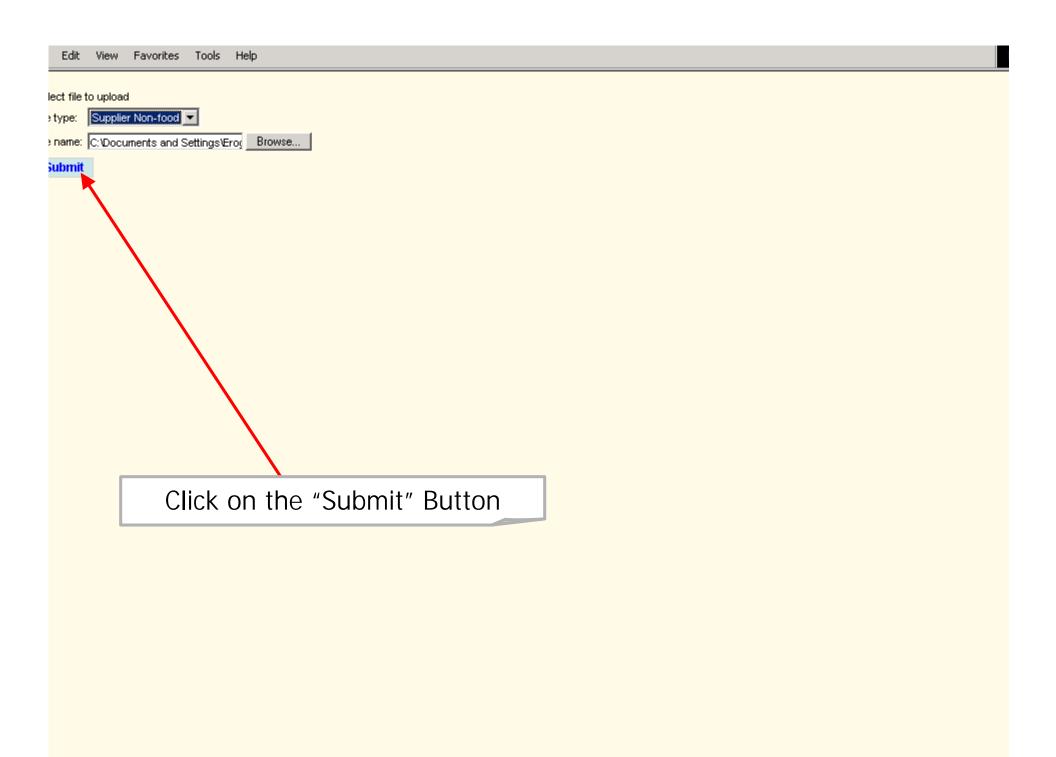






Click on the "Browse" Button to select the .csv file to Import







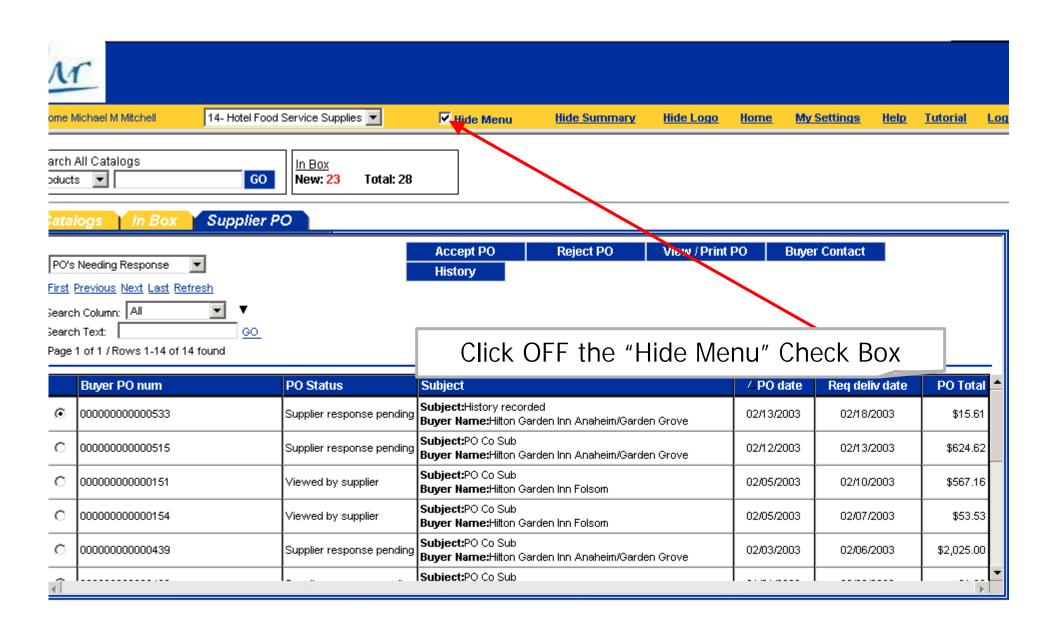
The Updated Catalog has been successfully imported. Changes will be available TOMORROW. Click "OK" to Continue

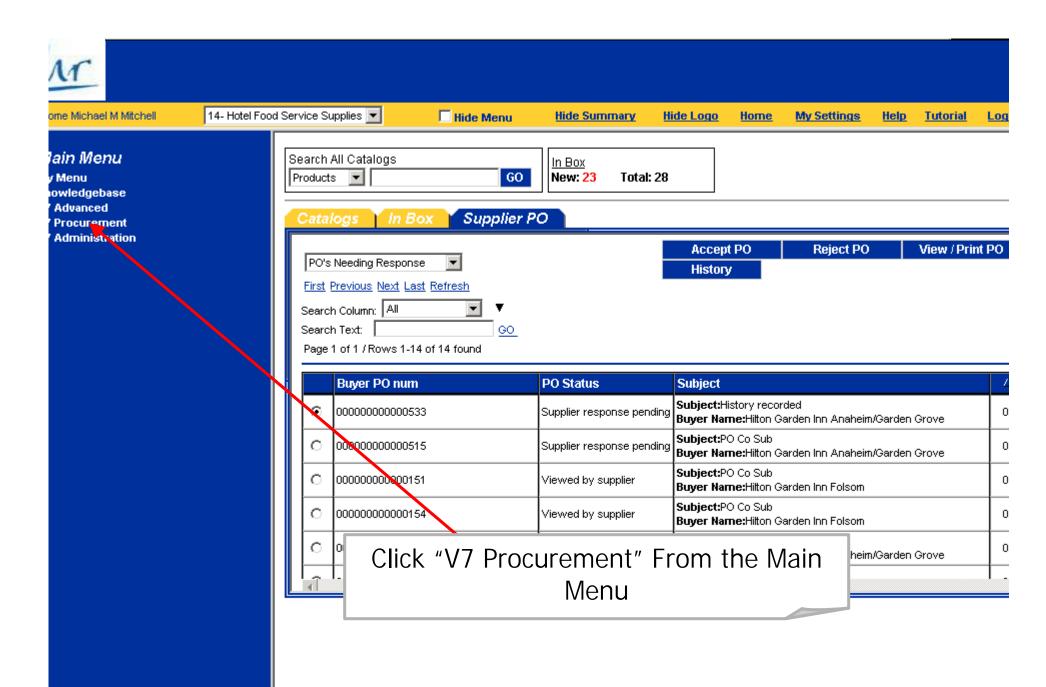
Updating the Supplier Catalog Online

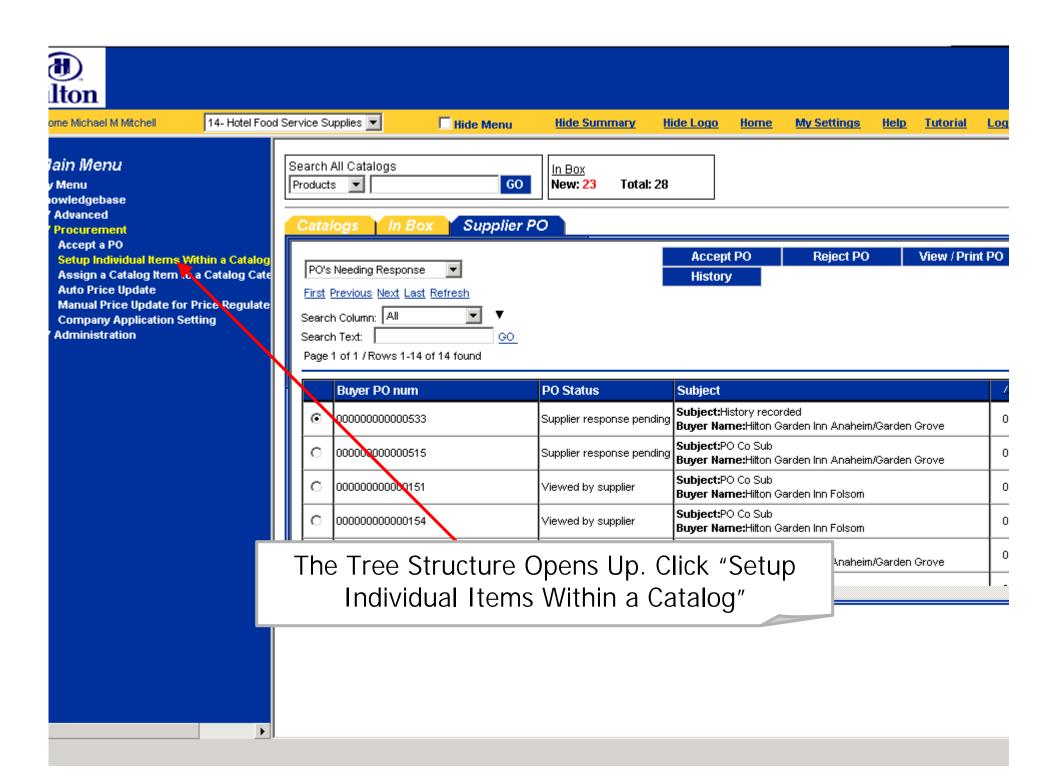
- Edit Individual Items within a Catalog
- Insert New Items within a Catalog
- Assign a Catalog Item to a Catalog Category

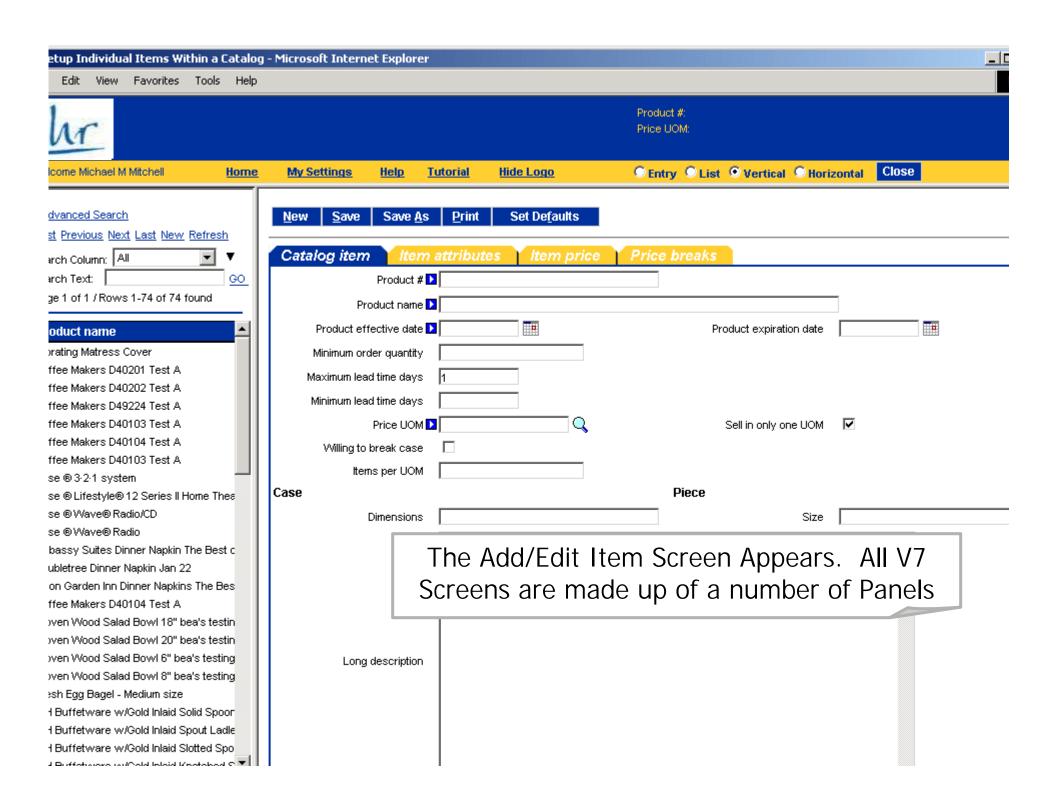


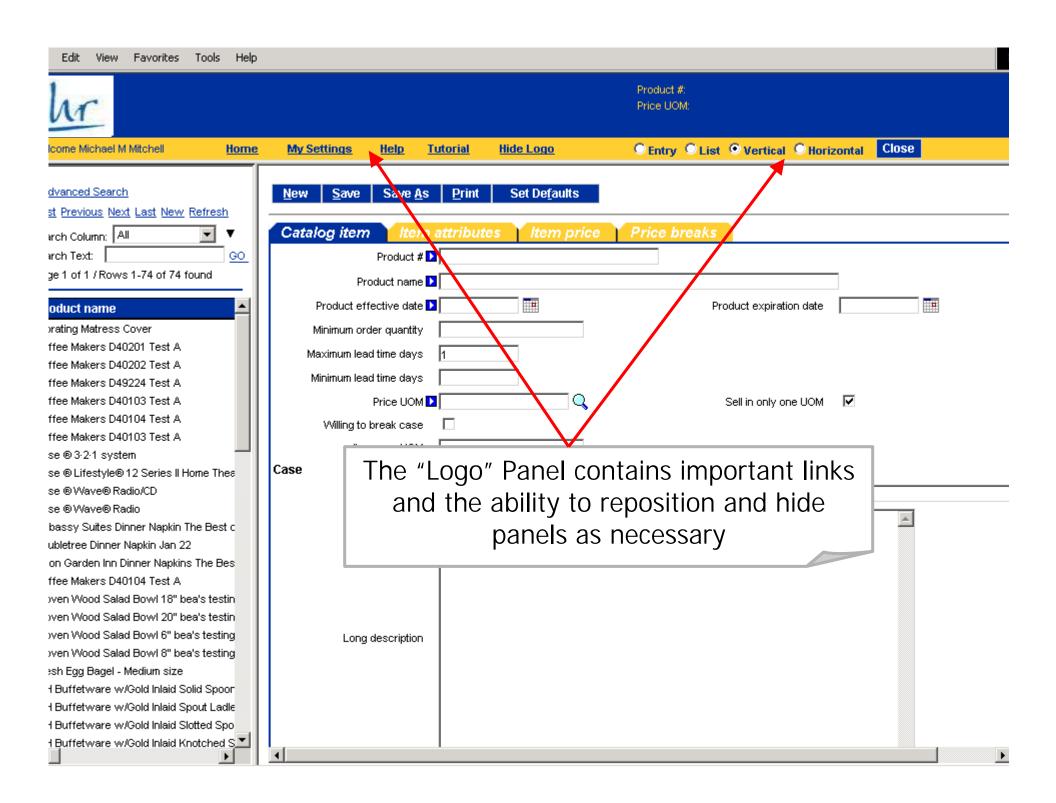


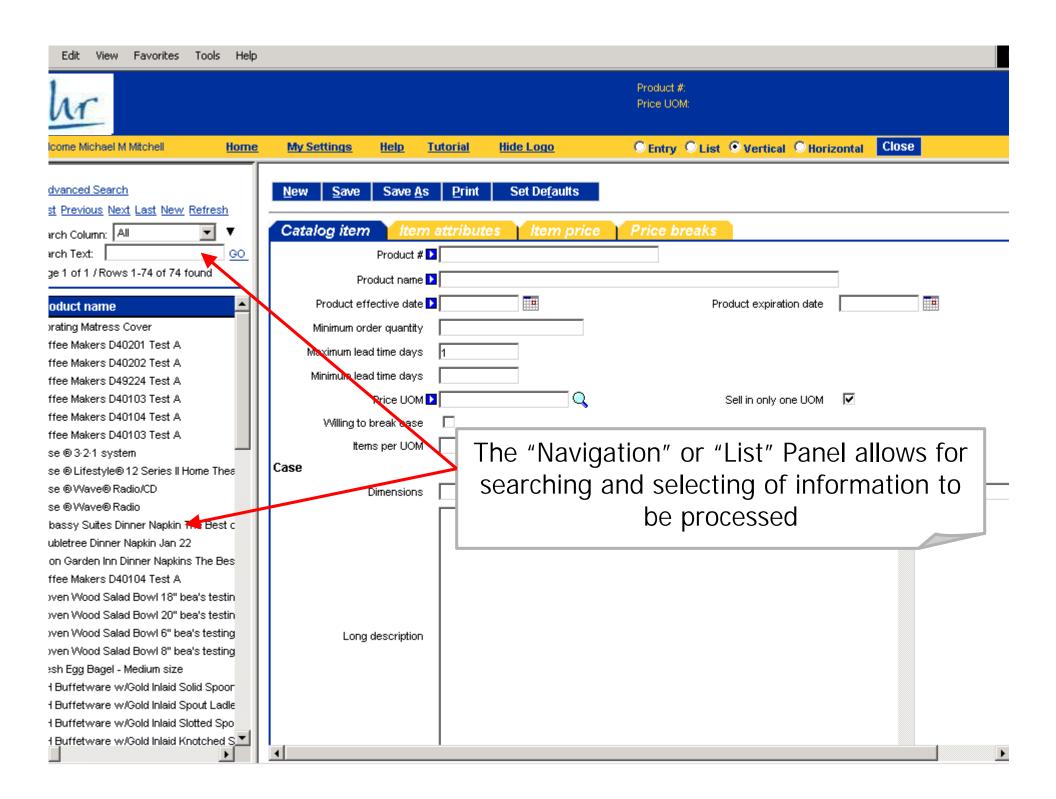


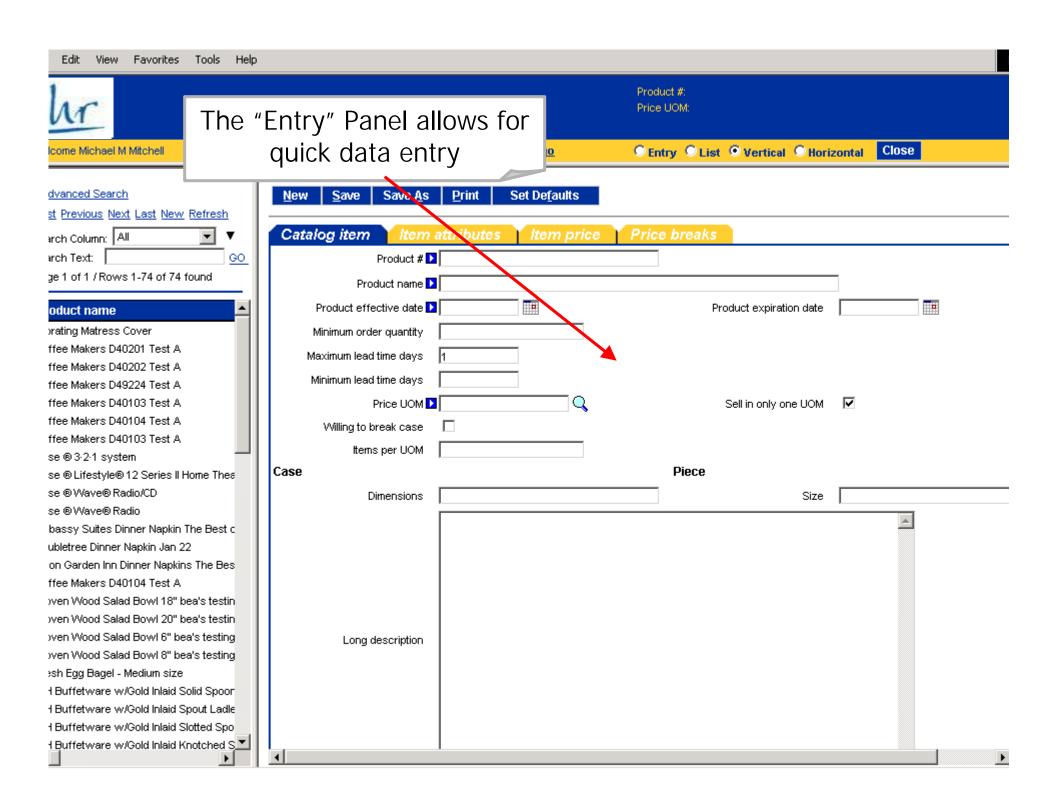










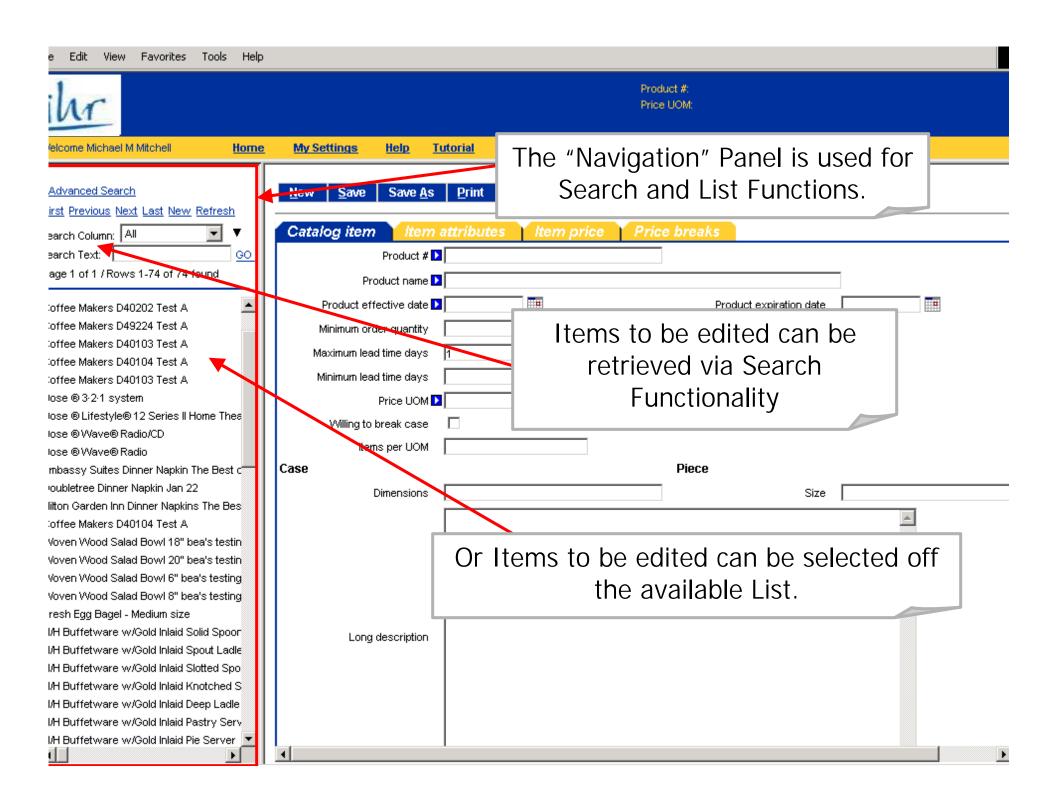


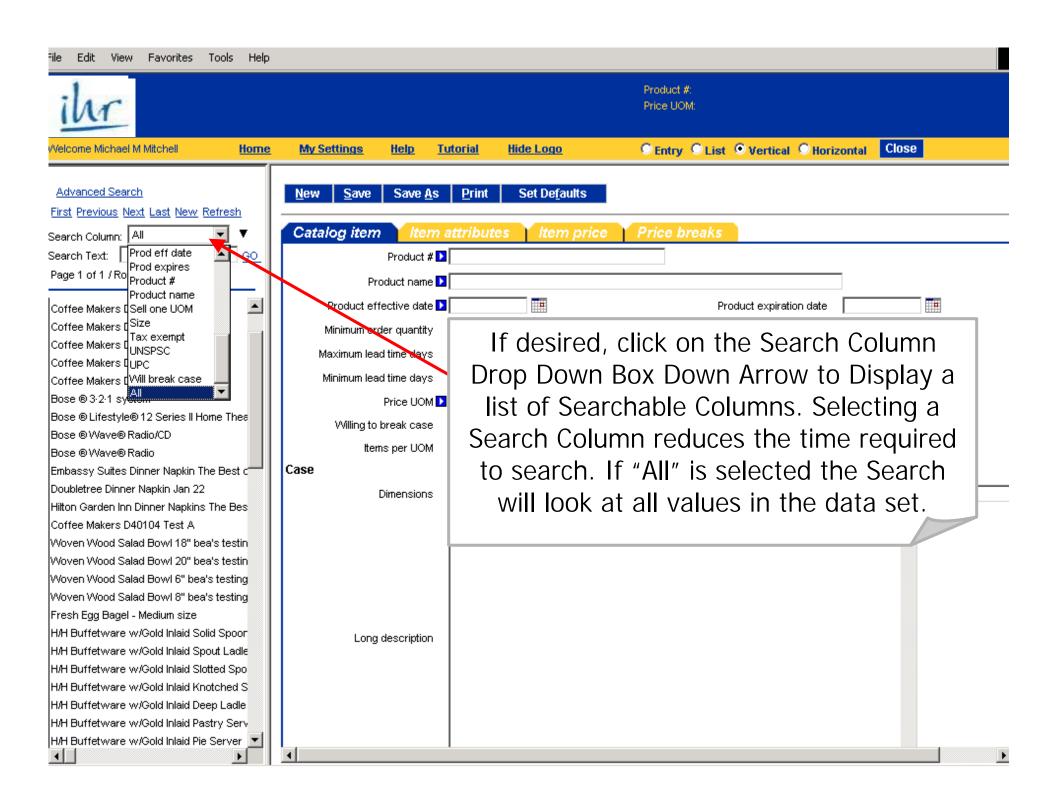
Edit Existing Items Online

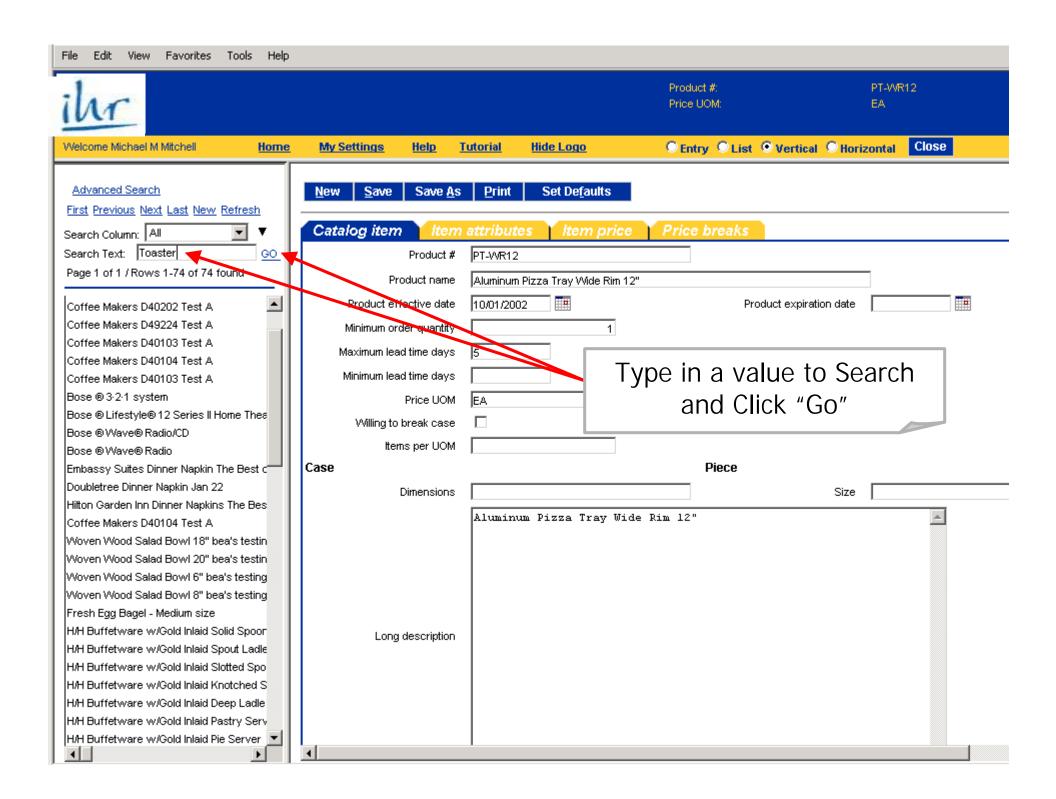
- Searching for Items
- Editing Item Information

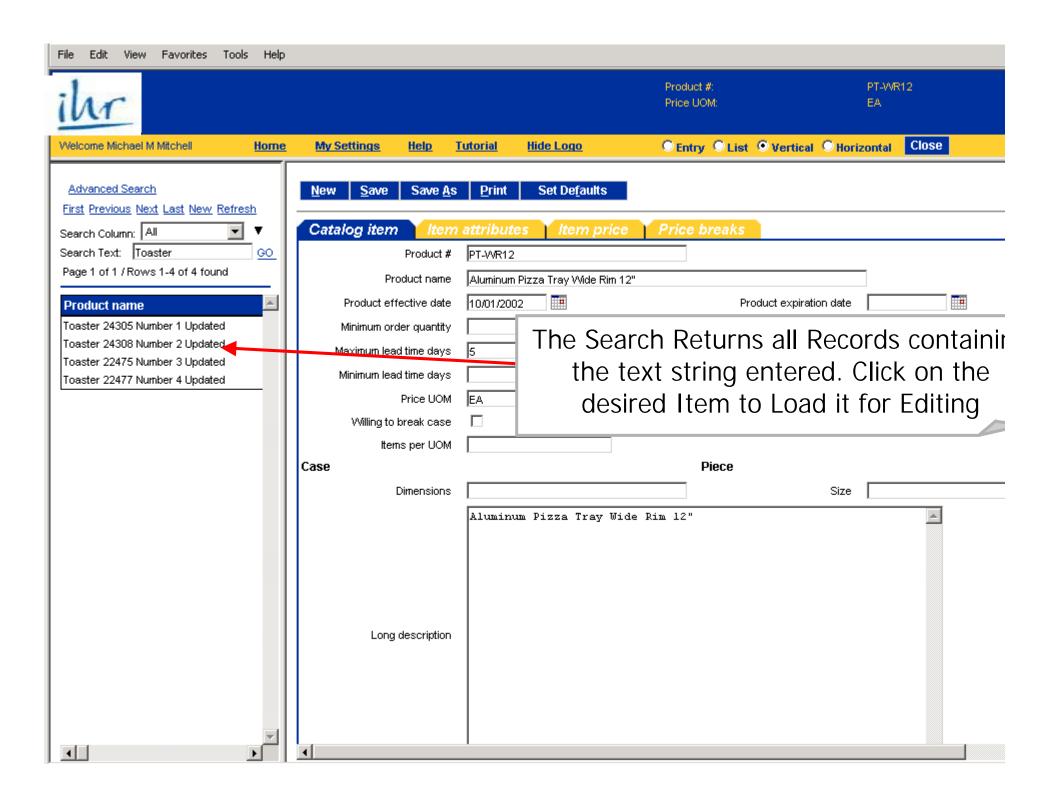


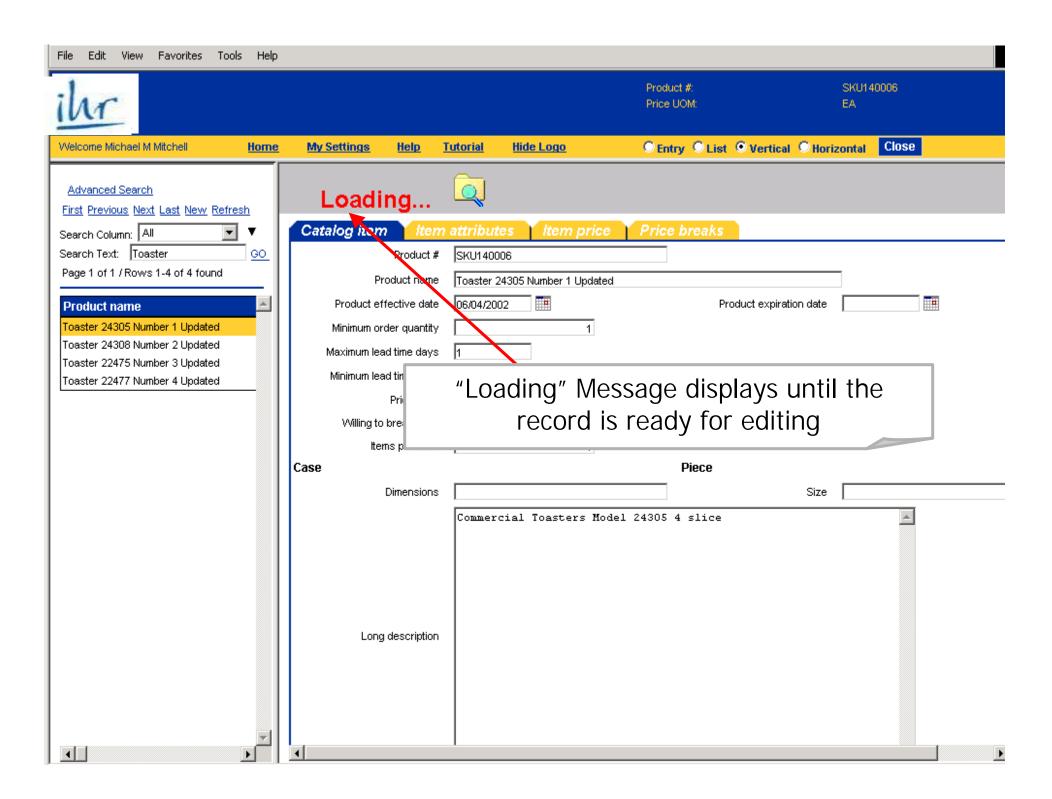


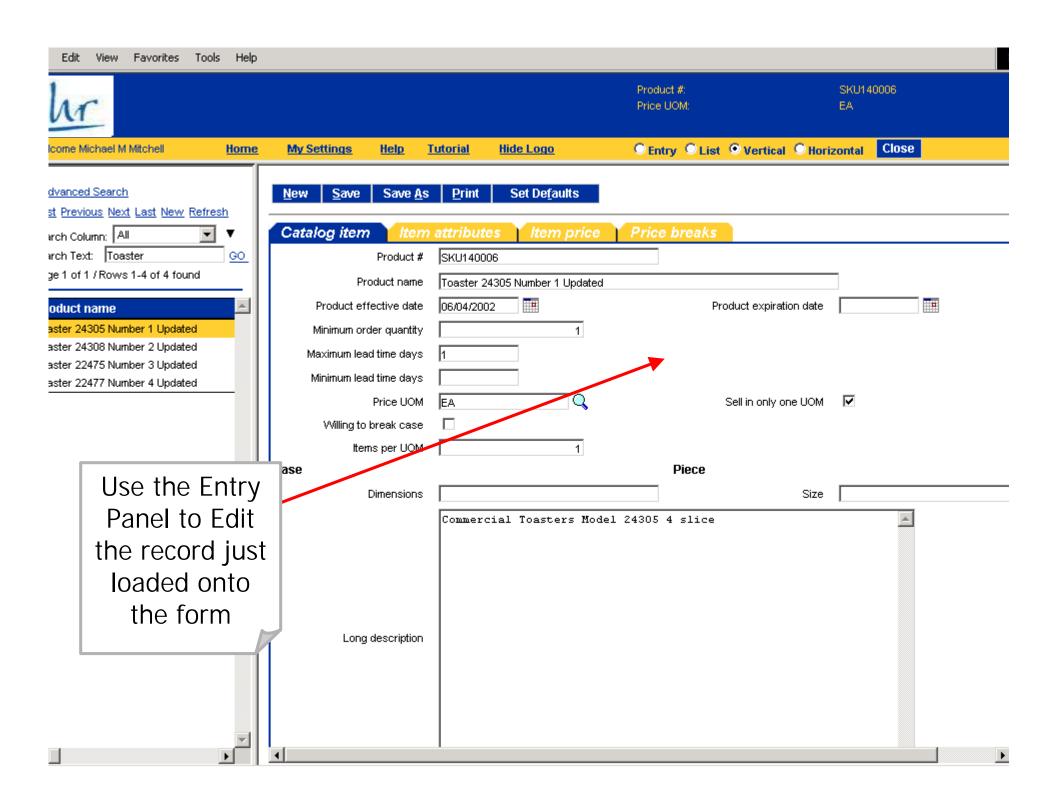


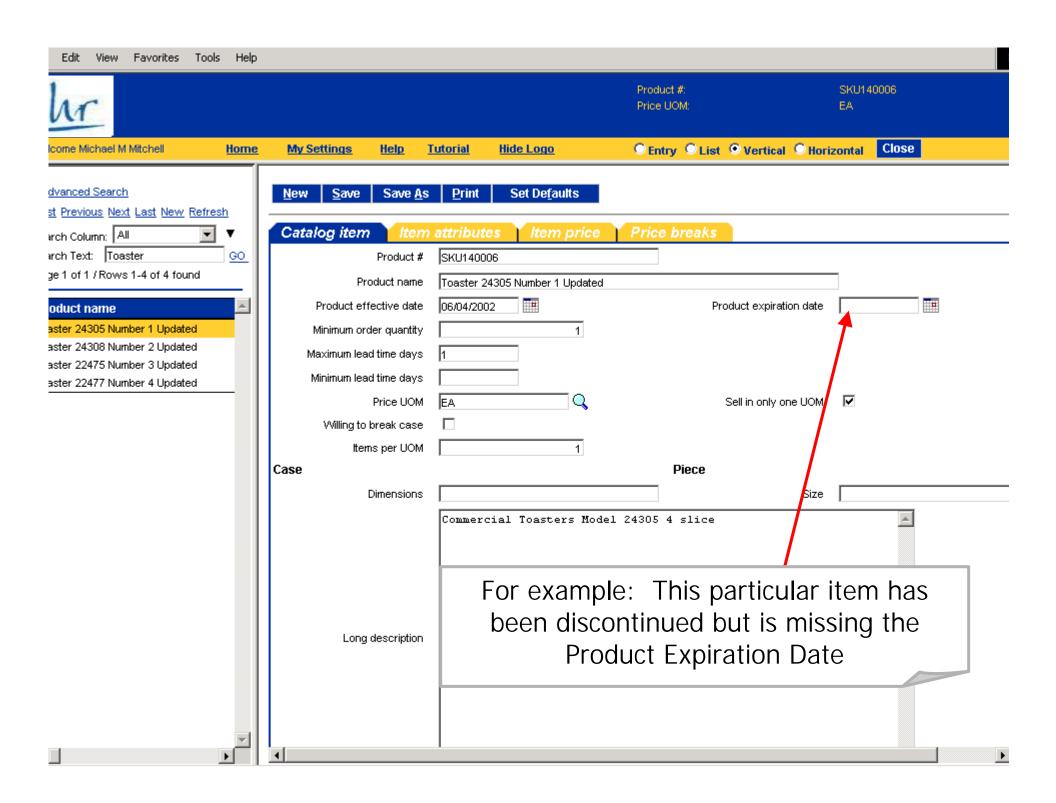


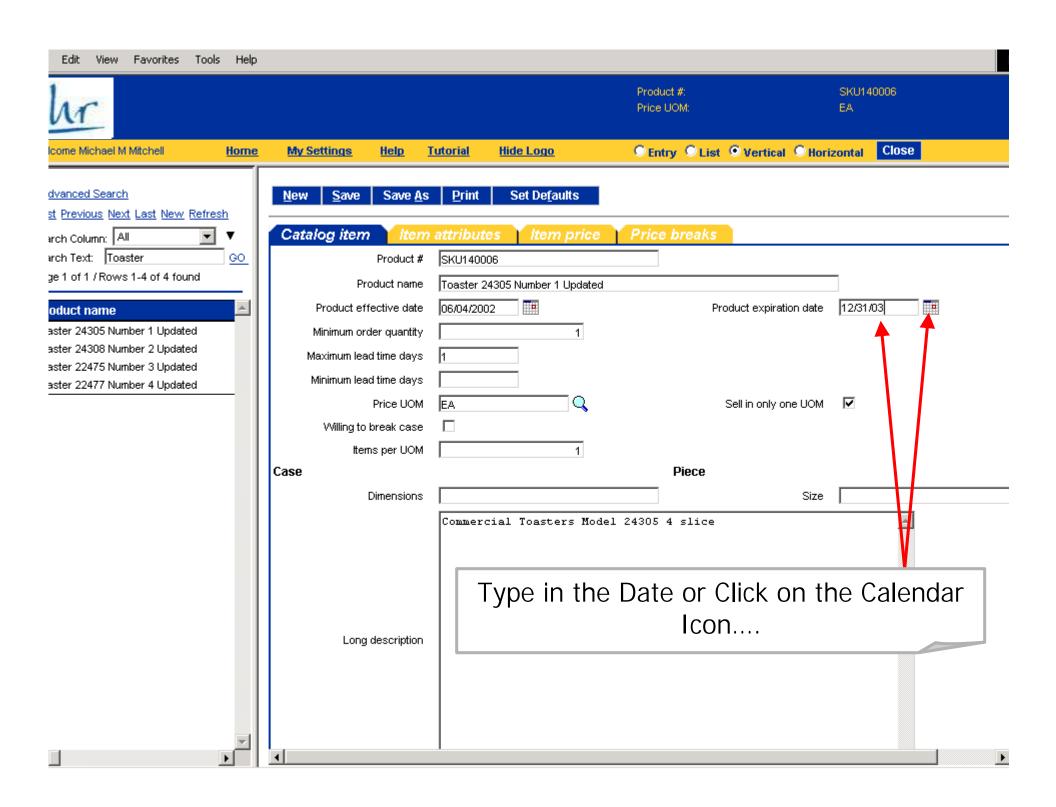


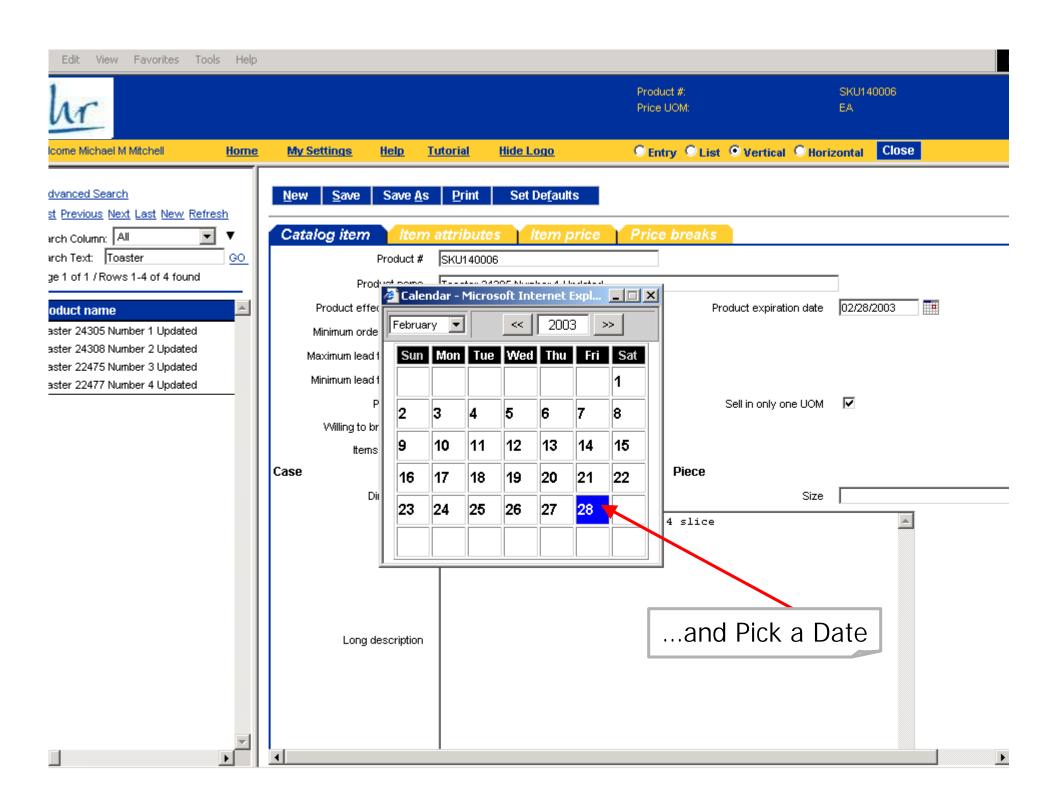


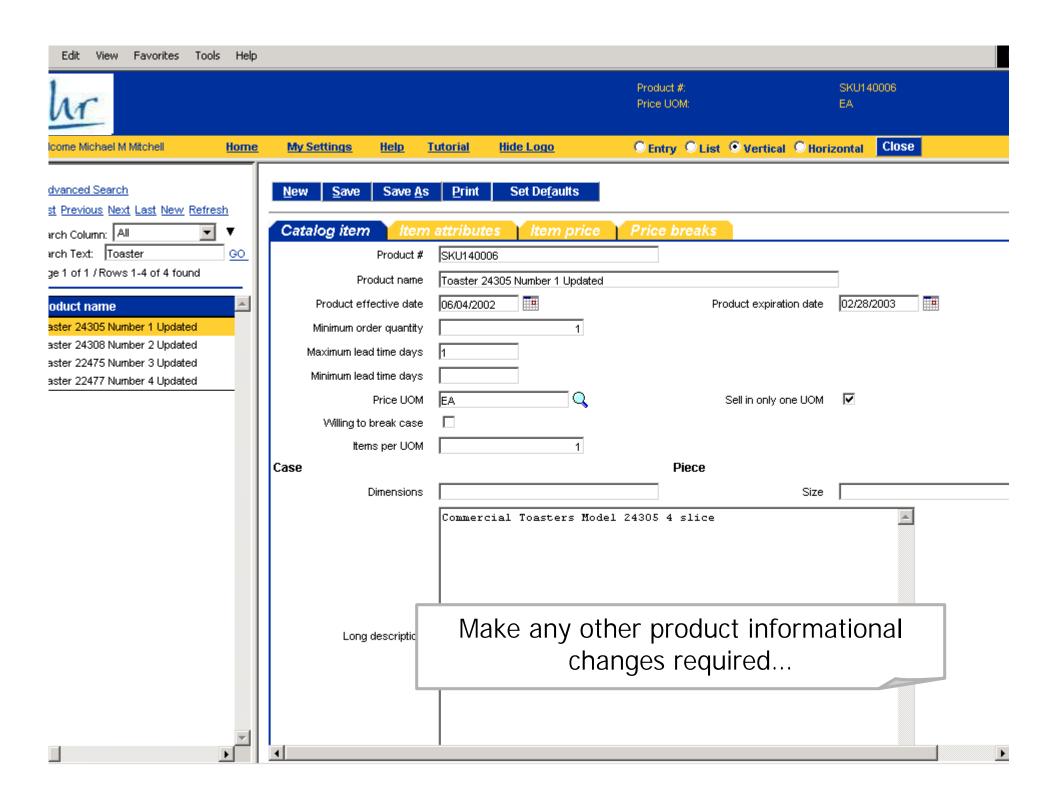


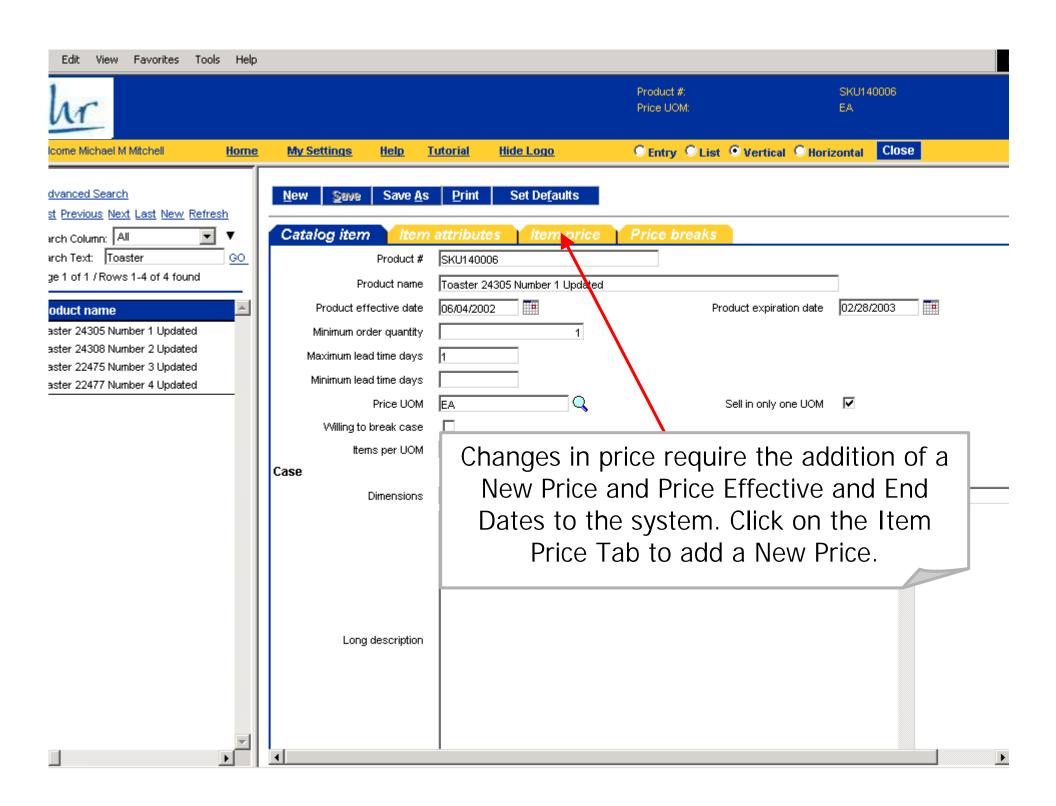


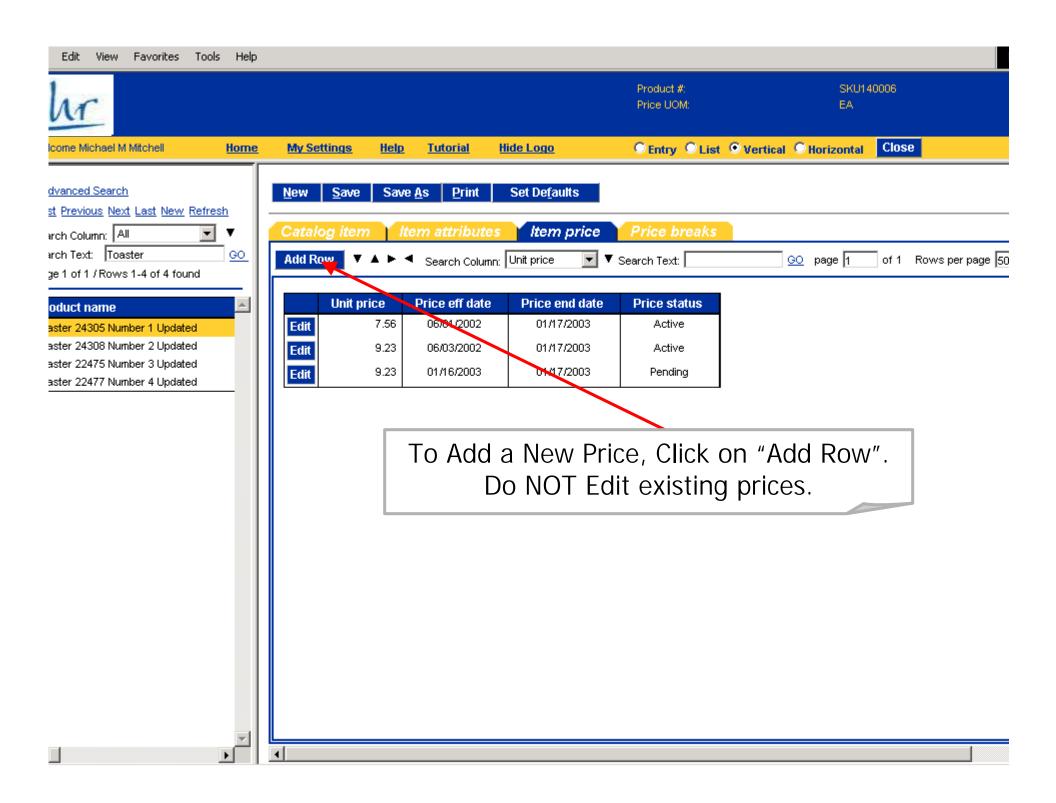


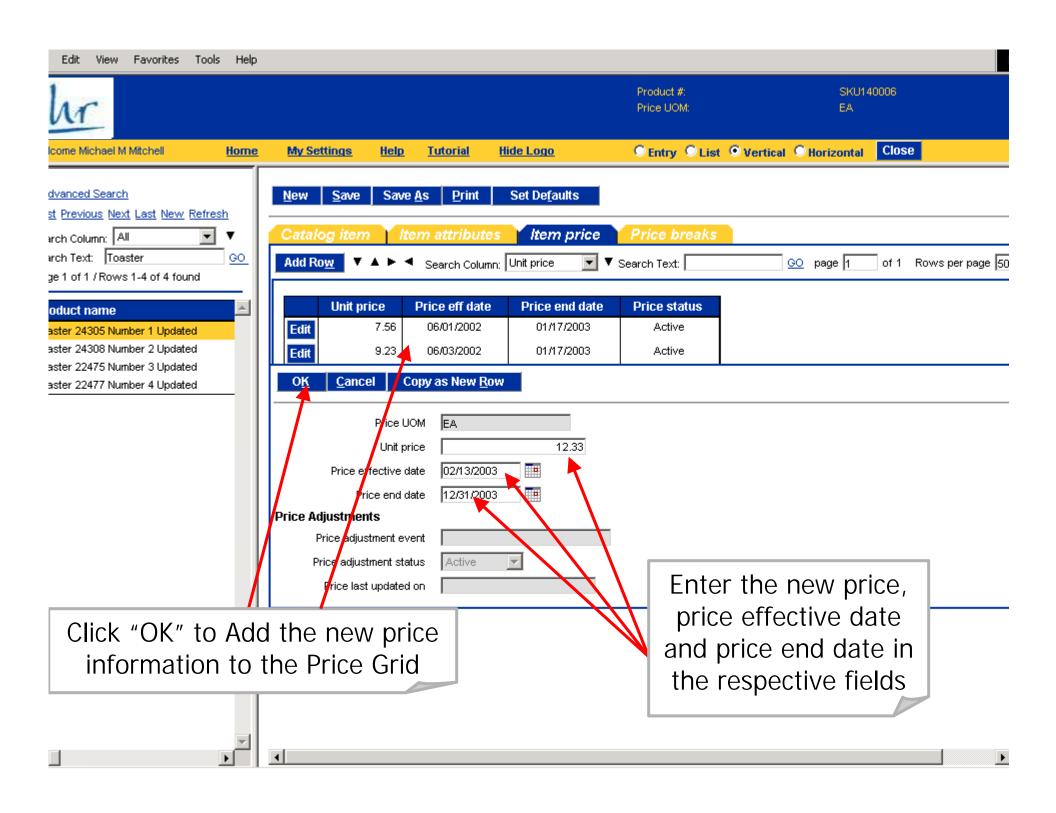


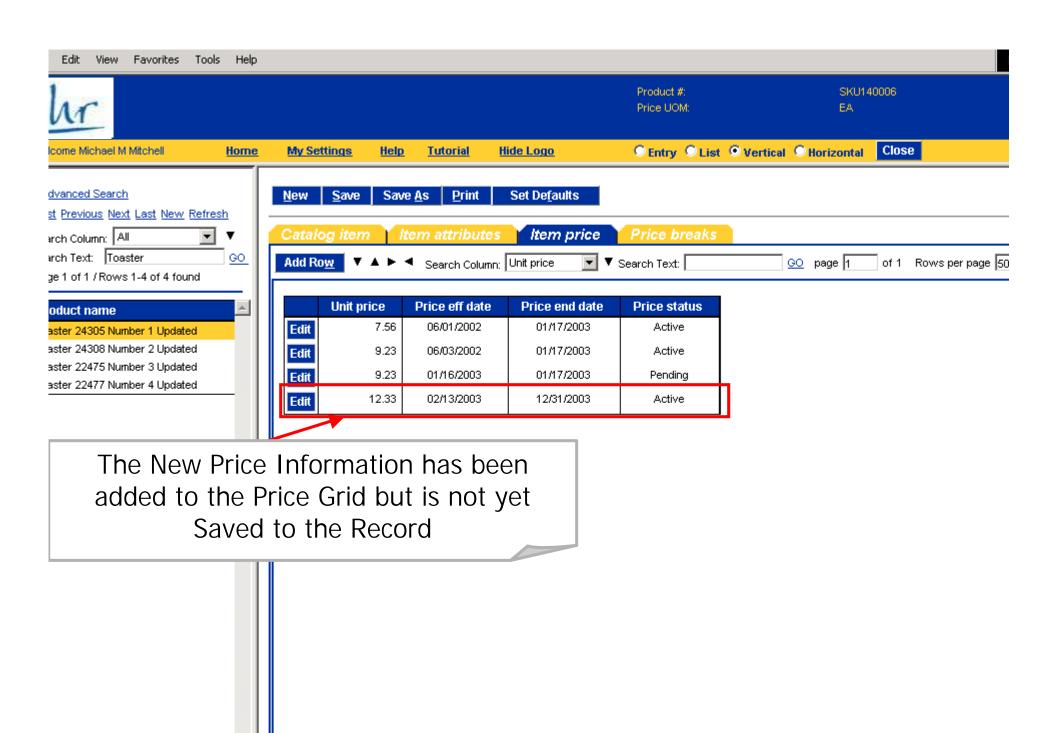


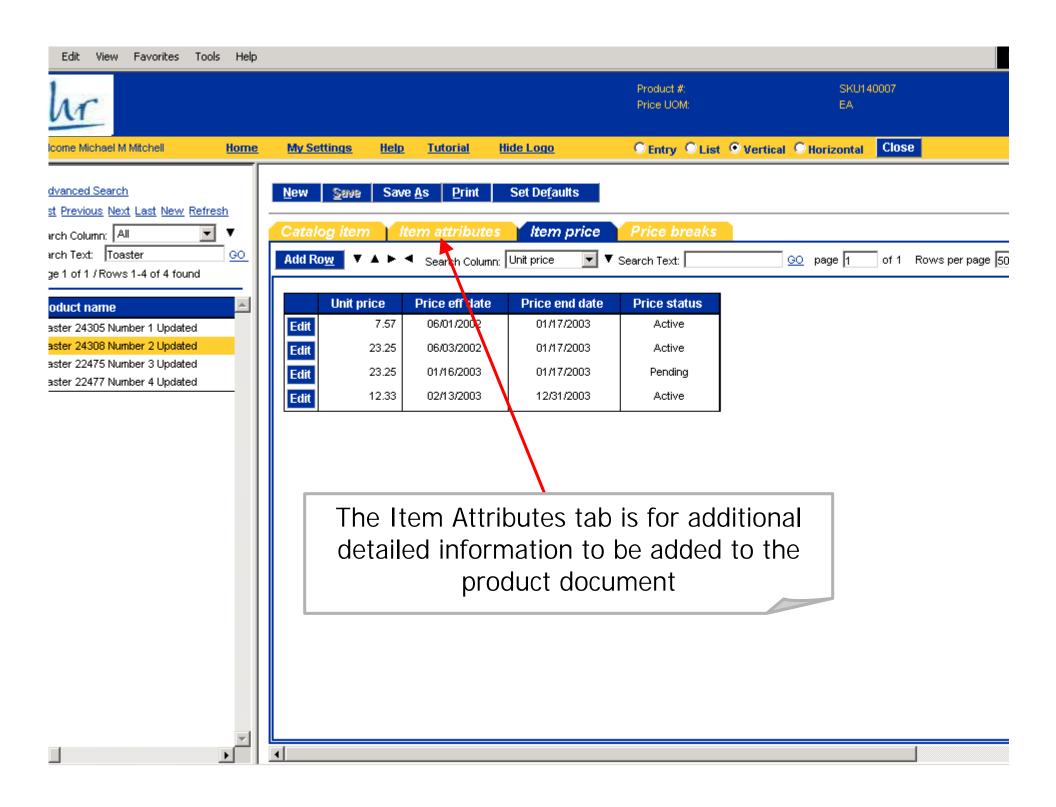


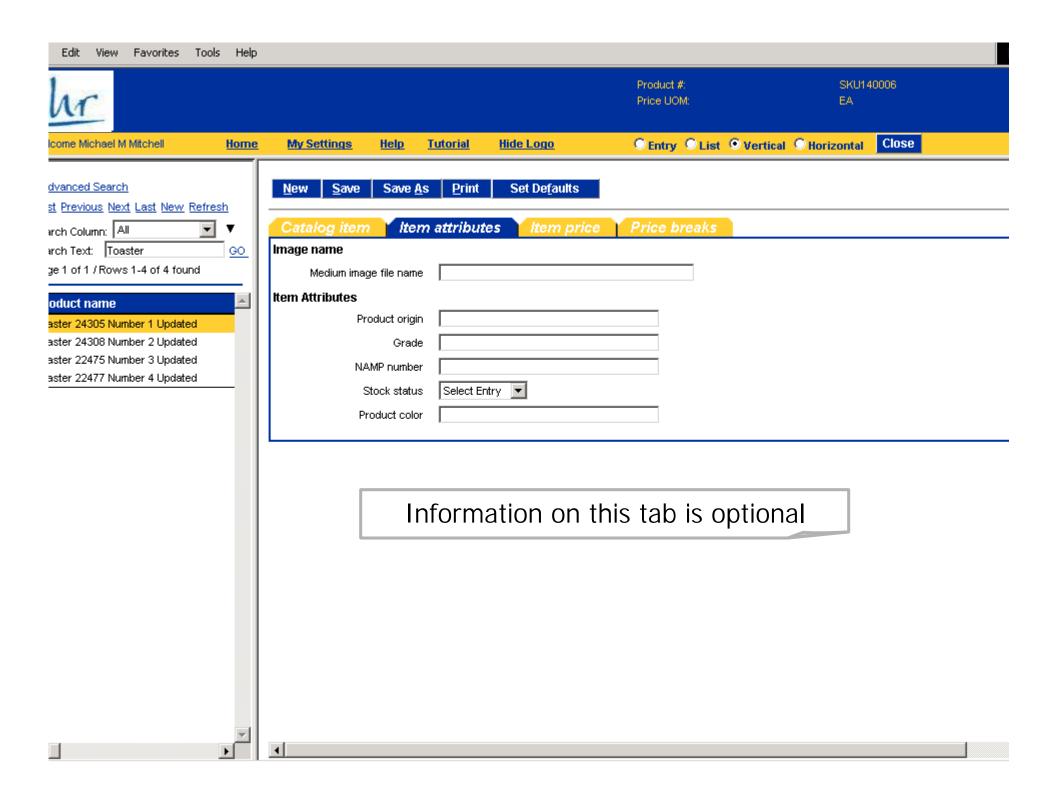


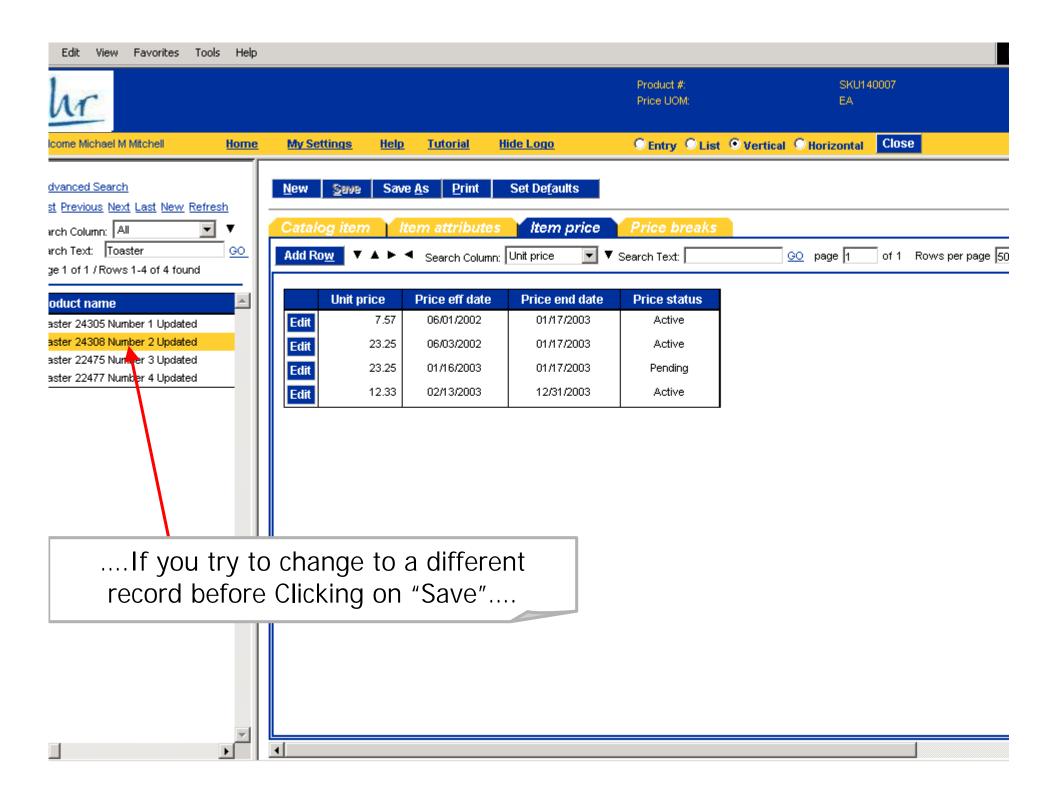


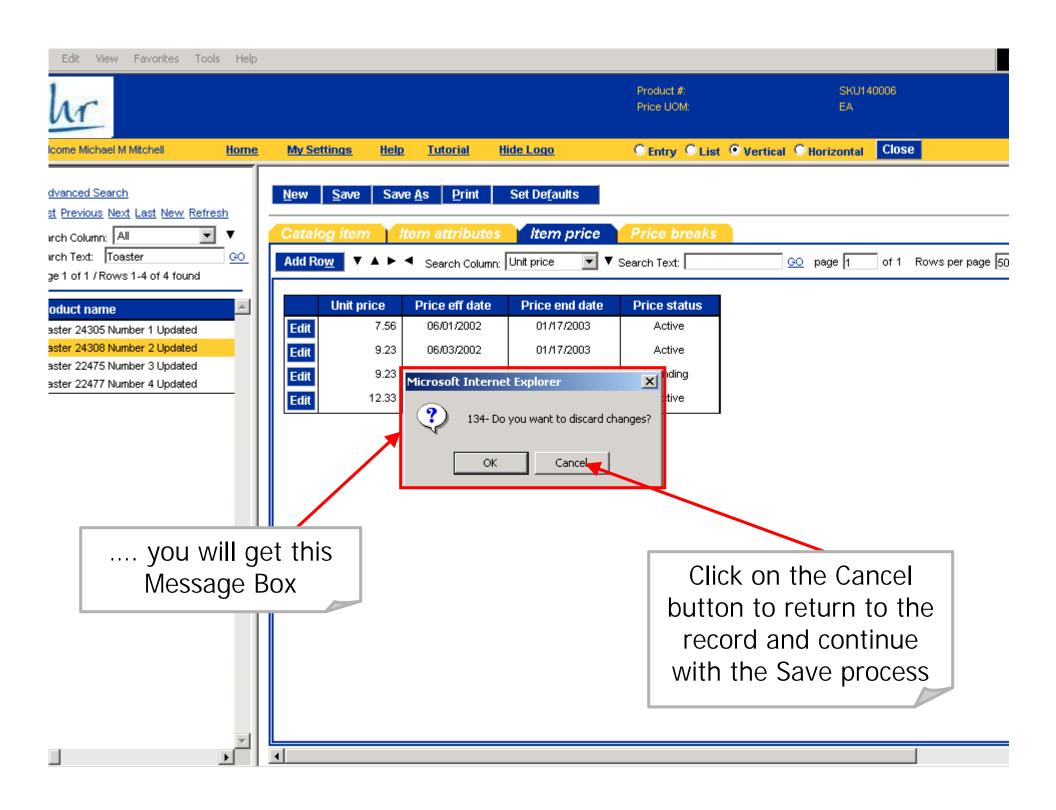


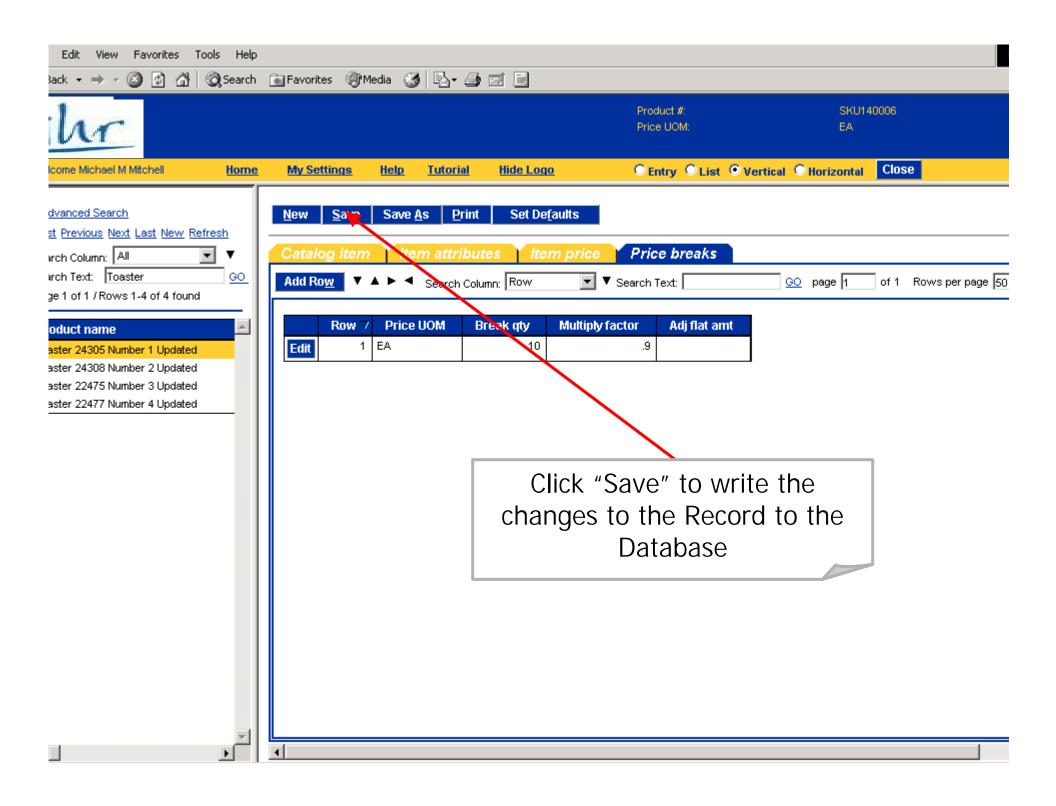








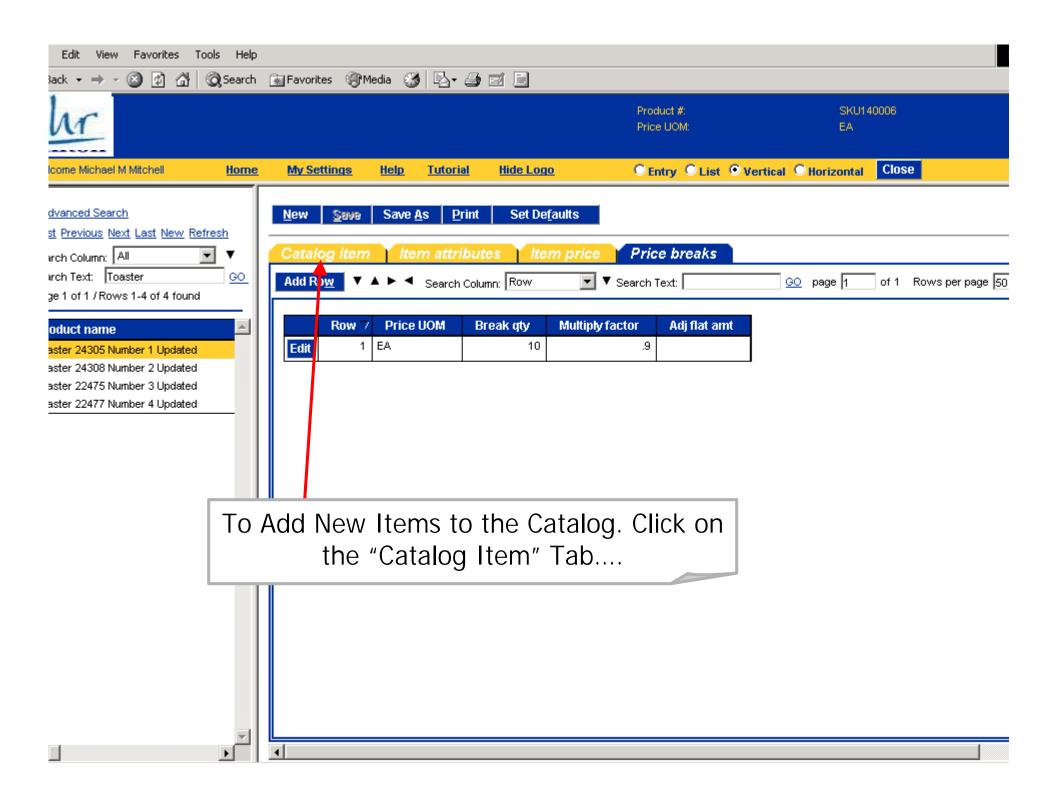


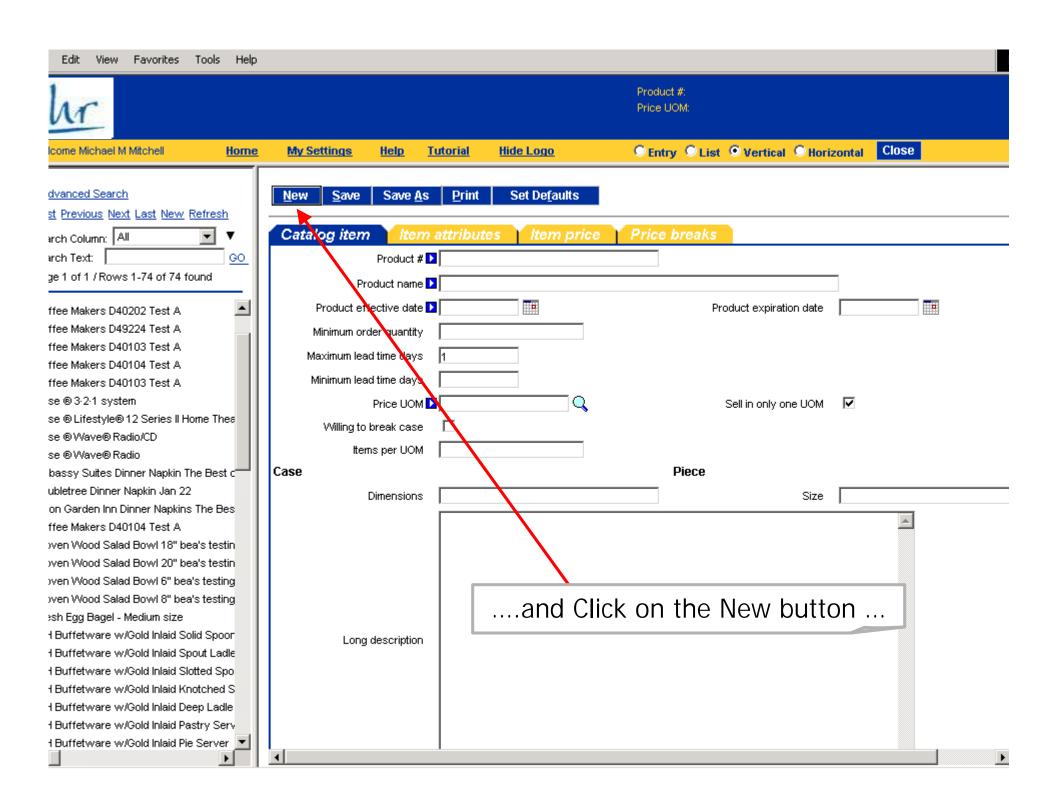


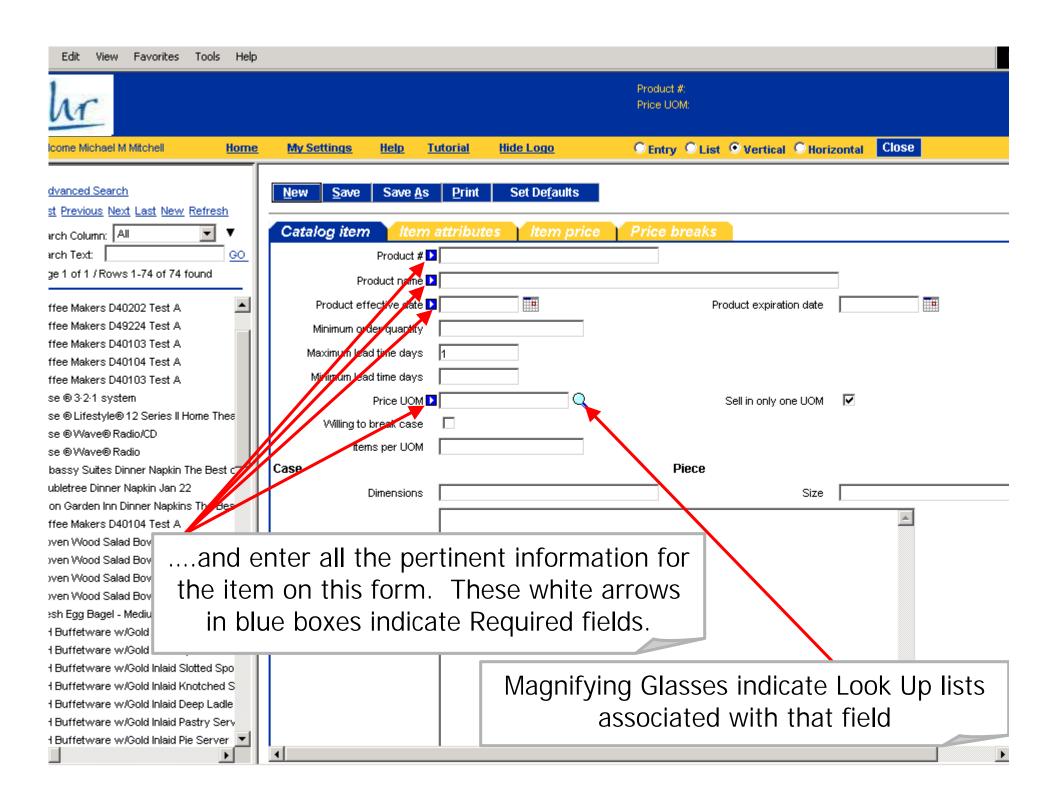
Adding New Items to the Online Catalog

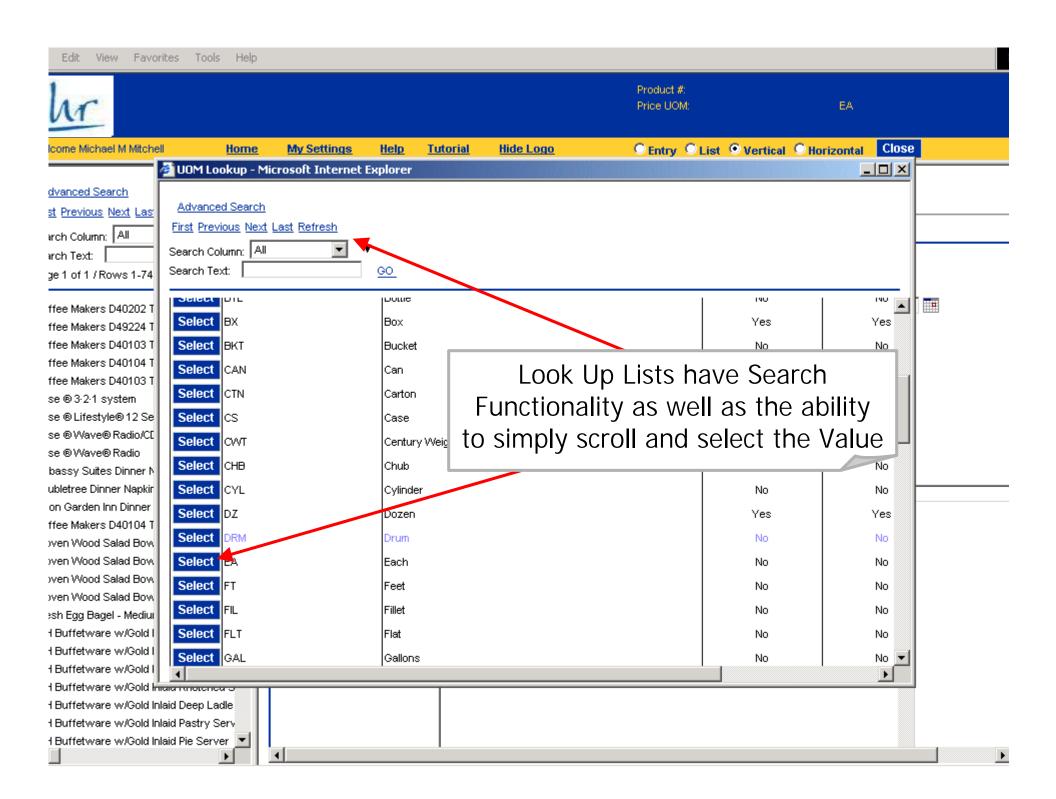


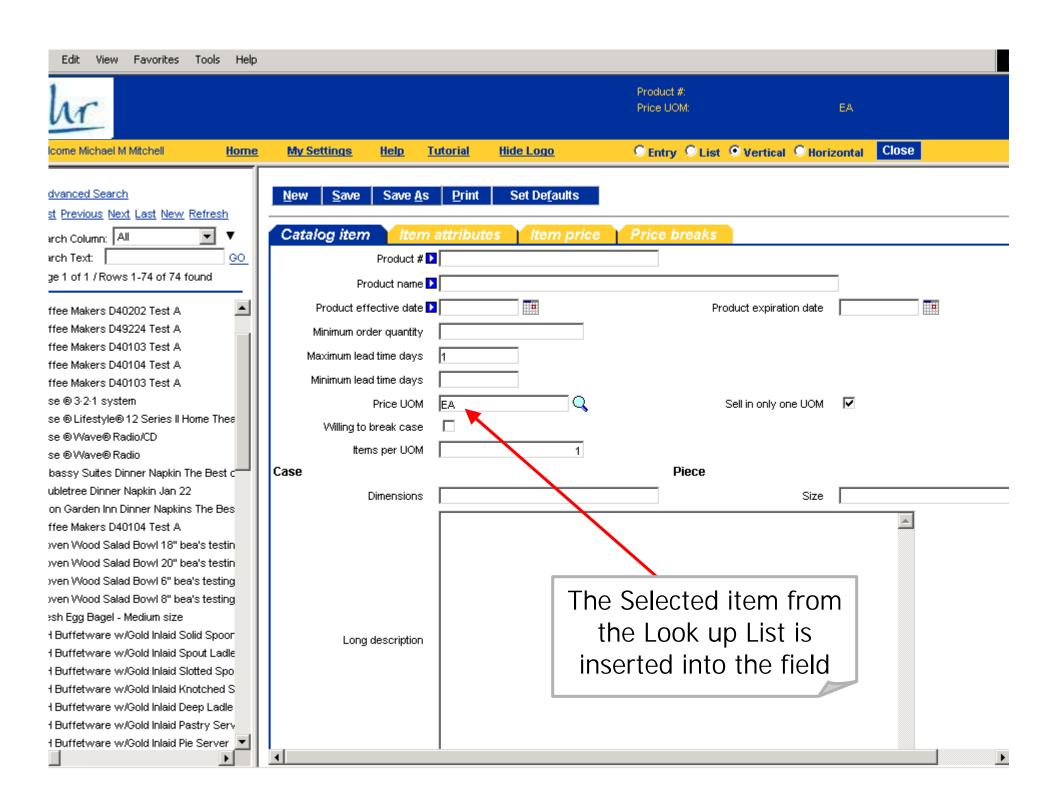


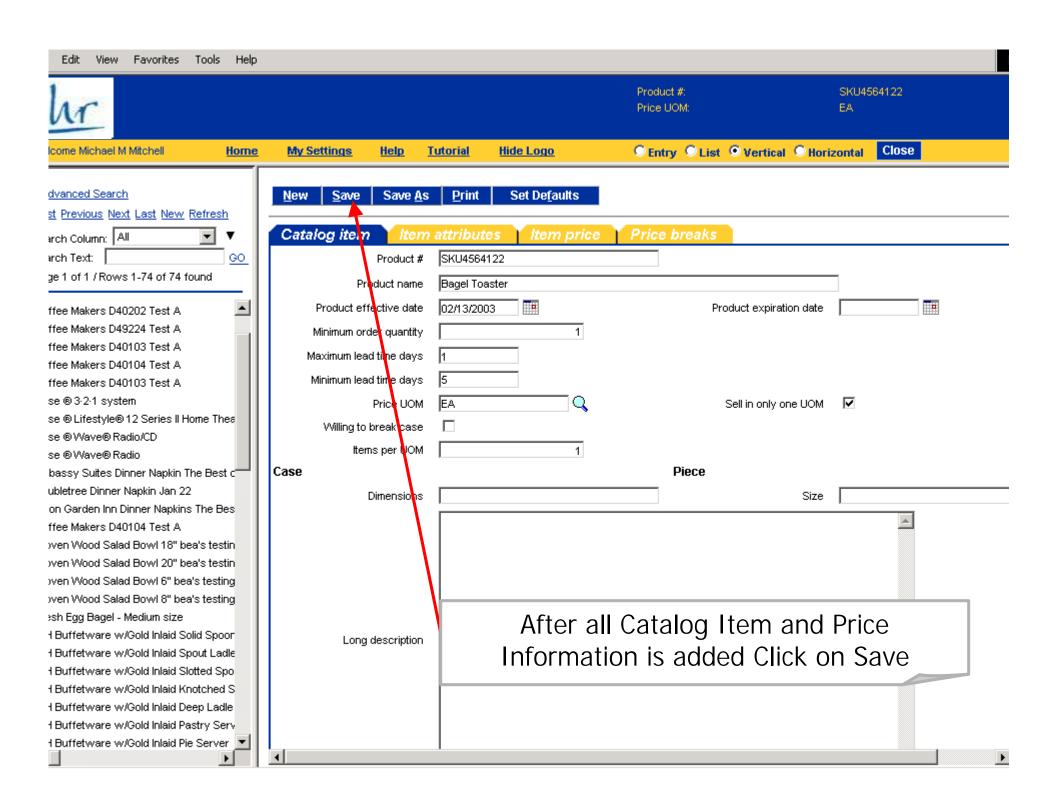


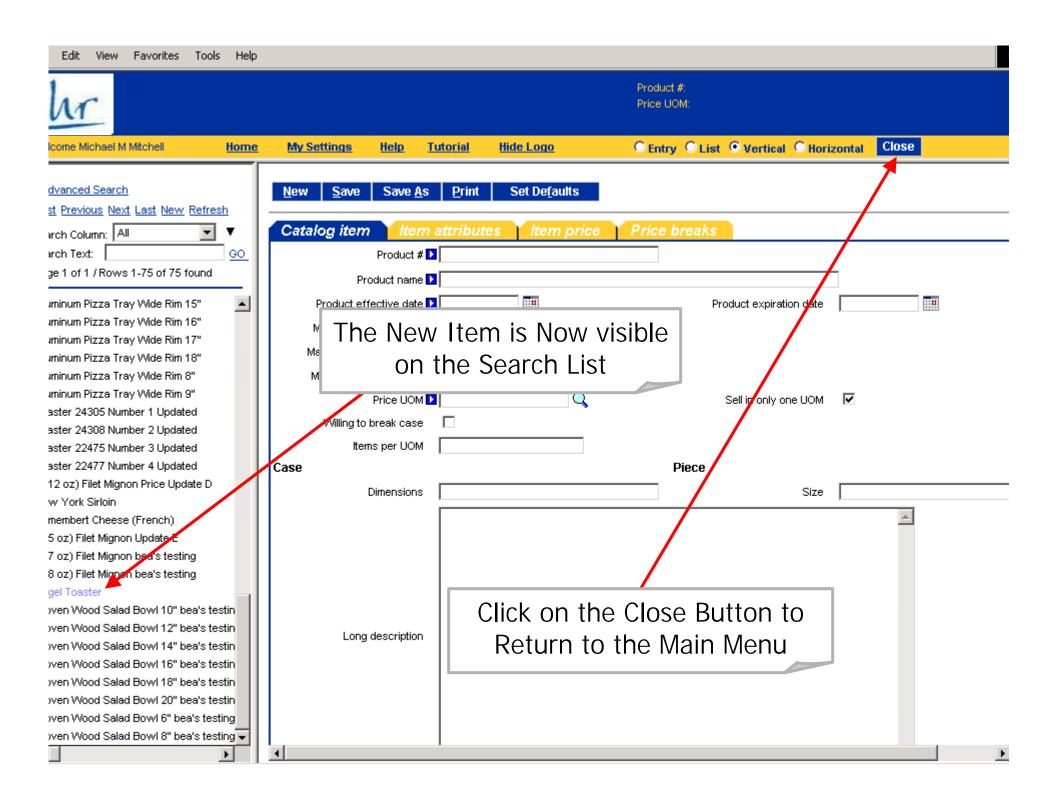










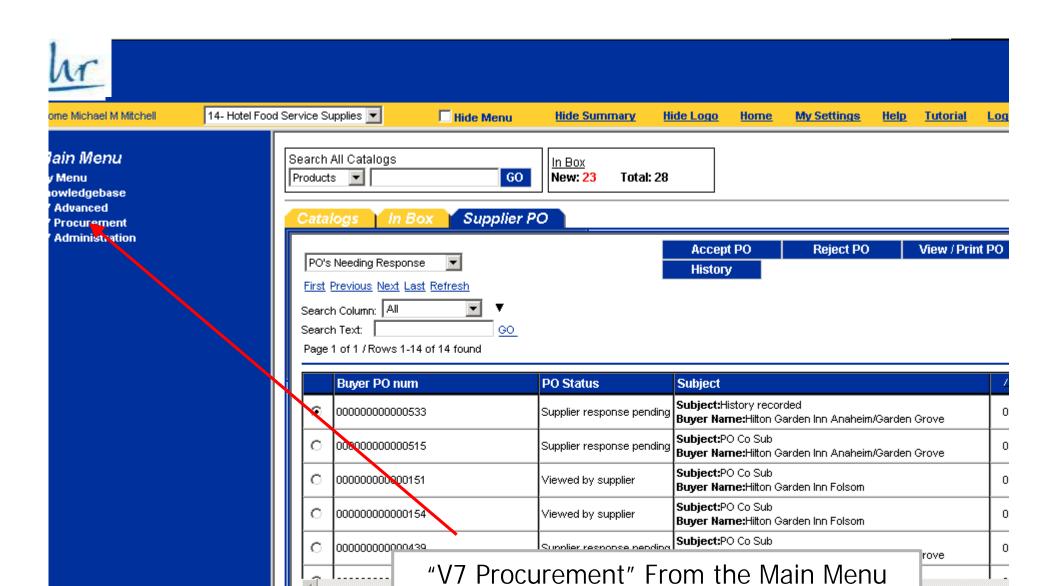


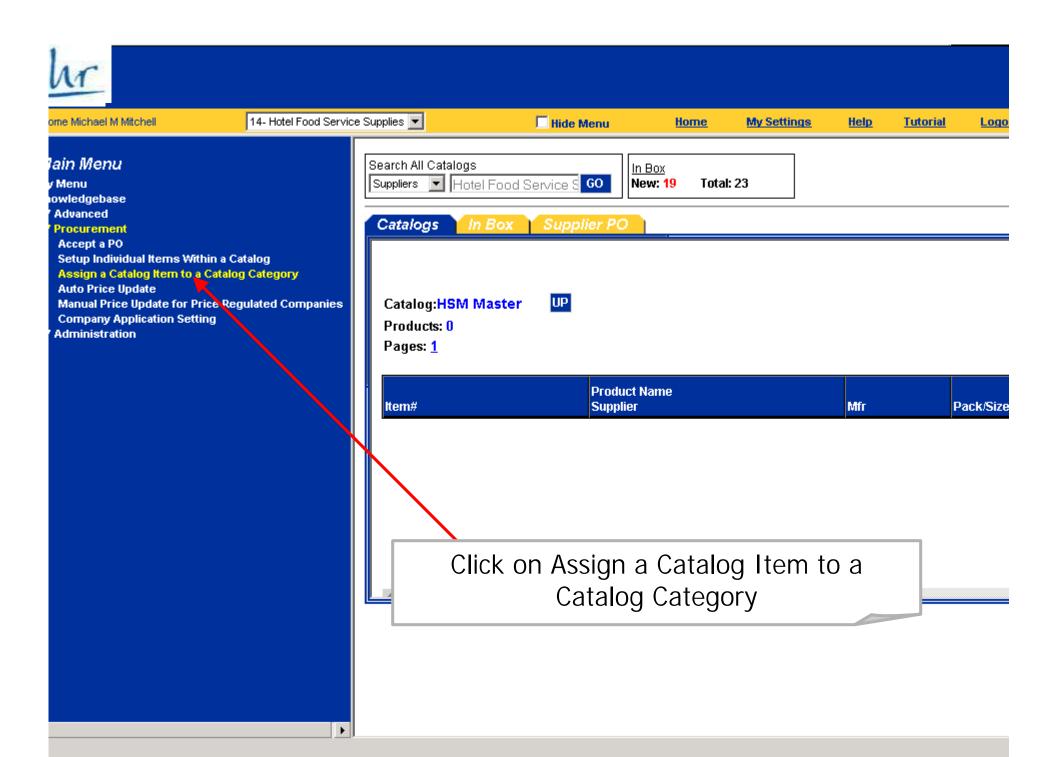
Assign an Item to a Catalog Category

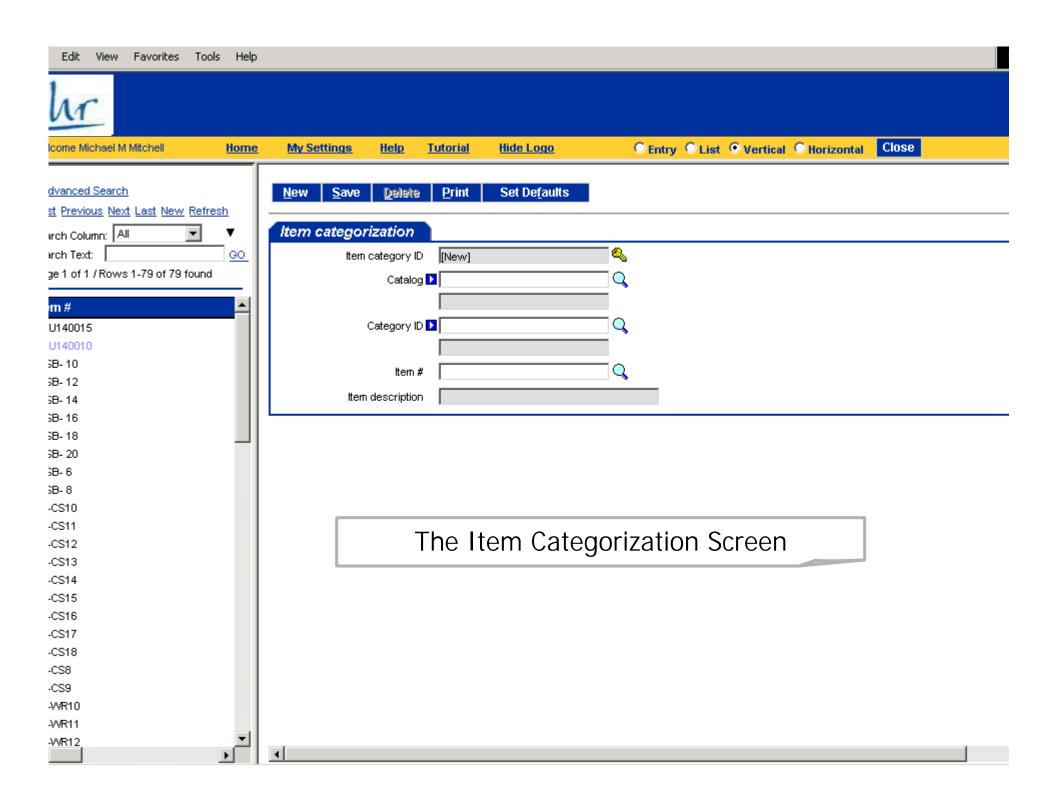
 For Buyers to be able to purchase your items the items MUST be assigned to a Catalog Category

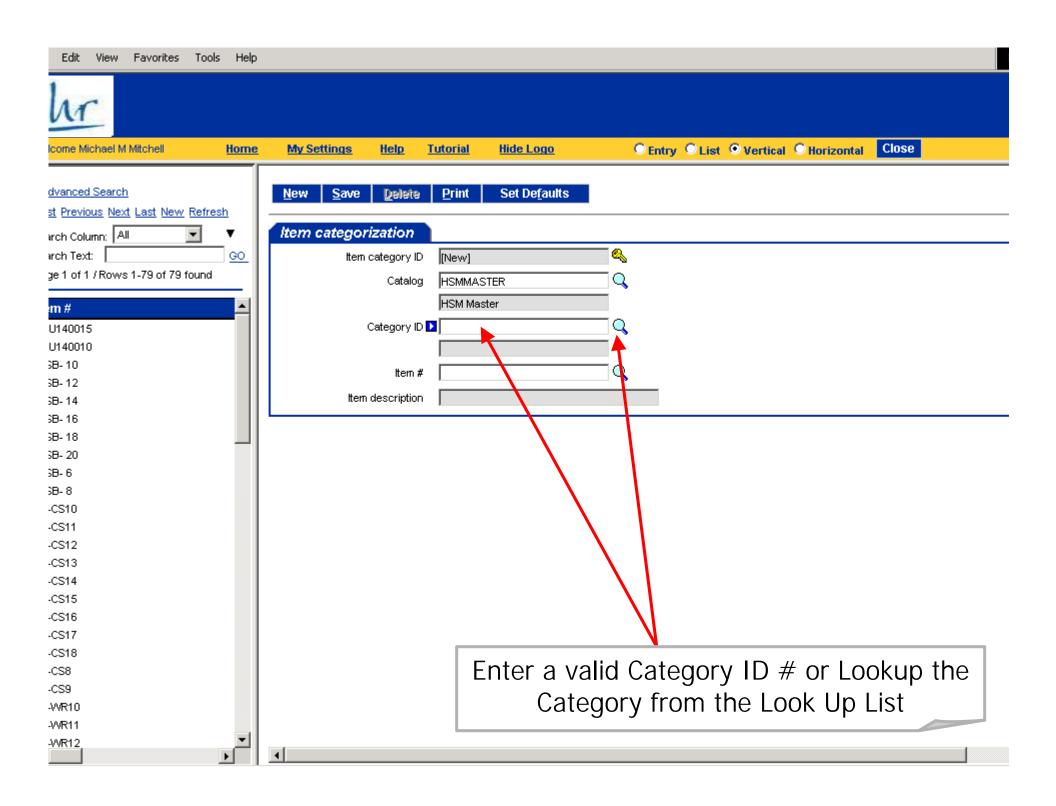


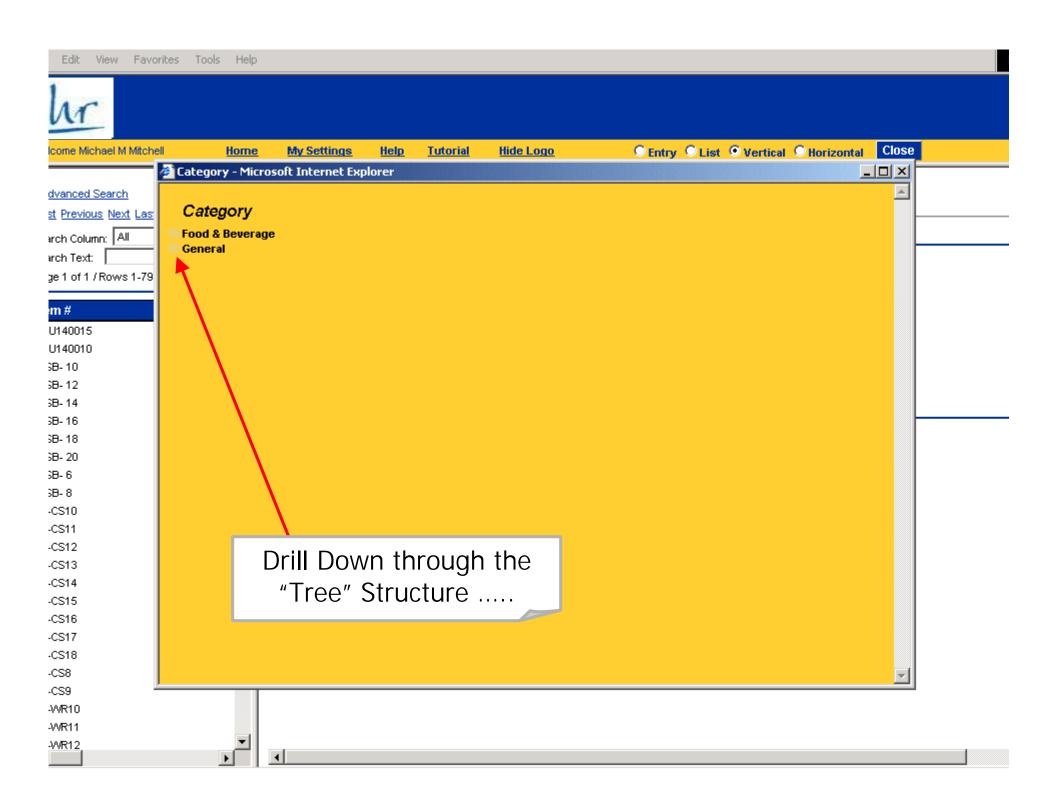


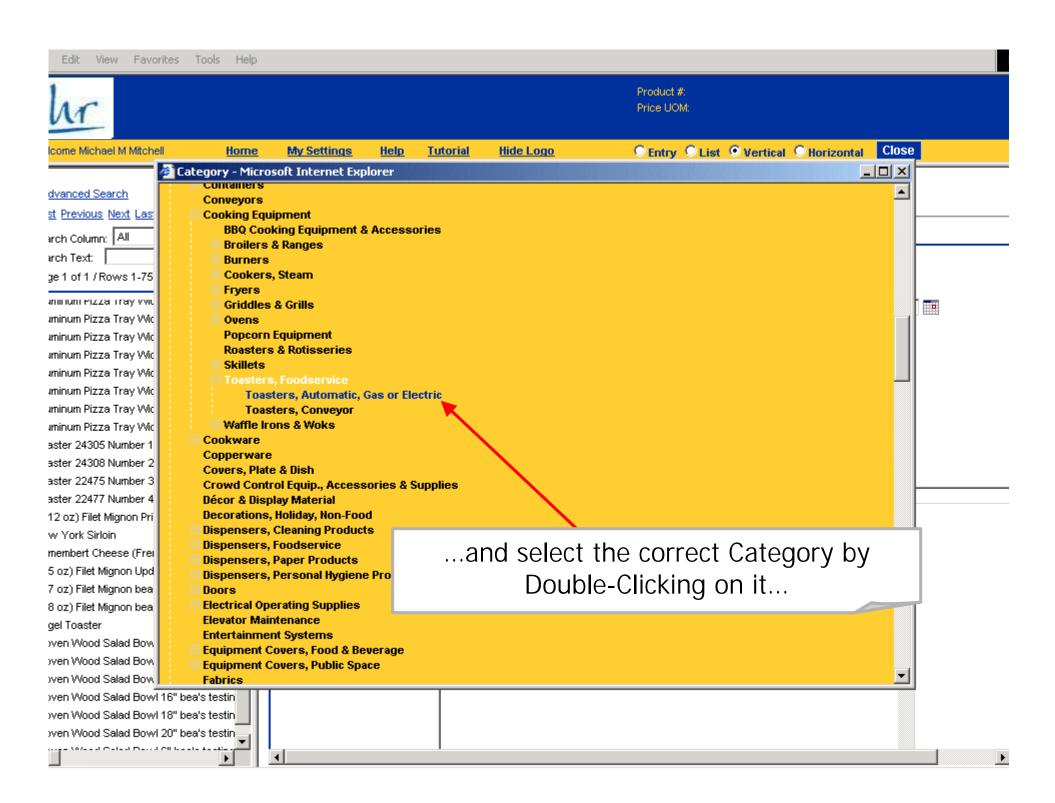


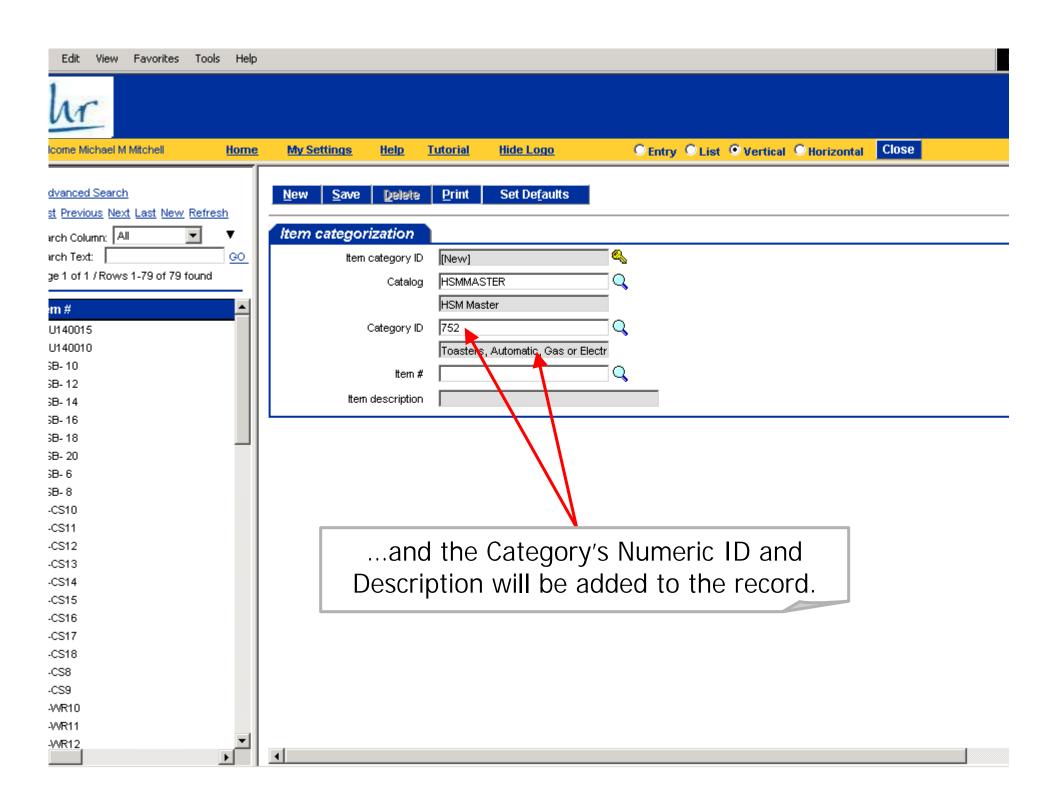


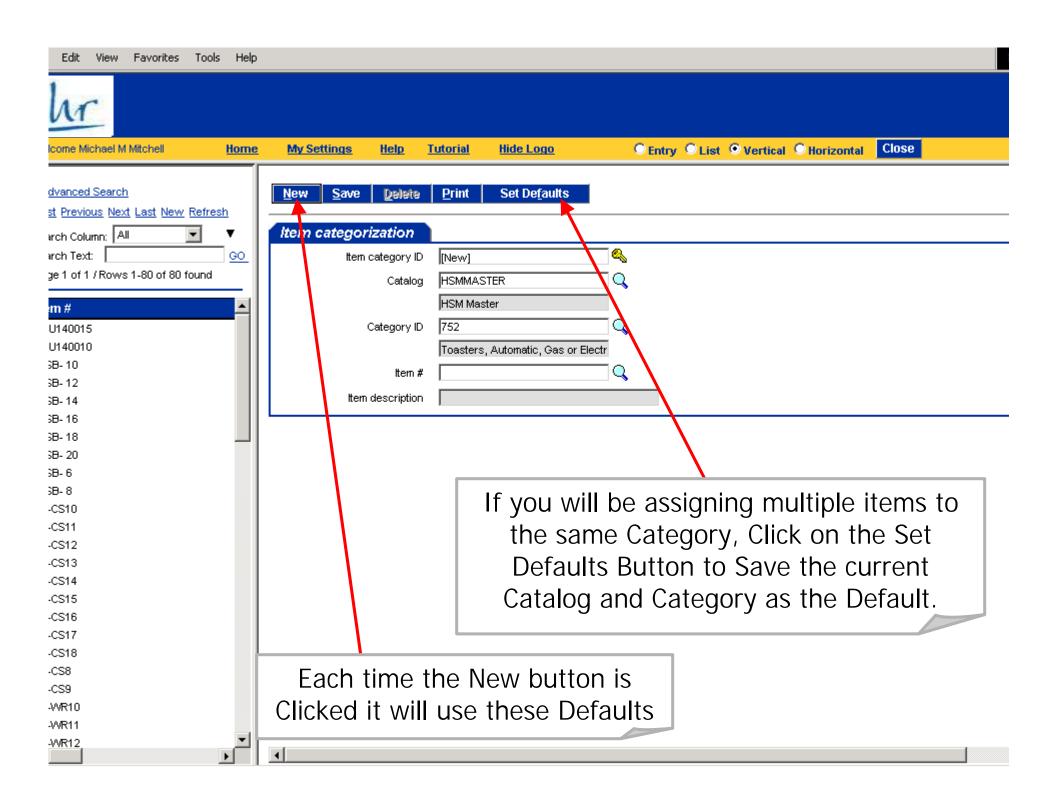


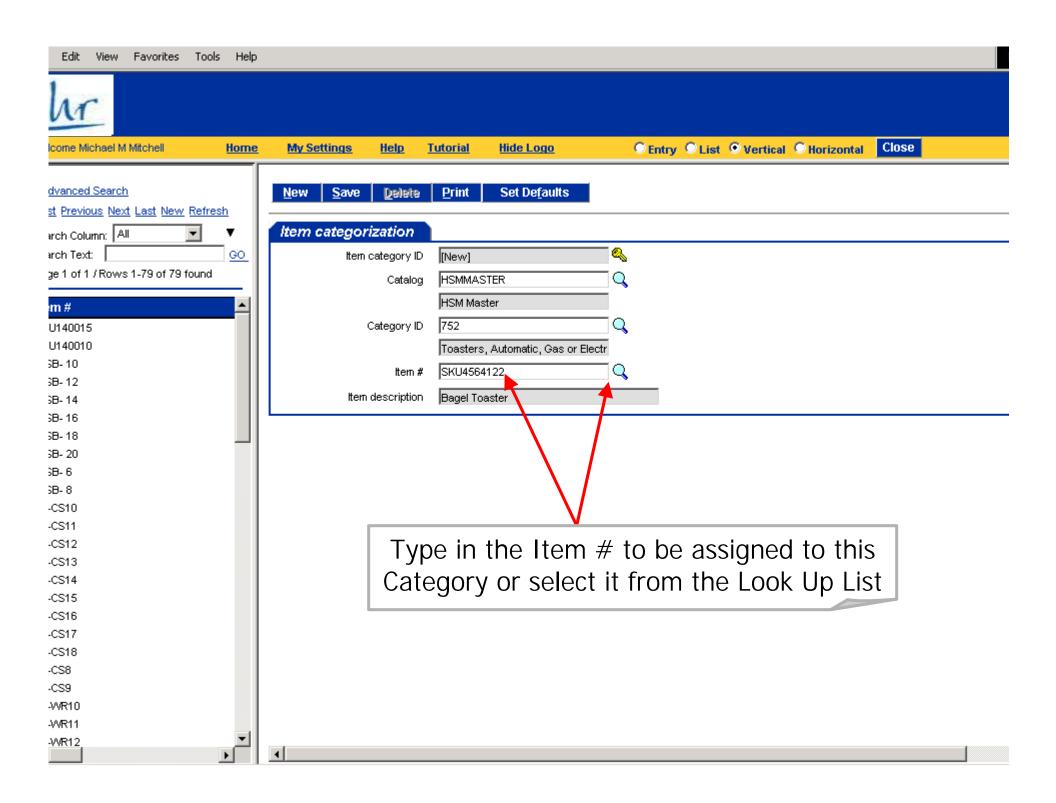


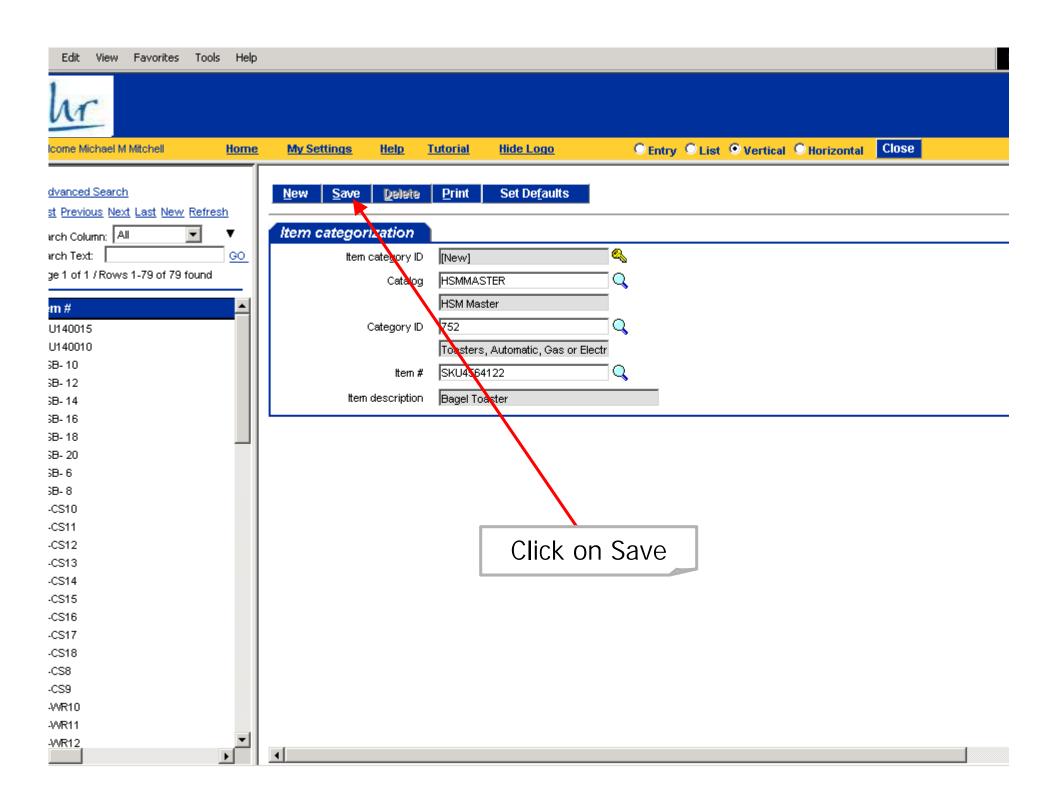


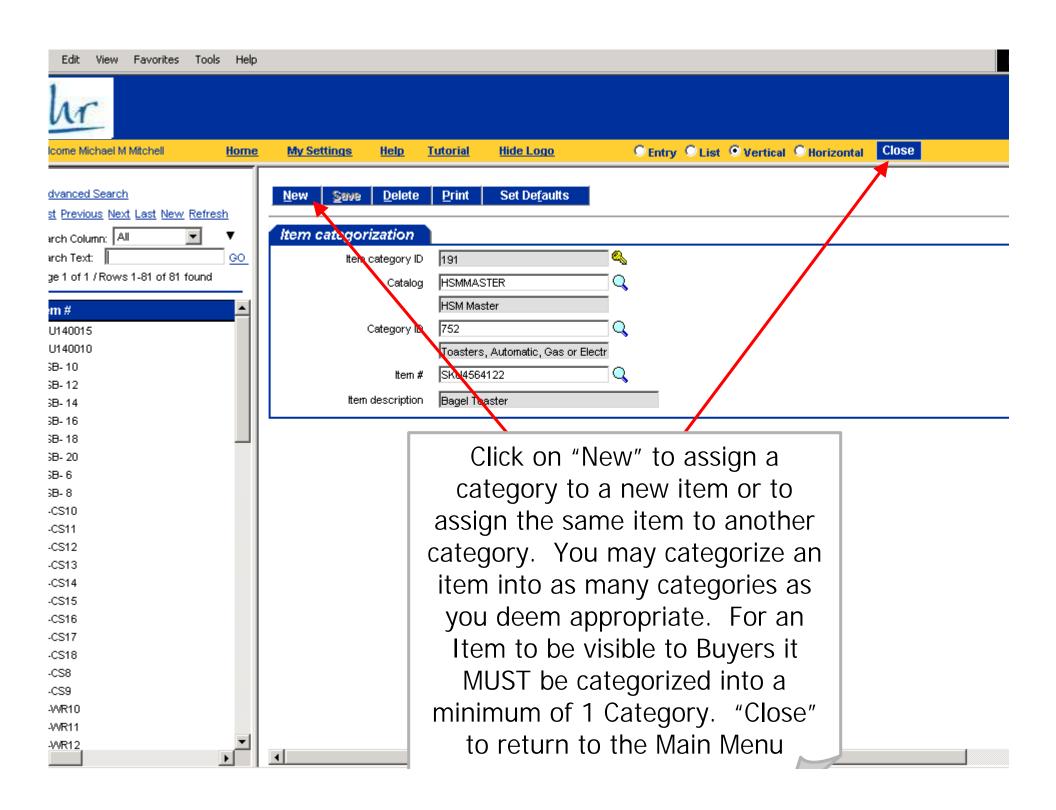










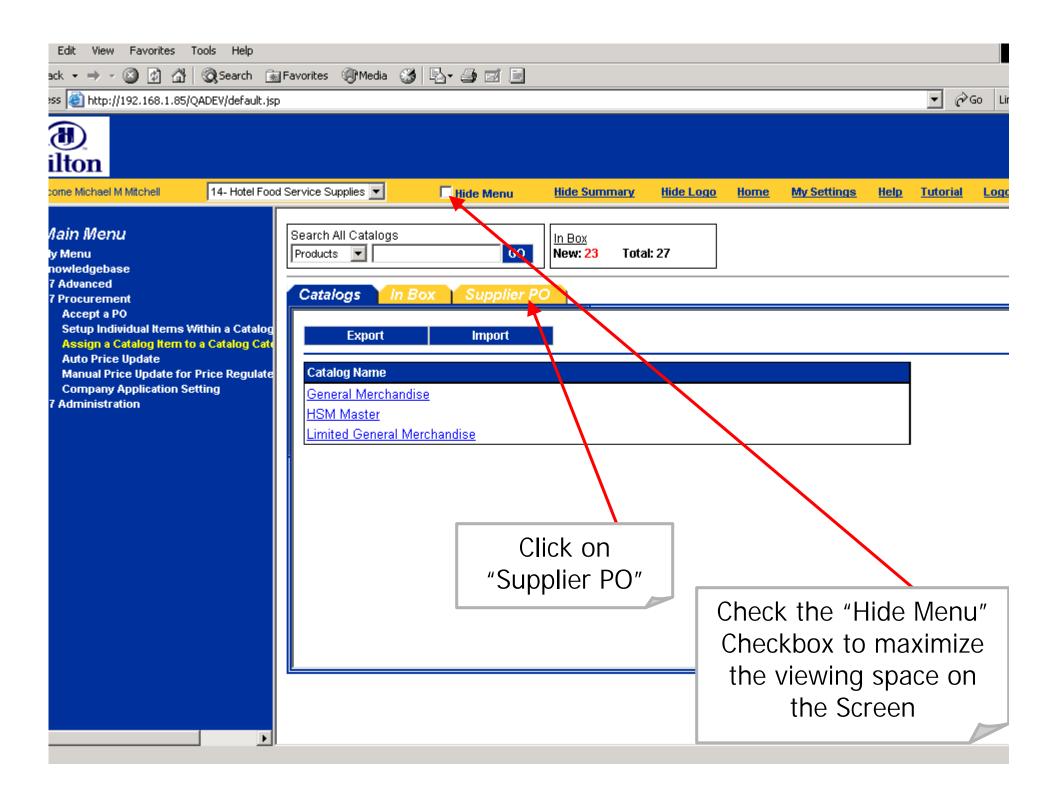


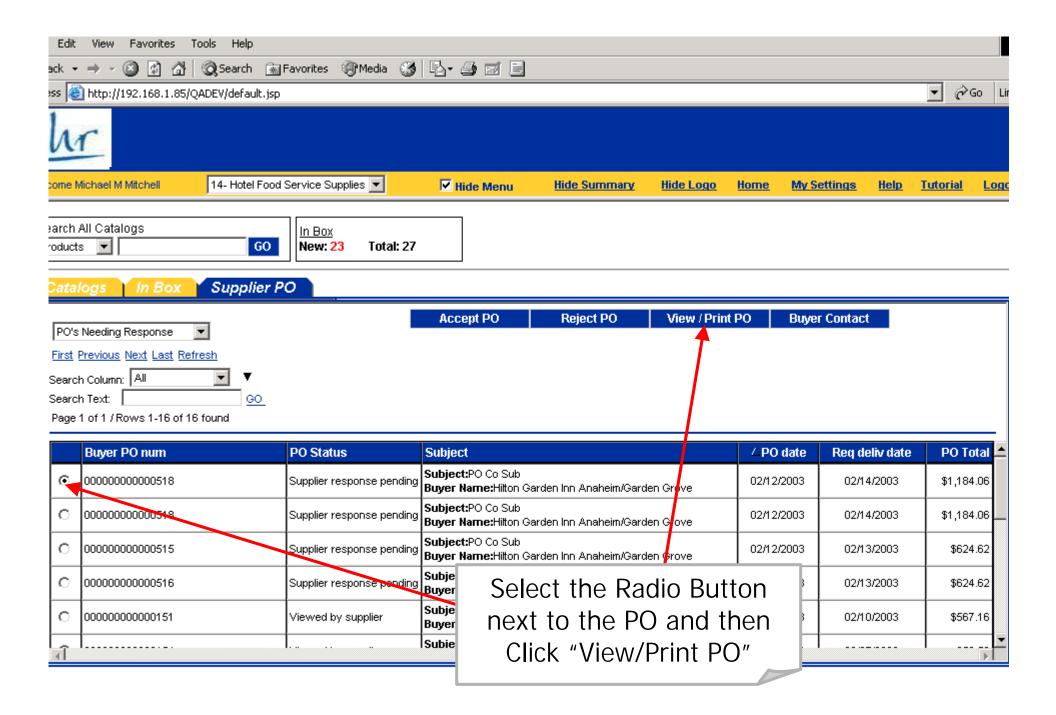
Responding to Incoming Purchase Order Requests Online

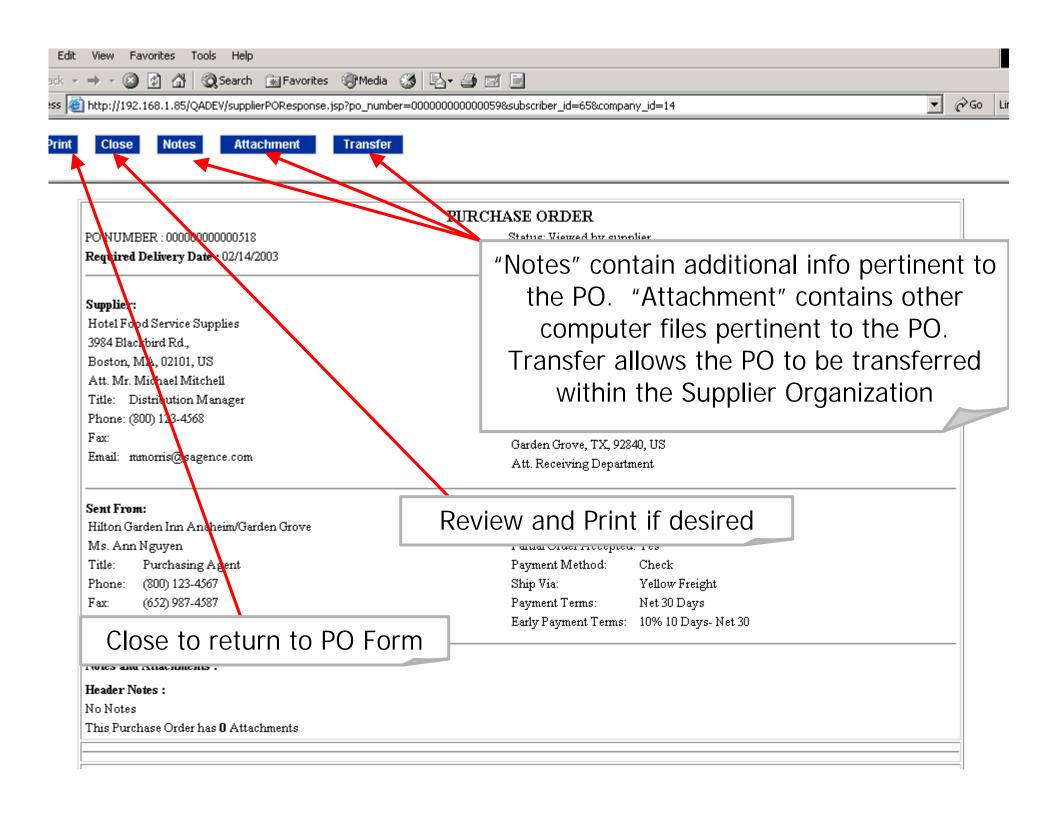
- Accepting PO's
- Print/View PO's
- Rejecting PO's
- Buyer Contact Info
- Inbox

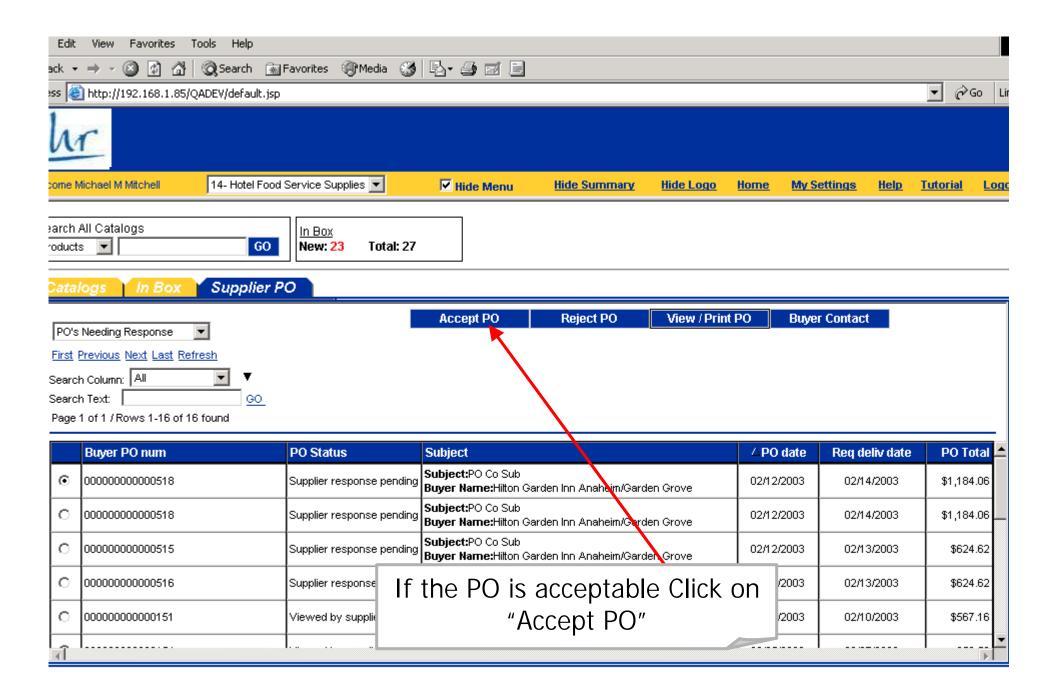


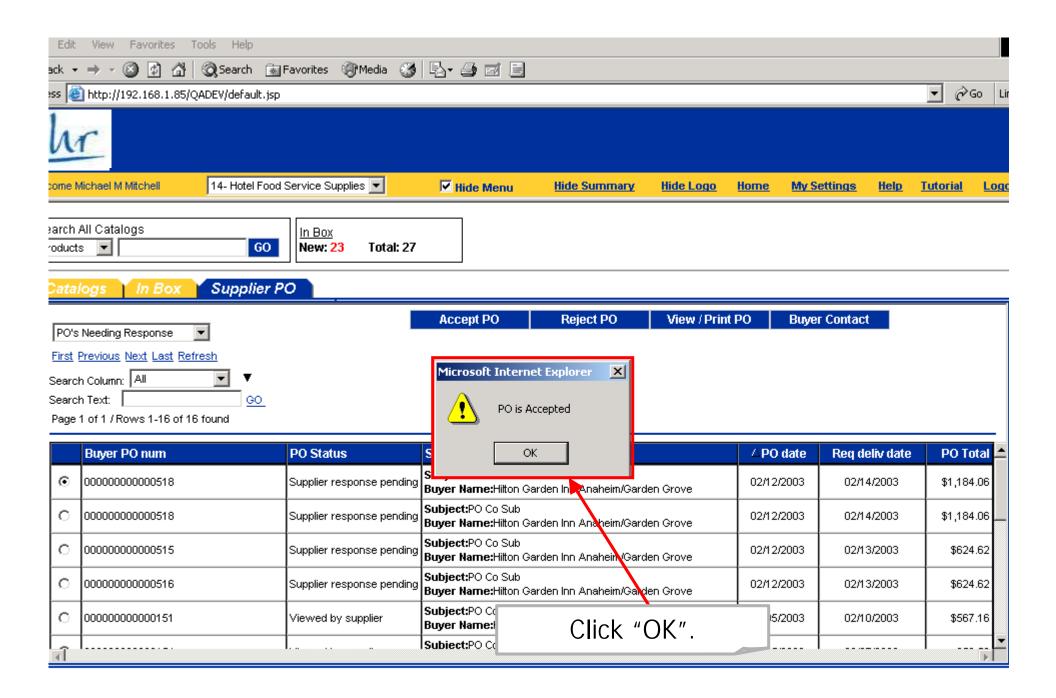


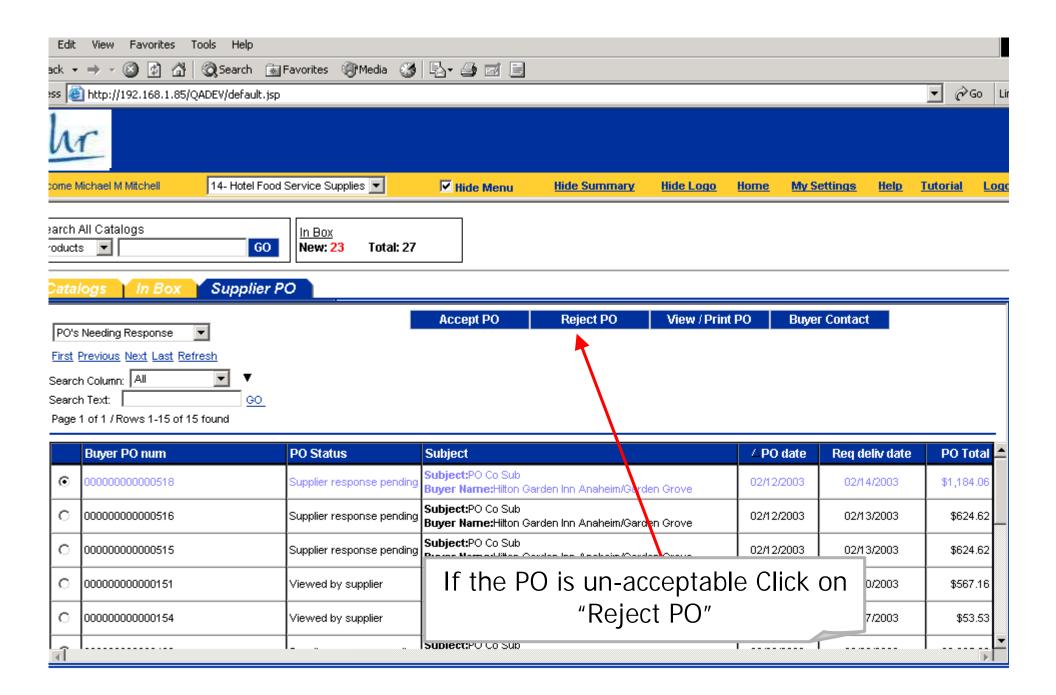


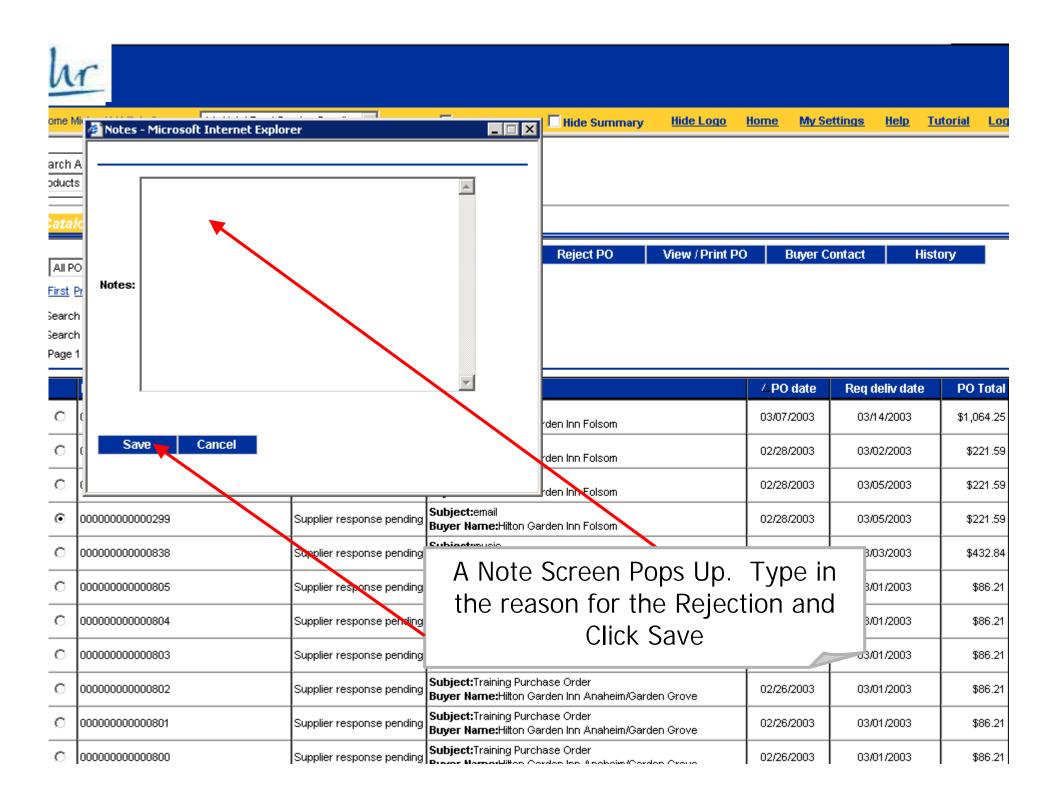


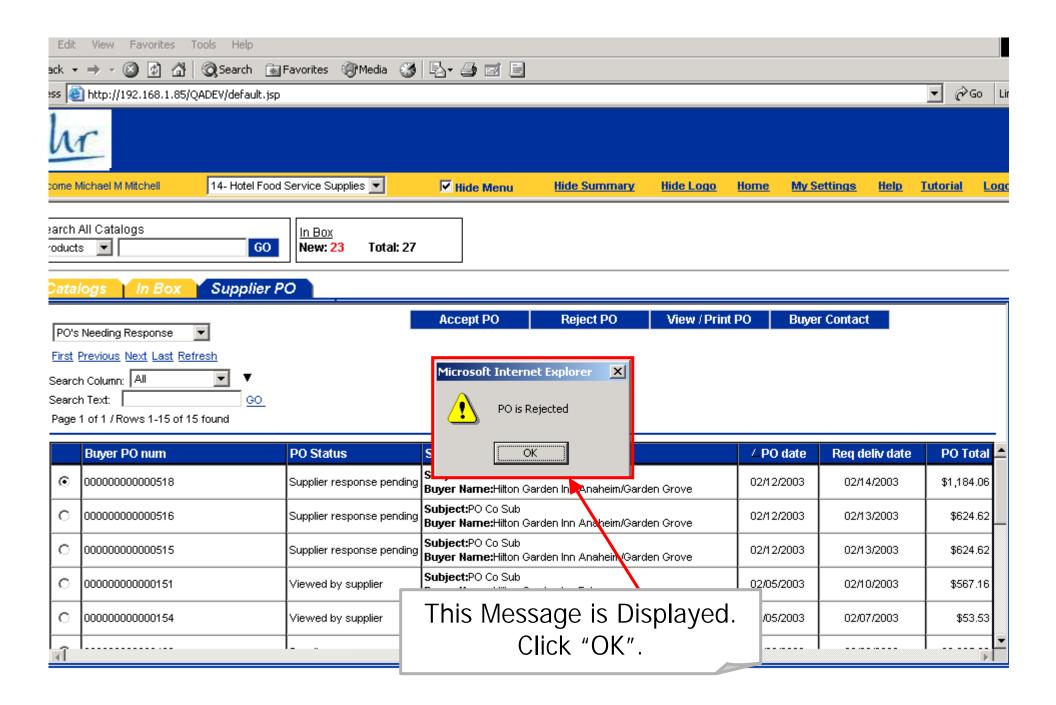


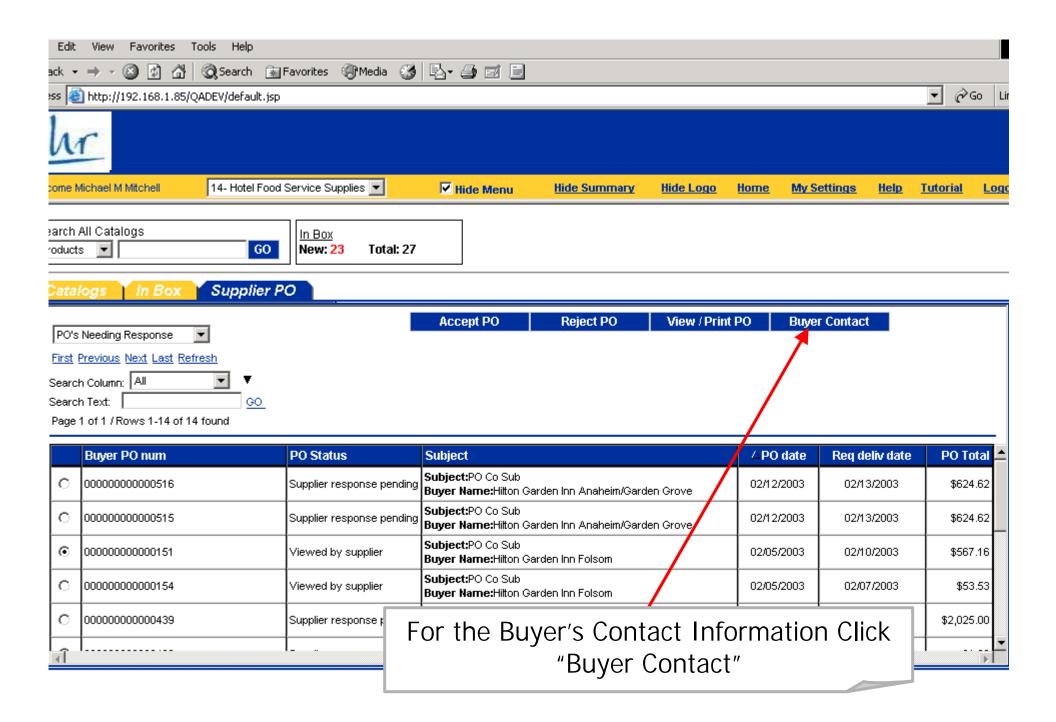


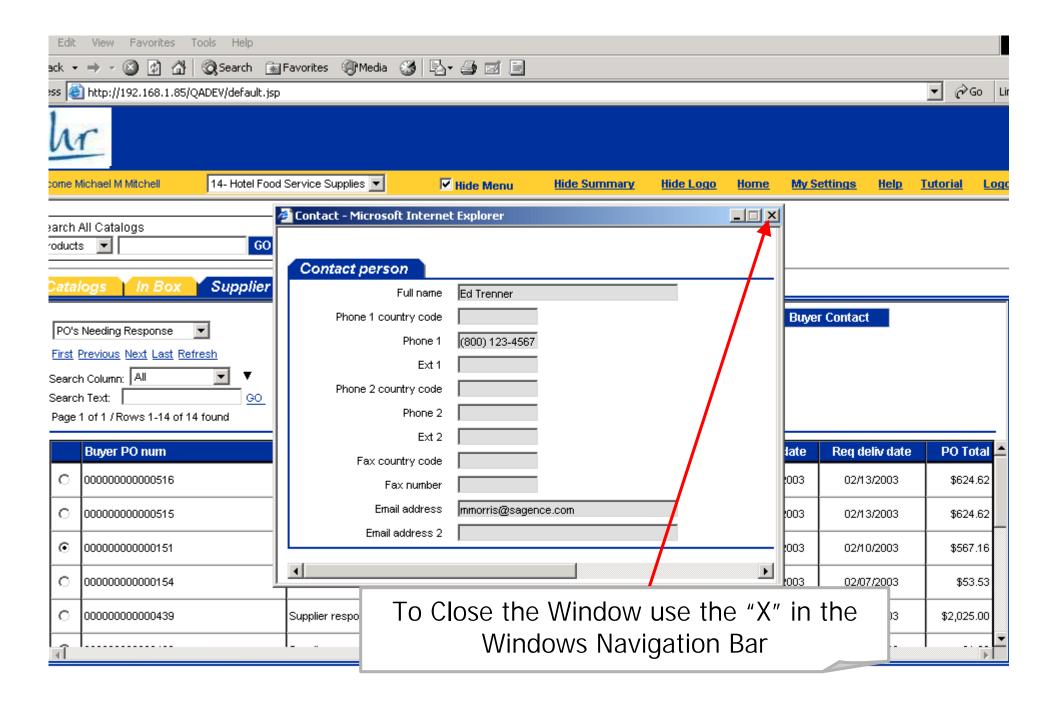


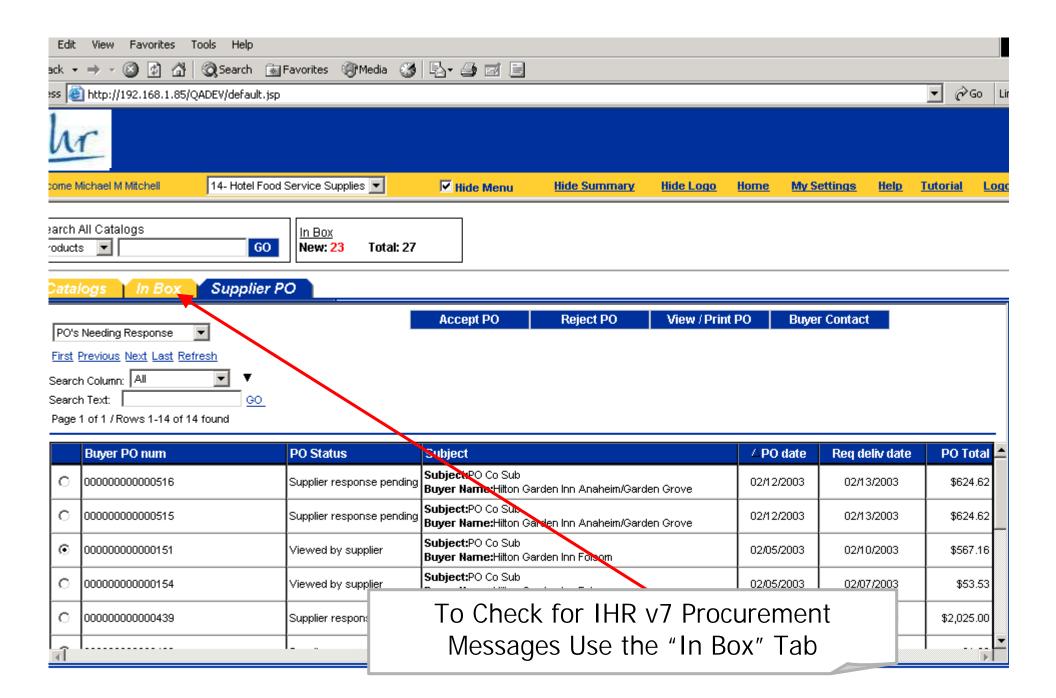


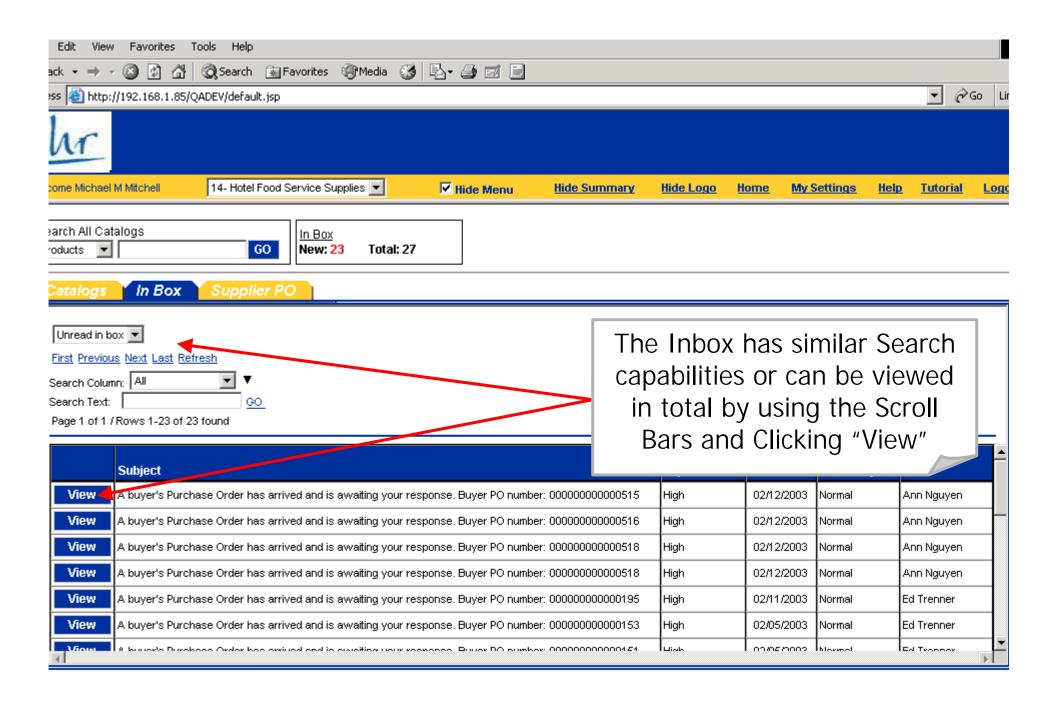


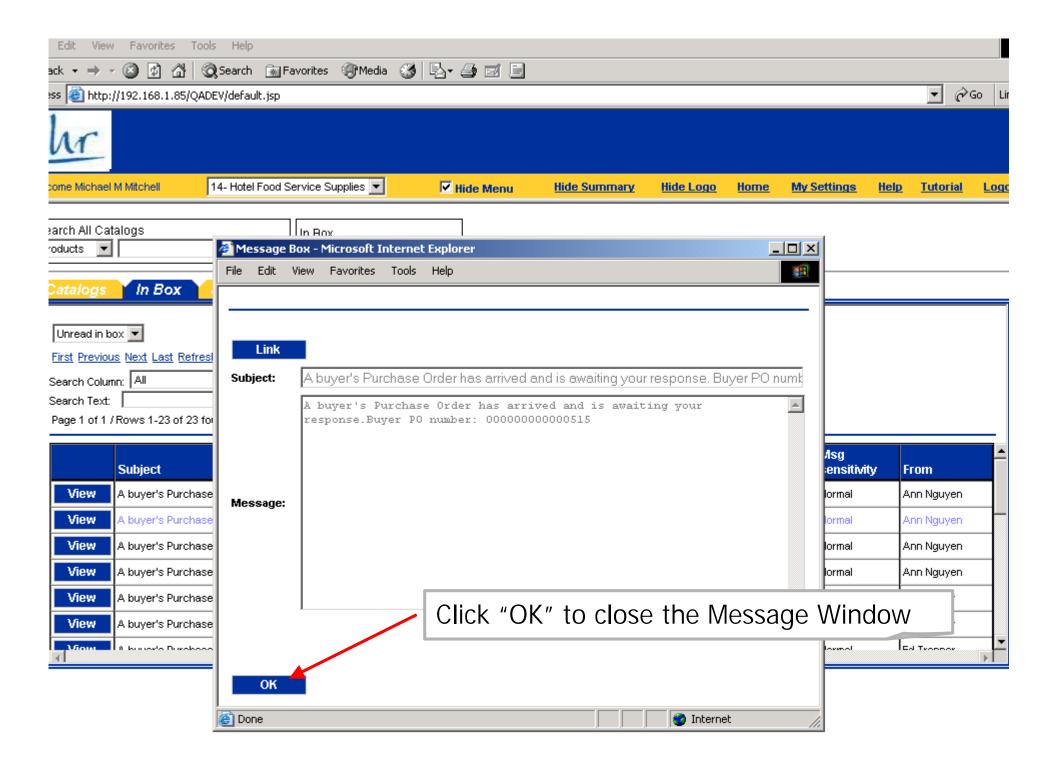


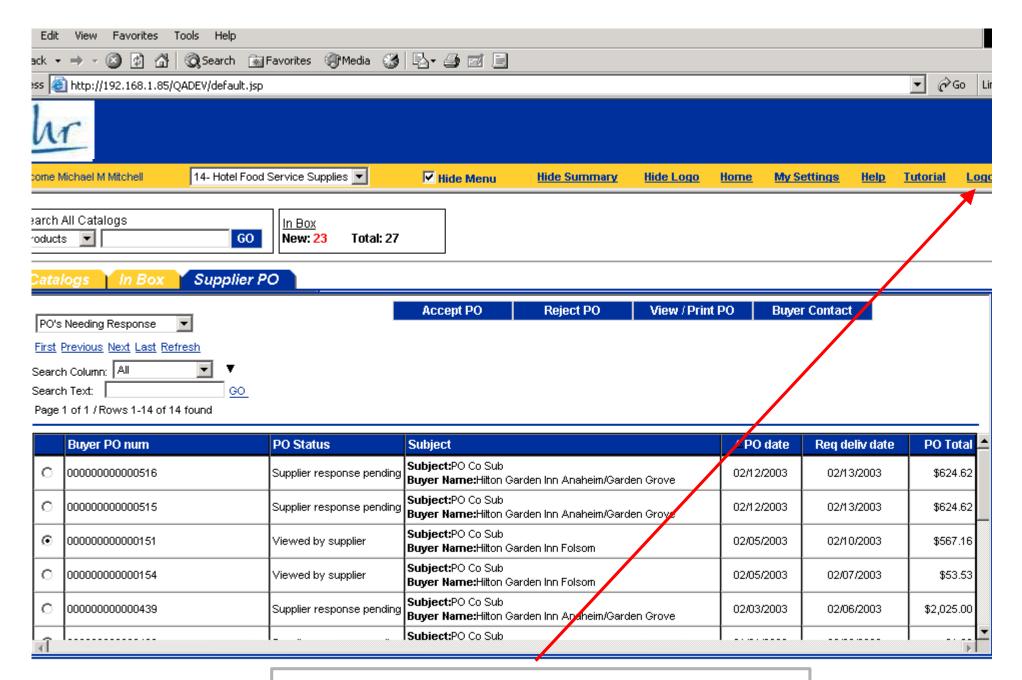












Click "Logout" to exit the Application

Conclusion

- ALL changes Made to your catalogs will be made available to Buyers on the FOLLOWING Day provided that:
 - Changes made via the Export/Import Process are imported prior to 3pm Pacific Time
 - Changes made via the Online Application Tools are saved prior to Midnight Pacific Time
 - Changes made after 3pm Friday and before 3 pm Sunday
 Pacific Time, will me available on Monday





THANK YOU FOR ATTENDING SUPPLIER TRAINING



